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Committed to making life easier

Meperia Strategic Sourcing

Quarterly New Feature Training – March 2021

March 2021 Enhancements

- Virtual Item Master Filter
- Requisition (Printed)
- Contract Management
- Learning Center
- Error Report Format Change – POU Systems
- QSight Integration
- Demonstration
- GTIN Update
- Release Schedule

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Virtual Item Master

Filter

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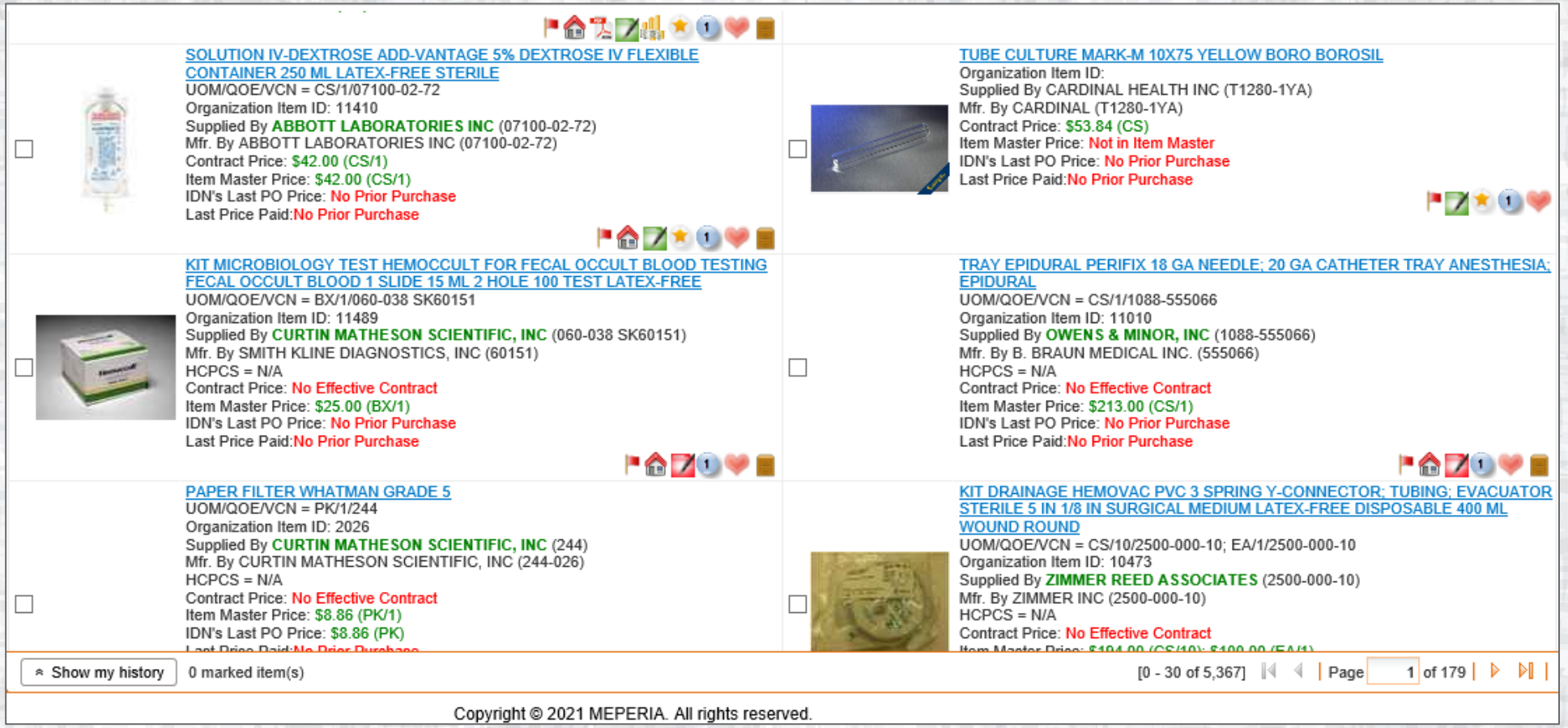
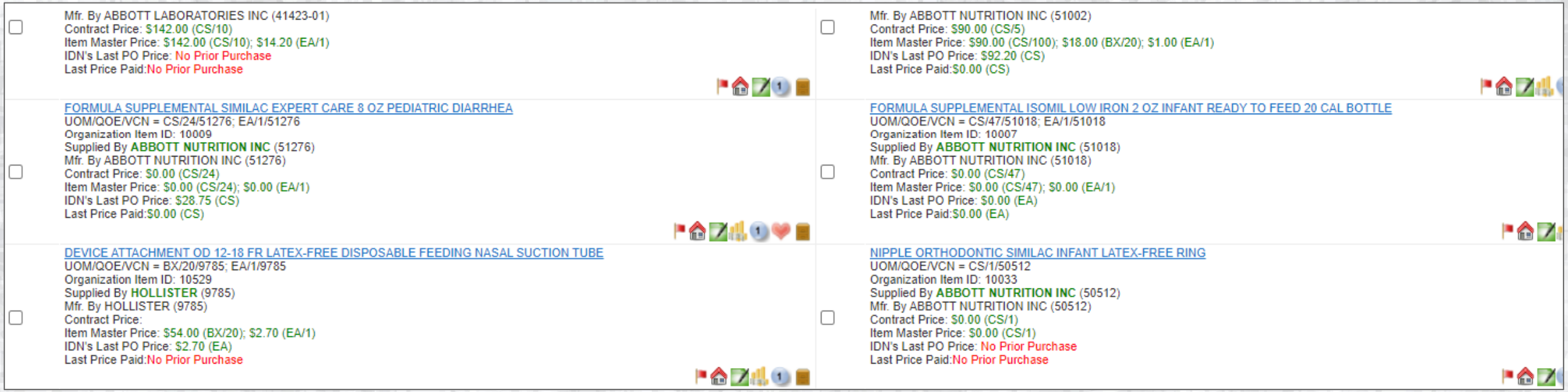
Virtual Item Master - Filter

- Current – Contracted items filter includes items on an expired contract.



Virtual Item Master - Filter

- Enhancement – Contracted Items filter will only show items on active/effective contracts.



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Requisition Management

Printed Document

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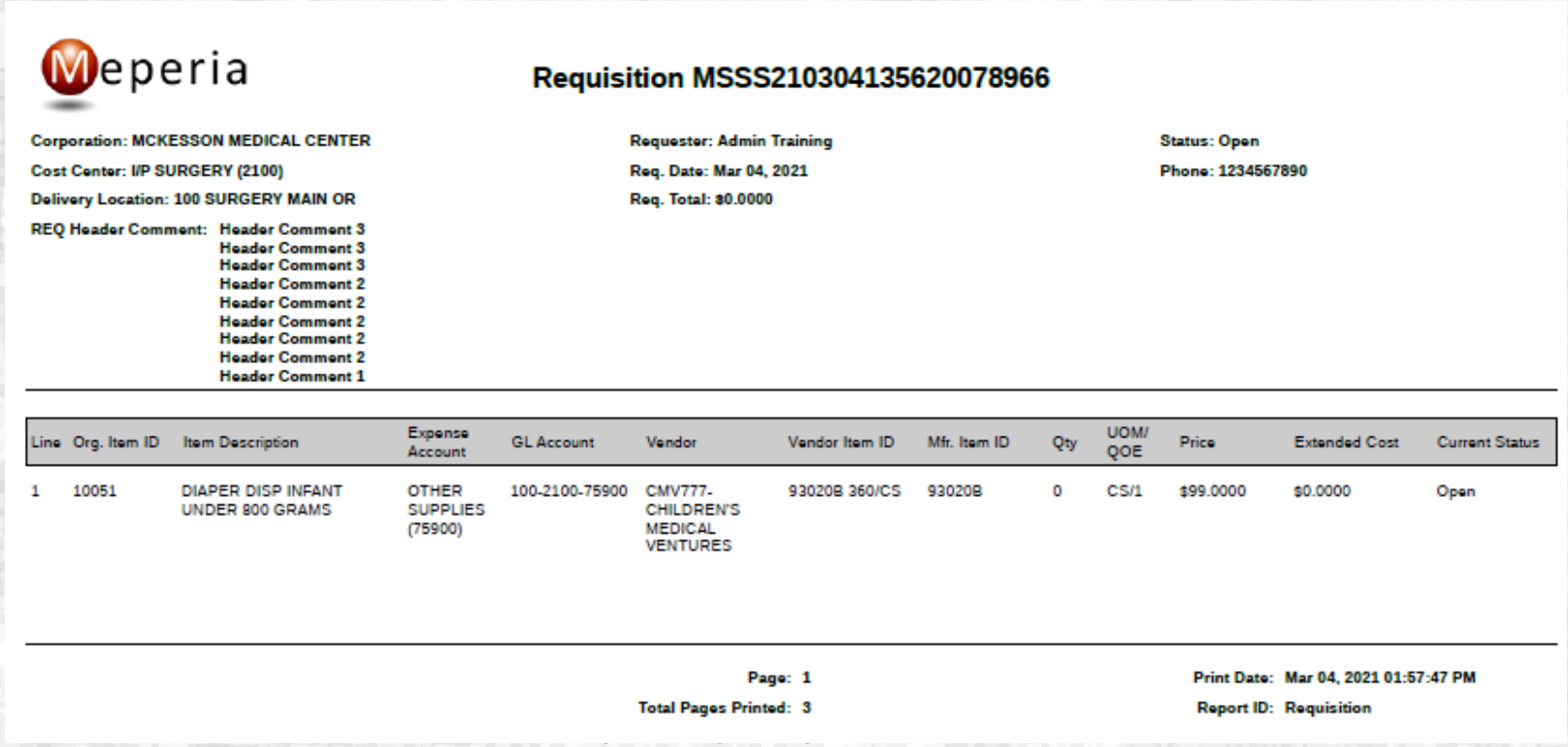
Requisition Management – Printed Requisition

- Current – all Header or Delivery Comments print on the requisition header allowing for less items to be viewable on the requisition first page.



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Requisition MSSS210304135620078966

Corporation: MCKESSON MEDICAL CENTER
Cost Center: I/P SURGERY (2100)
Delivery Location: 100 SURGERY MAIN OR
REQ Header Comment: Header Comment 3
Header Comment 3
Header Comment 3
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 1

Requester: Admin Training
Req. Date: Mar 04, 2021
Req. Total: $0.0000

Status: Open
Phone: 1234567890

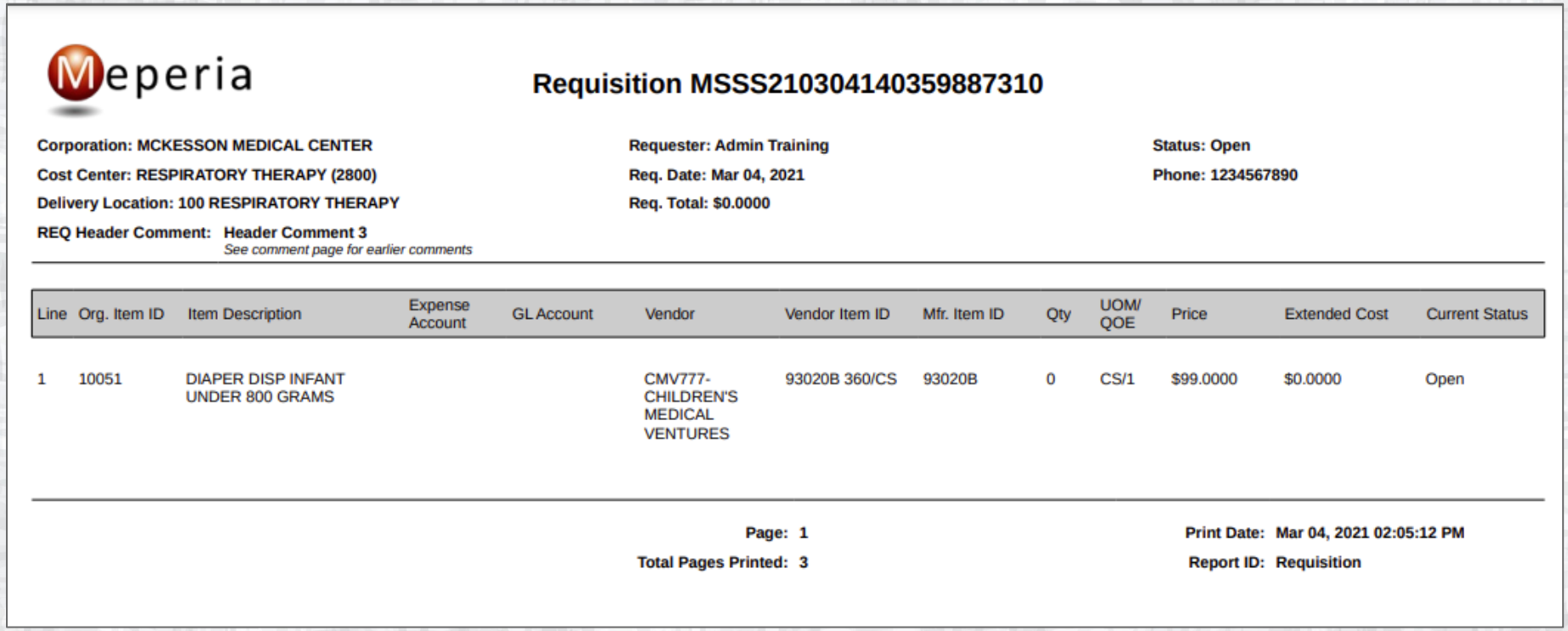
Line	Org. Item ID	Item Description	Expense Account	GL Account	Vendor	Vendor Item ID	Mfr. Item ID	Qty	UOM/ QOE	Price	Extended Cost	Current Status
1	10051	DIAPER DISP INFANT UNDER 800 GRAMS	OTHER SUPPLIES (75900)	100-2100-75900	CMV777-CHILDREN'S MEDICAL VENTURES	93020B 360/CS	93020B	0	CS/1	$99.0000	$0.0000	Open

Page: 1
Total Pages Printed: 3

Print Date: Mar 04, 2021 01:57:47 PM
Report ID: Requisition

Requisition Management – Printed Requisition

- Enhancement – the most recent Delivery Comment or Header Comment will print on the first page and older comments will print on the comment page. A message will indicate that earlier comments can be viewed on the Comment page.



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Requisition MSSS2103041403598873l0

Corporation: MCKESSON MEDICAL CENTER
Cost Center: RESPIRATORY THERAPY (2800)
Delivery Location: 100 RESPIRATORY THERAPY
REQ Header Comment: Header Comment 3
See comment page for earlier comments

Requester: Admin Training
Req. Date: Mar 04, 2021
Req. Total: $0.0000

Status: Open
Phone: 1234567890

Line	Org. Item ID	Item Description	Expense Account	GL Account	Vendor	Vendor Item ID	Mfr. Item ID	Qty	UOM/ QOE	Price	Extended Cost	Current Status
1	10051	DIAPER DISP INFANT UNDER 800 GRAMS			CMV777-CHILDREN'S MEDICAL VENTURES	93020B 360/CS	93020B	0	CS/1	$99.0000	$0.0000	Open

Page: 1
Total Pages Printed: 3

Print Date: Mar 04, 2021 02:05:12 PM
Report ID: Requisition

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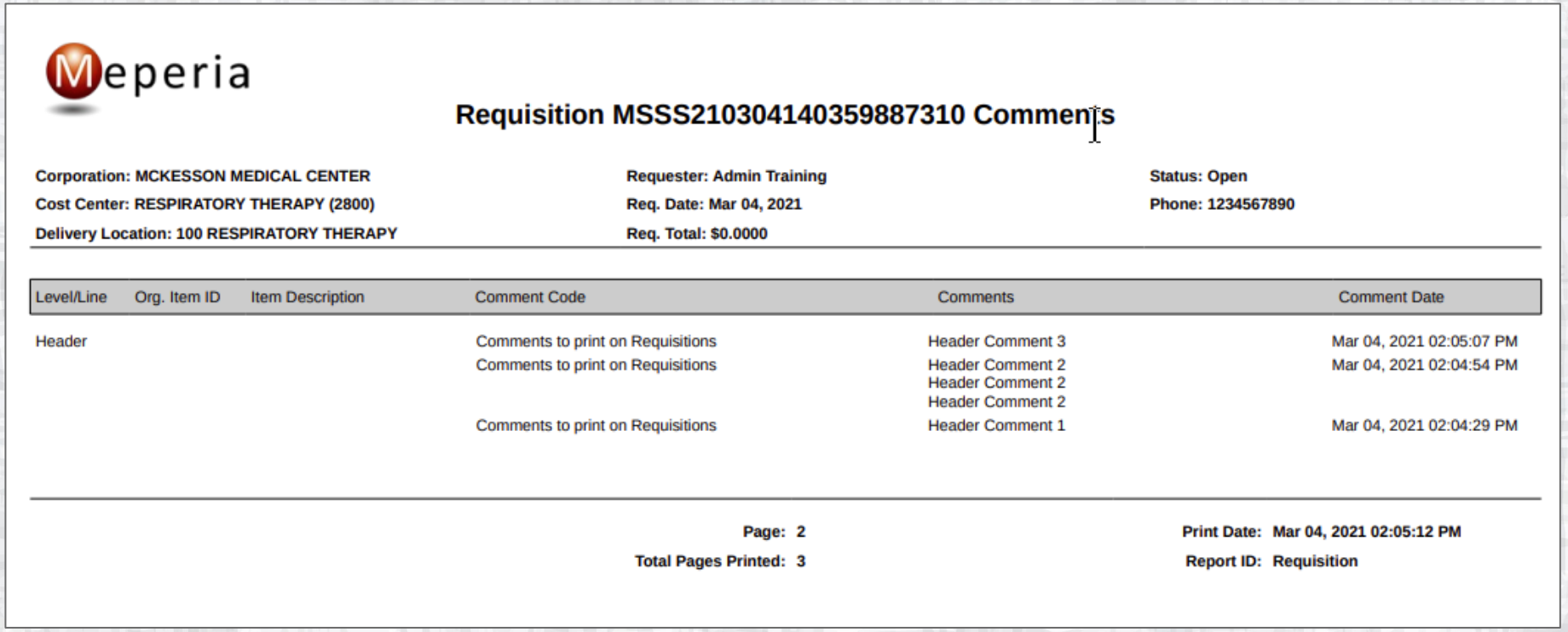
Requisition Management – Printed Requisition

- Enhancement – the most recent Delivery Comment or Header Comment will print on the first page and earlier comments will print on the comment page. A message will indicate that earlier comments can be viewed on the Comment page.



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Requisition MSSS2103041403598873l0 Comments

Corporation: MCKESSON MEDICAL CENTER
Cost Center: RESPIRATORY THERAPY (2800)
Delivery Location: 100 RESPIRATORY THERAPY

Requester: Admin Training
Req. Date: Mar 04, 2021
Req. Total: $0.0000

Status: Open
Phone: 1234567890

Level/Line	Org. Item ID	Item Description	Comment Code	Comments	Comment Date
Header			Comments to print on Requisitions	Header Comment 3	Mar 04, 2021 02:05:07 PM
			Comments to print on Requisitions	Header Comment 2 Header Comment 2 Header Comment 2	Mar 04, 2021 02:04:54 PM
			Comments to print on Requisitions	Header Comment 1	Mar 04, 2021 02:04:29 PM

Page: 2
Total Pages Printed: 3

Print Date: Mar 04, 2021 02:05:12 PM
Report ID: Requisition

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Contract Management

Performance Improvement

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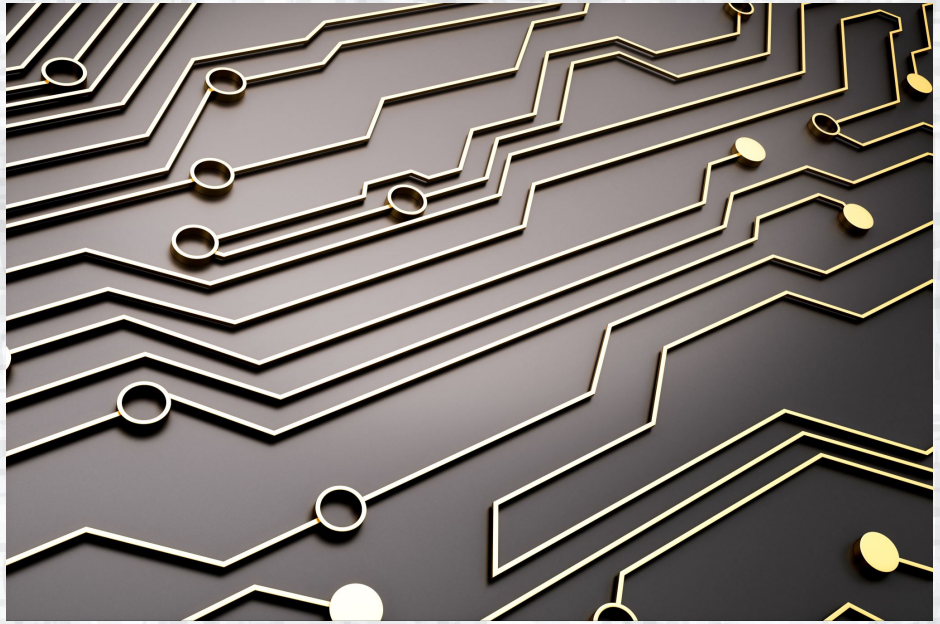
Contract Management – Performance

- Current – When updates are made in the Contract View, it can take awhile for the updates to process in MSS. While the updates are still being processed in the background, users can make additional updates to the same contract.



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Contract Management – Performance

- Future – Improved performance of contract updates made in Contract View reducing the background processing time. Additional safeguards were added to restrict additional updates while a contract is processing. A new icon has been added to indicate a contract is being processed.

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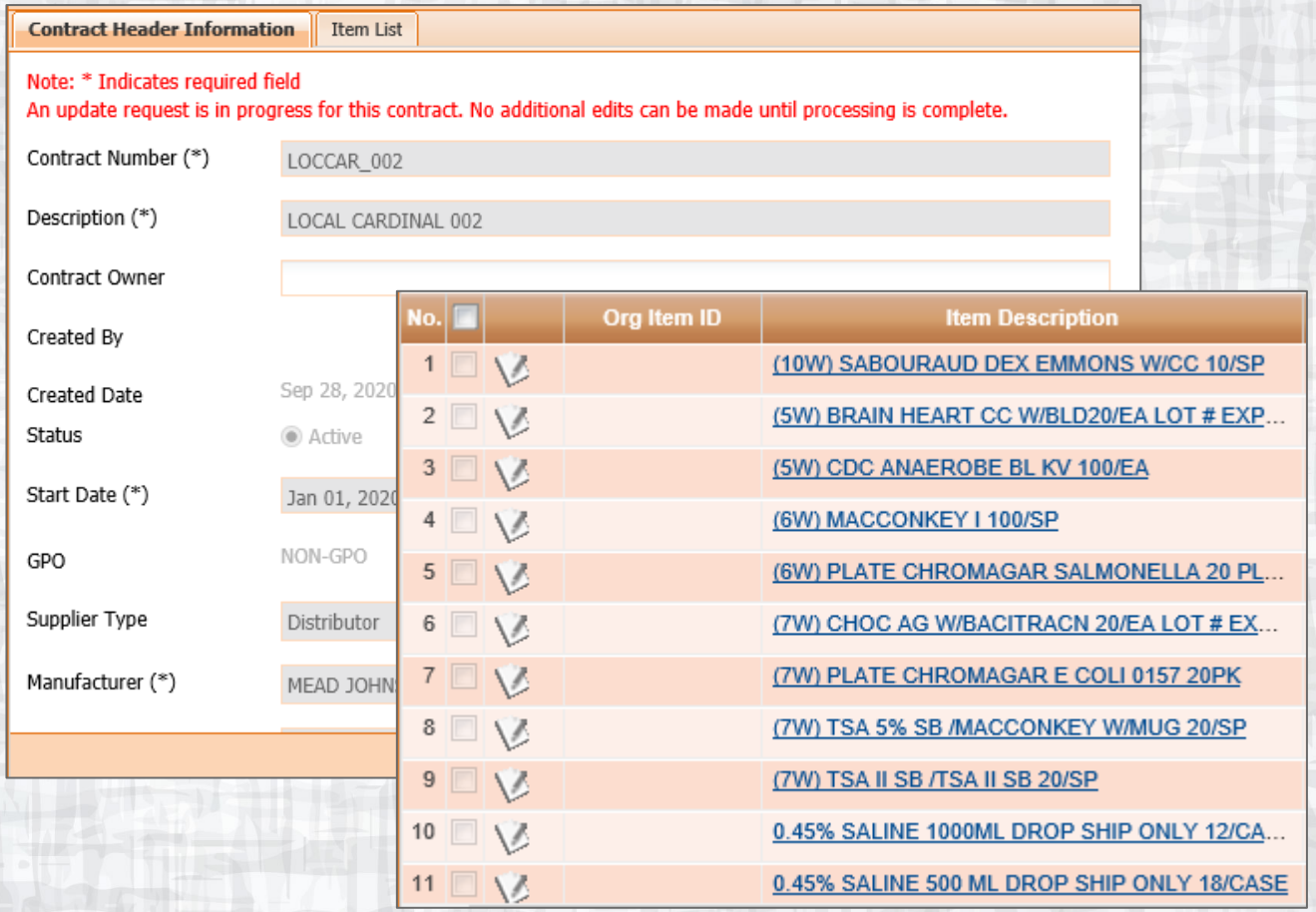
Contract View - Editor

- In the Editor, all screens will be view only during processing.



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Contract View - List

- The processing icon will be displayed next to the Edit icon, and the checkbox will be disabled.

No.		No. of Preferred Items	No. of Items	GPO Name	GPO ID	Contract Owner Name	Contract Description	Contract ID	Corporation ID	Contract Start Date	Contract
24		0	64	NON-GPO	GNGPO		CURTIN MATH...	CM1012015	100,200,300	Jan 01, 2015	D
25		0	0	NON-GPO	NON-GPO		Header Only No...	HEADERONLY	100	Nov 20, 2018	N
26		0	4	UNKNOWN	UNKNOWN		TOTAL KNEE I...	IMPLANT2012	100,200	Jan 01, 2012	D
27		0	2400	NON-GPO	GNGPO		LOCAL CARDI...	LOCCAR_002	100,200,300	Jan 01, 2020	D
28		0	1	NON-GPO	NON-GPO	Admin Training	LOCAL PRICE...	LocalTest 1	300	Oct 05, 2020	C

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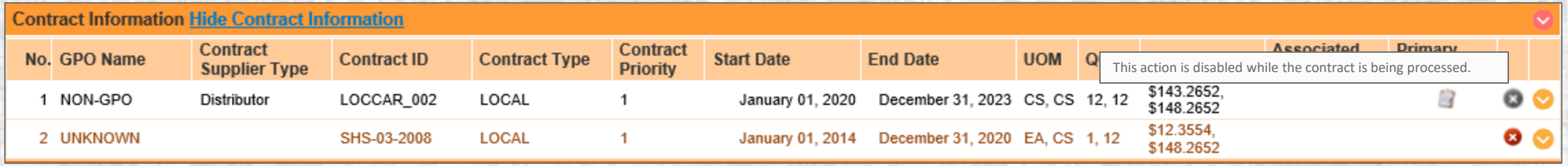
VIM – Item Detail View

- The Delete icon will be disabled.



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Summary of View Only or Disabled Screens

- Contract View
- Contract Item View
- Contract Matching
- Price Discrepancy
- Item Details
- Item Associations

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Learning Center

Downloads

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Learning Center - Downloads

- What's New – has been redesigned to include a brief overview of the release highlights with links to download the presentation and recording.

What's New?

Highlights of the new and improved features of Strategic Sourcing are presented in the presentations below. Click here to view Release Notes.

Release Date	Highlights	Download Presentation
January 2021	• A new View option on Favorite List Management screen provides a list of the corporations and cost centers associated with the list. • New Requisition Formulary Override Report added to Requisition Management Standard Reports. • User default information is now included in the User Management export file	Presentation MP4 Recording
September 2020	• Ability to add duplicate items to a requisition in Requisition Management	Presentation MP4 Recording

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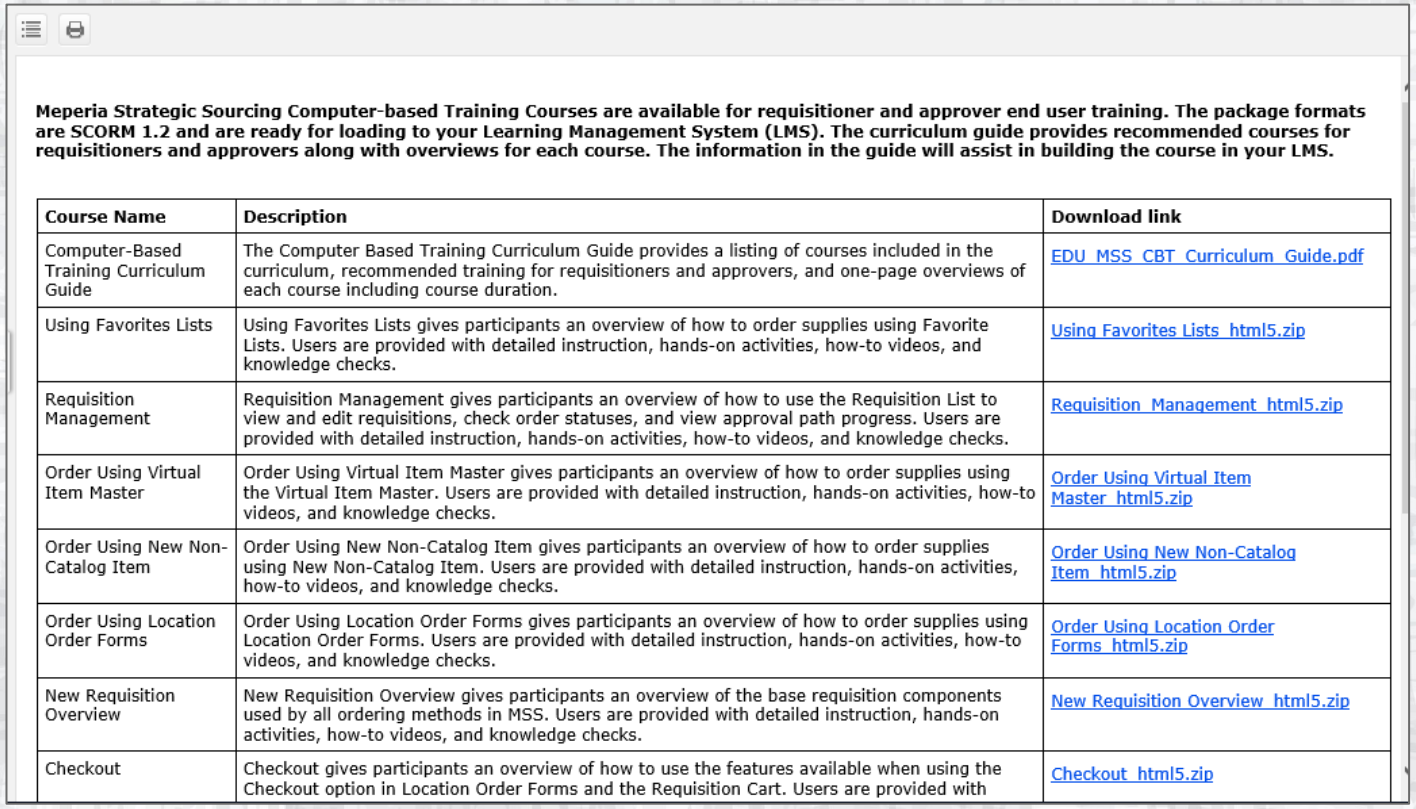
Learning Center - Downloads

- Computer-Based Training – Can be downloaded from the Learning Center for use in your Learning Management System (LMS).



Meperia Strategic Sourcing Computer-based Training Courses are available for requisitioner and approver end user training. The package formats are SCORM 1.2 and are ready for loading to your Learning Management System (LMS). The curriculum guide provides recommended courses for requisitioners and approvers along with overviews for each course. The information in the guide will assist in building the course in your LMS.

Course Name	Description	Download link
Computer-Based Training Curriculum Guide	The Computer Based Training Curriculum Guide provides a listing of courses included in the curriculum, recommended training for requisitioners and approvers, and one-page overviews of each course including course duration.	EDU_MSS_CBT_Curriculum_Guide.pdf
Using Favorites Lists	Using Favorites Lists gives participants an overview of how to order supplies using Favorite Lists. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Using Favorites Lists_html5.zip
Requisition Management	Requisition Management gives participants an overview of how to use the Requisition List to view and edit requisitions, check order statuses, and view approval path progress. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Requisition_Management_html5.zip
Order Using Virtual Item Master	Order Using Virtual Item Master gives participants an overview of how to order supplies using the Virtual Item Master. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Order Using Virtual Item Master_html5.zip
Order Using New Non-Catalog Item	Order Using New Non-Catalog Item gives participants an overview of how to order supplies using New Non-Catalog Item. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Order Using New Non-Catalog Item_html5.zip
Order Using Location Order Forms	Order Using Location Order Forms gives participants an overview of how to order supplies using Location Order Forms. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Order Using Location Order Forms_html5.zip
New Requisition Overview	New Requisition Overview gives participants an overview of the base requisition components used by all ordering methods in MSS. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	New Requisition Overview_html5.zip
Checkout	Checkout gives participants an overview of how to use the features available when using the Checkout option in Location Order Forms and the Requisition Cart. Users are provided with	Checkout_html5.zip

Contact your Services Director or Customer Support for the login information.

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INBOUND REQUISITION

Error Report

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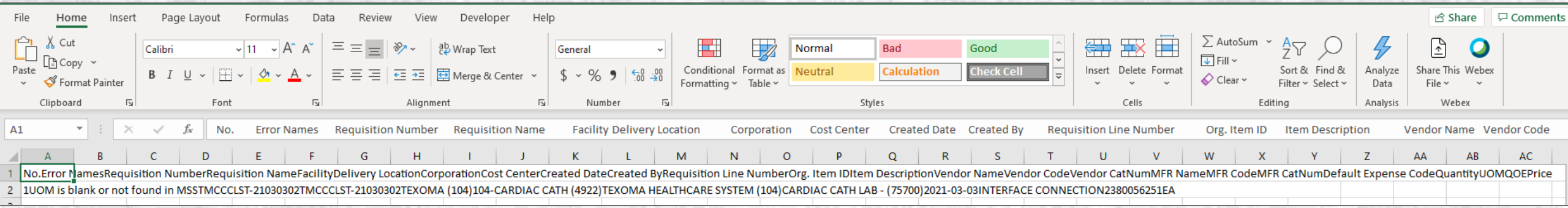
Inbound Requisitions – Error Report

- Current – Error report is produced in a .csv format which is not easy for users to open and review. Additionally, the report is sent to identified users at the Corporation level.



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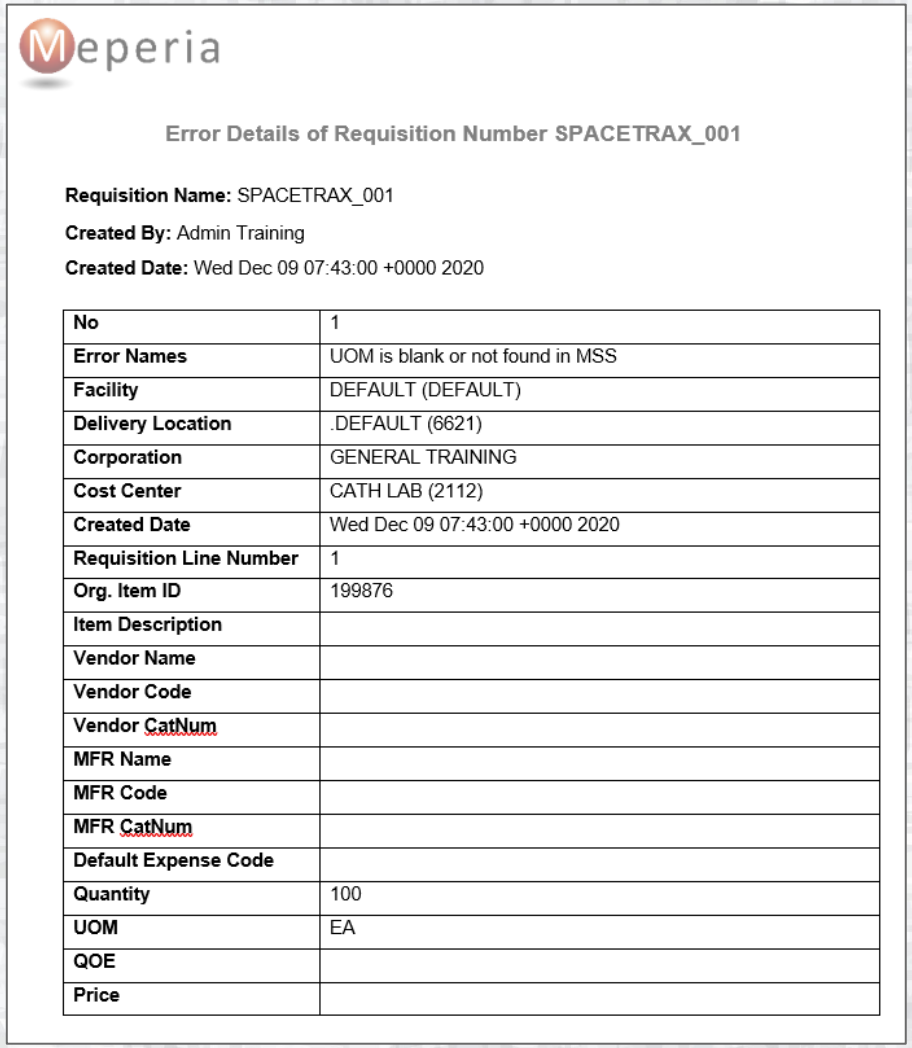
Requisition Management – Printed Requisition

- Enhancement – Error message is now in a user-friendly PDF format and can be distributed to specific departments.
- Error messaging will be sent to department users you identify.



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Error Details of Requisition Number SPACETRAX_001

Requisition Name: SPACETRAX_001

Created By: Admin Training

Created Date: Wed Dec 09 07:43:00 +0000 2020

No	1
Error Names	UOM is blank or not found in MSS
Facility	DEFAULT (DEFAULT)
Delivery Location	.DEFAULT (6621)
Corporation	GENERAL TRAINING
Cost Center	CATH LAB (2112)
Created Date	Wed Dec 09 07:43:00 +0000 2020
Requisition Line Number	1
Org. Item ID	199876
Item Description	
Vendor Name	
Vendor Code	
Vendor CatNum	
MFR Name	
MFR Code	
MFR CatNum	
Default Expense Code	
Quantity	100
UOM	EA
QOE	
Price	

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Inbound Requisition – Comments

- Current – QSight inbound requisitions can have header and line comments and they are not captured in MSS.

- Enhancement – MSS accepts header and line comments from QSight.

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Demonstration

What's New

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GTIN Update

Implementation & Enablement

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GTIN Update – General

- Delayed Integrator release to 3/15.
- Redesigned the solution to handle
  - Bulk updates
  - Ongoing updates
- Piloting with customer
- Document implementation strategy & requirements

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GTIN Update – Pilot

- Currently piloting the implementation process, one-time update
- Item Attribute Interface is working well
- Addressing data mismatches, both MMIS and MSS
  - MMIS VCN to MCN associations
  - Matching logic adjustments
- Production update today or tomorrow
- Additional GTIN updates planned

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GTIN Update – Integrator & Interface

- Several enhancements since our January discussion
  - New Item Attribute Interface – targeted update to GTIN only
  - Update MMIS Activity Logs
  - Align with MMIS item update processing allowing for parallel item updates for both bulk and ongoing
  - Create user friendly audit log
- New Integrator 3/15 to pilot automated ongoing update process.

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GTIN Update – Lessons Learned

- Understand your Item Master
  - VCN/MCN associations
  - Impact of changes to downstream systems
- Plan for clean-up

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March Release Schedule

Implementation & Enablement

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March Release Schedule

- March 5th, Test
- March 15th, Integrator Release
- March 16th, Sproduction
- March 23rd, Production

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Questions?

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