



Committed to making life easier

Meperia Strategic Sourcing

Quarterly New Feature Training – March 2021



March 2021 Enhancements

- Virtual Item Master Filter
- Requisition (Printed)
- Contract Management
- Learning Center
- Error Report Format Change – POU Systems
- QSight Integration
- Demonstration
- GTIN Update
- Release Schedule









Virtual Item Master

Filter



Virtual Item Master - Filter

- Current – Contracted items filter includes items on an expired contract.





























<input type="checkbox"/>  <p>SOLUTION IV-DEXTROSE ADD-VANTAGE 5% DEXTROSE IV FLEXIBLE CONTAINER 250 ML LATEX-FREE STERILE UOM/QOE/VCN = CS/1/07100-02-72 Organization Item ID: 11410 Supplied By ABBOTT LABORATORIES INC (07100-02-72) Mfr. By ABBOTT LABORATORIES INC (07100-02-72) Contract Price: \$42.00 (CS/1) Item Master Price: \$42.00 (CS/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase</p>	<input type="checkbox"/>  <p>TUBE CULTURE MARK-M 10X75 YELLOW BORO BOROSIL Organization Item ID: Supplied By CARDINAL HEALTH INC (T1280-1YA) Mfr. By CARDINAL (T1280-1YA) Contract Price: \$53.84 (CS) Item Master Price: Not in Item Master IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase</p>
<input type="checkbox"/>  <p>KIT MICROBIOLOGY TEST HEMOCULT FOR FECAL OCCULT BLOOD TESTING FECAL OCCULT BLOOD 1 SLIDE 15 ML 2 HOLE 100 TEST LATEX-FREE UOM/QOE/VCN = BX/1/060-038 SK60151 Organization Item ID: 11489 Supplied By CURTIN MATHESON SCIENTIFIC, INC (060-038 SK60151) Mfr. By SMITH KLINE DIAGNOSTICS, INC (60151) HCPCS = N/A Contract Price: No Effective Contract Item Master Price: \$25.00 (BX/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase</p>	<input type="checkbox"/>  <p>TRAY EPIDURAL PERIFIX 18 GA NEEDLE; 20 GA CATHETER TRAY ANESTHESIA: EPIDURAL UOM/QOE/VCN = CS/1/1088-555066 Organization Item ID: 11010 Supplied By OWENS & MINOR, INC (1088-555066) Mfr. By B. BRAUN MEDICAL INC. (555066) HCPCS = N/A Contract Price: No Effective Contract Item Master Price: \$213.00 (CS/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase</p>
<input type="checkbox"/>  <p>PAPER FILTER WHATMAN GRADE 5 UOM/QOE/VCN = PK/1/244 Organization Item ID: 2026 Supplied By CURTIN MATHESON SCIENTIFIC, INC (244) Mfr. By CURTIN MATHESON SCIENTIFIC, INC (244-026) HCPCS = N/A Contract Price: No Effective Contract Item Master Price: \$8.86 (PK/1) IDN's Last PO Price: \$8.86 (PK) Last Price Paid: No Prior Purchase</p>	<input type="checkbox"/>  <p>KIT DRAINAGE HEMOVAC PVC 3 SPRING Y-CONNECTOR; TUBING; EVACUATOR STERILE 5 IN 1/8 IN SURGICAL MEDIUM LATEX-FREE DISPOSABLE 400 ML WOUND ROUND UOM/QOE/VCN = CS/10/2500-000-10; EA/1/2500-000-10 Organization Item ID: 10473 Supplied By ZIMMER REED ASSOCIATES (2500-000-10) Mfr. By ZIMMER INC (2500-000-10) HCPCS = N/A Contract Price: No Effective Contract Item Master Price: \$104.00 (CS/10); \$100.00 (EA/1)</p>

[Show my history](#) 0 marked item(s) [0 - 30 of 5,367] Page 1 of 179



Virtual Item Master - Filter

- Enhancement – Contracted Items filter will only show items on active/effective contracts.

<input type="checkbox"/>	<p>Mfr. By ABBOTT LABORATORIES INC (41423-01) Contract Price: \$142.00 (CS/10) Item Master Price: \$142.00 (CS/10); \$14.20 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid:No Prior Purchase</p> <p>    </p>	<input type="checkbox"/>	<p>Mfr. By ABBOTT NUTRITION INC (51002) Contract Price: \$90.00 (CS/5) Item Master Price: \$90.00 (CS/100); \$18.00 (BX/20); \$1.00 (EA/1) IDN's Last PO Price: \$92.20 (CS) Last Price Paid:\$0.00 (CS)</p> <p>   </p>
<input type="checkbox"/>	<p>FORMULA SUPPLEMENTAL SIMILAC EXPERT CARE 8 OZ PEDIATRIC DIARRHEA UOM/QOE/VCN = CS/24/51276; EA/1/51276 Organization Item ID: 10009 Supplied By ABBOTT NUTRITION INC (51276) Mfr. By ABBOTT NUTRITION INC (51276) Contract Price: \$0.00 (CS/24) Item Master Price: \$0.00 (CS/24); \$0.00 (EA/1) IDN's Last PO Price: \$28.75 (CS) Last Price Paid:\$0.00 (CS)</p> <p>      </p>	<input type="checkbox"/>	<p>FORMULA SUPPLEMENTAL ISOMIL LOW IRON 2 OZ INFANT READY TO FEED 20 CAL BOTTLE UOM/QOE/VCN = CS/47/51018; EA/1/51018 Organization Item ID: 10007 Supplied By ABBOTT NUTRITION INC (51018) Mfr. By ABBOTT NUTRITION INC (51018) Contract Price: \$0.00 (CS/47) Item Master Price: \$0.00 (CS/47); \$0.00 (EA/1) IDN's Last PO Price: \$0.00 (EA) Last Price Paid:\$0.00 (EA)</p> <p>  </p>
<input type="checkbox"/>	<p>DEVICE ATTACHMENT OD 12-18 FR LATEX-FREE DISPOSABLE FEEDING NASAL SUCTION TUBE UOM/QOE/VCN = BX/20/9785; EA/1/9785 Organization Item ID: 10529 Supplied By HOLLISTER (9785) Mfr. By HOLLISTER (9785) Contract Price: Item Master Price: \$54.00 (BX/20); \$2.70 (EA/1) IDN's Last PO Price: \$2.70 (EA) Last Price Paid:No Prior Purchase</p> <p>     </p>	<input type="checkbox"/>	<p>NIPPLE ORTHODONTIC SIMILAC INFANT LATEX-FREE RING UOM/QOE/VCN = CS/1/50512 Organization Item ID: 10033 Supplied By ABBOTT NUTRITION INC (50512) Mfr. By ABBOTT NUTRITION INC (50512) Contract Price: \$0.00 (CS/1) Item Master Price: \$0.00 (CS/1) IDN's Last PO Price: No Prior Purchase Last Price Paid:No Prior Purchase</p> <p>  </p>



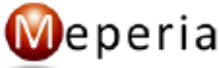
Requisition Management

Printed Document



Requisition Management – Printed Requisition

- Current – all Header or Delivery Comments print on the requisition header allowing for less items to be viewable on the requisition first page.

**Meperia**

Requisition MSSS210304135620078966

Corporation: MCKESSON MEDICAL CENTER
Cost Center: I/P SURGERY (2100)
Delivery Location: 100 SURGERY MAIN OR
REQ Header Comment: Header Comment 3
Header Comment 3
Header Comment 3
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 2
Header Comment 1

Requester: Admin Training
Req. Date: Mar 04, 2021
Req. Total: \$0.0000

Status: Open
Phone: 1234567890

Line	Org. Item ID	Item Description	Expense Account	GL Account	Vendor	Vendor Item ID	Mfr. Item ID	Qty	UOM/ QOE	Price	Extended Cost	Current Status
1	10051	DIAPER DISP INFANT UNDER 800 GRAMS	OTHER SUPPLIES (75900)	100-2100-75900	CMV777- CHILDREN'S MEDICAL VENTURES	93020B 360/CS	93020B	0	CS/1	\$99.0000	\$0.0000	Open

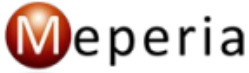
Page: 1
Total Pages Printed: 3

Print Date: Mar 04, 2021 01:57:47 PM
Report ID: Requisition



Requisition Management – Printed Requisition

- Enhancement – the most recent Delivery Comment or Header Comment will print on the first page and older comments will print on the comment page. A message will indicate that earlier comments can be viewed on the Comment page.

**Meperia**

Requisition MSSS210304140359887310

Corporation: MCKESSON MEDICAL CENTER
Cost Center: RESPIRATORY THERAPY (2800)
Delivery Location: 100 RESPIRATORY THERAPY
REQ Header Comment: Header Comment 3
See comment page for earlier comments

Requester: Admin Training
Req. Date: Mar 04, 2021
Req. Total: \$0.0000

Status: Open
Phone: 1234567890

Line	Org. Item ID	Item Description	Expense Account	GL Account	Vendor	Vendor Item ID	Mfr. Item ID	Qty	UOM/ QOE	Price	Extended Cost	Current Status
1	10051	DIAPER DISP INFANT UNDER 800 GRAMS			CMV777- CHILDREN'S MEDICAL VENTURES	93020B 360/CS	93020B	0	CS/1	\$99.0000	\$0.0000	Open

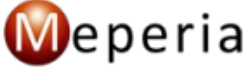
Page: 1
Total Pages Printed: 3

Print Date: Mar 04, 2021 02:05:12 PM
Report ID: Requisition



Requisition Management – Printed Requisition

- Enhancement – the most recent Delivery Comment or Header Comment will print on the first page and earlier comments will print on the comment page. A message will indicate that earlier comments can be viewed on the Comment page.



Requisition MSSS210304140359887310 Comments

Corporation: MCKESSON MEDICAL CENTER
Cost Center: RESPIRATORY THERAPY (2800)
Delivery Location: 100 RESPIRATORY THERAPY

Requester: Admin Training
Req. Date: Mar 04, 2021
Req. Total: \$0.0000

Status: Open
Phone: 1234567890

Level/Line	Org. Item ID	Item Description	Comment Code	Comments	Comment Date
Header			Comments to print on Requisitions	Header Comment 3	Mar 04, 2021 02:05:07 PM
			Comments to print on Requisitions	Header Comment 2	Mar 04, 2021 02:04:54 PM
				Header Comment 2	
			Comments to print on Requisitions	Header Comment 1	Mar 04, 2021 02:04:29 PM

Page: 2
Total Pages Printed: 3

Print Date: Mar 04, 2021 02:05:12 PM
Report ID: Requisition



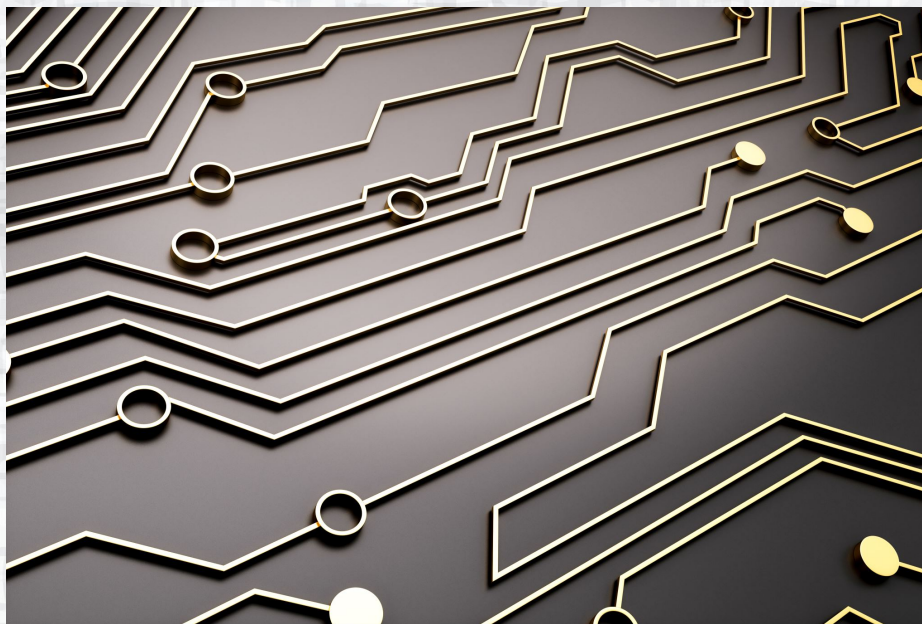
Contract Management

Performance Improvement



Contract Management – Performance

- Current – When updates are made in the Contract View, it can take awhile for the updates to process in MSS. While the updates are still being processed in the background, users can make additional updates to the same contract.





Contract Management – Performance

- Future – Improved performance of contract updates made in Contract View reducing the background processing time. Additional safeguards were added to restrict additional updates while a contract is processing. A new icon has been added to indicate a contract is being processed.



Contract View - Editor

- In the Editor, all screens will be view only during processing.

Contract Header Information

Item List

Note: * Indicates required field
An update request is in progress for this contract. No additional edits can be made until processing is complete.

Contract Number (*) LOCCAR_002

Description (*) LOCAL CARDINAL 002

Contract Owner

Created By

Created Date Sep 28, 2020

Status ☒ Active

Start Date (*) Jan 01, 2020

GPO NON-GPO

Supplier Type Distributor

Manufacturer (*) MEAD JOHN

No.	<input type="checkbox"/>	Org Item ID	Item Description
1	<input checked="" type="checkbox"/>		(10W) SABOURAUD DEX EMMONS W/CC 10/SP
2	<input checked="" type="checkbox"/>		(5W) BRAIN HEART CC W/BLD20/EA LOT # EXP...
3	<input checked="" type="checkbox"/>		(5W) CDC ANAEROBE BL KV 100/EA
4	<input checked="" type="checkbox"/>		(6W) MACCONKEY I 100/SP
5	<input checked="" type="checkbox"/>		(6W) PLATE CHROMAGAR SALMONELLA 20 PL...
6	<input checked="" type="checkbox"/>		(7W) CHOC AG W/BACITRACN 20/EA LOT # EX...
7	<input checked="" type="checkbox"/>		(7W) PLATE CHROMAGAR E COLI 0157 20PK
8	<input checked="" type="checkbox"/>		(7W) TSA 5% SB /MACCONKEY W/MUG 20/SP
9	<input checked="" type="checkbox"/>		(7W) TSA II SB /TSA II SB 20/SP
10	<input checked="" type="checkbox"/>		0.45% SALINE 1000ML DROP SHIP ONLY 12/CA...
11	<input checked="" type="checkbox"/>		0.45% SALINE 500 ML DROP SHIP ONLY 18/CASE



Contract View - List

- The processing icon will be displayed next to the Edit icon, and the checkbox will be disabled.

Search <input type="text" value="Enter the search term"/>												
Notification Settings View Sync Log												
No.			No. of Preferred Items	No. of Items	GPO Name	GPO ID	Contract Owner Name	Contract Description	Contract ID	Corporation ID	Contract Start Date	Contract
24			0	64	NON-GPO	GNGPO		CURTIN MATH...	CM1012015	100,200,300	Jan 01, 2015	Di
25			0	0	NON-GPO	NON-GPO		Header Only No...	HEADERONLY	100	Nov 20, 2018	N
26			0	4	UNKNOWN	UNKNOWN		TOTAL KNEE I...	IMPLANT2012	100,200	Jan 01, 2012	Di
27			0	2400	NON-GPO	GNGPO		LOCAL CARDI...	LOCCAR_002	100,200,300	Jan 01, 2020	Di
28			0	1	NON-GPO	NON-GPO	Admin Training	LOCAL PRICE...	LocalTest 1	300	Oct 05, 2020	C

An update request is in process for this contract.



VIM – Item Detail View

- The Delete icon will be disabled.

Contract Information Hide Contract Information											
No.	GPO Name	Contract Supplier Type	Contract ID	Contract Type	Contract Priority	Start Date	End Date	UOM	Q	Associated	Primary
1	NON-GPO	Distributor	LOCCAR_002	LOCAL	1	January 01, 2020	December 31, 2023	CS, CS	12, 12	\$143.2652, \$148.2652	
2	UNKNOWN		SHS-03-2008	LOCAL	1	January 01, 2014	December 31, 2020	EA, CS	1, 12	\$12.3554, \$148.2652	



Summary of View Only or Disabled Screens

- Contract View
- Contract Item View
- Contract Matching
- Price Discrepancy
- Item Details
- Item Associations



Learning Center

Downloads



Learning Center - Downloads

- What's New – has been redesigned to include a brief overview of the release highlights with links to download the presentation and recording.

What's New?

Highlights of the new and improved features of Strategic Sourcing are presented in the presentations below. Click here to view Release Notes.

Release Date	Highlights	Download Presentation
January 2021	<ul style="list-style-type: none">• A new View option on Favorite List Management screen provides a list of the corporations and cost centers associated with the list.• New Requisition Formulary Override Report added to Requisition Management Standard Reports.• User default information is now included in the User Management export file	Presentation MP4 Recording
September 2020	<ul style="list-style-type: none">• Ability to add duplicate items to a requisition in Requisition Management	Presentation MP4 Recording



Learning Center - Downloads

- Computer-Based Training – Can be downloaded from the Learning Center for use in your Learning Management System (LMS).

Meperia Strategic Sourcing Computer-based Training Courses are available for requisitioner and approver end user training. The package formats are SCORM 1.2 and are ready for loading to your Learning Management System (LMS). The curriculum guide provides recommended courses for requisitioners and approvers along with overviews for each course. The information in the guide will assist in building the course in your LMS.		
Course Name	Description	Download link
Computer-Based Training Curriculum Guide	The Computer Based Training Curriculum Guide provides a listing of courses included in the curriculum, recommended training for requisitioners and approvers, and one-page overviews of each course including course duration.	EDU MSS CBT Curriculum Guide.pdf
Using Favorites Lists	Using Favorites Lists gives participants an overview of how to order supplies using Favorite Lists. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Using Favorites Lists .html5.zip
Requisition Management	Requisition Management gives participants an overview of how to use the Requisition List to view and edit requisitions, check order statuses, and view approval path progress. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Requisition Management .html5.zip
Order Using Virtual Item Master	Order Using Virtual Item Master gives participants an overview of how to order supplies using the Virtual Item Master. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Order Using Virtual Item Master .html5.zip
Order Using New Non-Catalog Item	Order Using New Non-Catalog Item gives participants an overview of how to order supplies using New Non-Catalog Item. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Order Using New Non-Catalog Item .html5.zip
Order Using Location Order Forms	Order Using Location Order Forms gives participants an overview of how to order supplies using Location Order Forms. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	Order Using Location Order Forms .html5.zip
New Requisition Overview	New Requisition Overview gives participants an overview of the base requisition components used by all ordering methods in MSS. Users are provided with detailed instruction, hands-on activities, how-to videos, and knowledge checks.	New Requisition Overview .html5.zip
Checkout	Checkout gives participants an overview of how to use the features available when using the Checkout option in Location Order Forms and the Requisition Cart. Users are provided with	Checkout .html5.zip

Contact your Services Director or Customer Support for the login information.



INBOUND REQUISITION

Error Report



Inbound Requisitions – Error Report


- Current – Error report is produced in a .csv format which is not easy for users to open and review. Additionally, the report is sent to identified users at the Corporation level.

File Home Insert Page Layout Formulas Data Review View Developer Help																												Share	Comments
Clipboard Font Alignment Number Styles Cells Editing Analysis Webex																													
A1 No. Error Names Requisition Number Requisition Name Facility Delivery Location Corporation Cost Center Created Date Created By Requisition Line Number Org. Item ID Item Description Vendor Name Vendor Code Vendor CatNum MFR Name MFR Code MFR CatNum Default Expense Code Quantity UOM QOE Price																													
1 No.Error NamesRequisition NumberRequisition NameFacilityDelivery LocationCorporationCost CenterCreated DateCreated ByRequisition Line NumberOrg. Item IDItem DescriptionVendor NameVendor CodeVendor CatNumMFR NameMFR CodeMFR CatNumDefault Expense CodeQuantityUOMQOEPrice																													
2 1UOM is blank or not found in MSSTMCCCLST-21030302TMCCCLST-21030302TEXOMA (104)104-CARDIAC CATH (4922)TEXOMA HEALTHCARE SYSTEM (104)CARDIAC CATH LAB - (75700)2021-03-03INTERFACE CONNECTION2380056251EA																													



Requisition Management – Printed Requisition

- Enhancement – Error message is now in a user-friendly PDF format and can be distributed to specific departments.
- Error messaging will be sent to department users you identify.

 Meperia

Error Details of Requisition Number SPACETRAX_001

Requisition Name: SPACETRAX_001

Created By: Admin Training

Created Date: Wed Dec 09 07:43:00 +0000 2020

No	1
Error Names	UOM is blank or not found in MSS
Facility	DEFAULT (DEFAULT)
Delivery Location	.DEFAULT (6621)
Corporation	GENERAL TRAINING
Cost Center	CATH LAB (2112)
Created Date	Wed Dec 09 07:43:00 +0000 2020
Requisition Line Number	1
Org. Item ID	199876
Item Description	
Vendor Name	
Vendor Code	
Vendor CatNum	
MFR Name	
MFR Code	
MFR CatNum	
Default Expense Code	
Quantity	100
UOM	EA
QOE	
Price	



Inbound Requisition – Comments

- Current – QSight inbound requisitions can have header and line comments and they are not captured in MSS.
- Enhancement – MSS accepts header and line comments from QSight.



Demonstration

What's New



GTIN Update

Implementation & Enablement



GTIN Update – General

- Delayed Integrator release to 3/15.
- Redesigned the solution to handle
 - Bulk updates
 - Ongoing updates
- Piloting with customer
- Document implementation strategy & requirements



GTIN Update – Pilot

- Currently piloting the implementation process, one-time update
- Item Attribute Interface is working well
- Addressing data mismatches, both MMIS and MSS
 - MMIS VCN to MCN associations
 - Matching logic adjustments
- Production update today or tomorrow
- Additional GTIN updates planned



GTIN Update – Integrator & Interface

- Several enhancements since our January discussion
 - New Item Attribute Interface – targeted update to GTIN only
 - Update MMIS Activity Logs
 - Align with MMIS item update processing allowing for parallel item updates for both bulk and ongoing
 - Create user friendly audit log
- New Integrator 3/15 to pilot automated ongoing update process.



GTIN Update – Lessons Learned

- Understand your Item Master
 - VCN/MCN associations
 - Impact of changes to downstream systems
- Plan for clean-up



March Release Schedule

Implementation & Enablement



March Release Schedule

- March 5th, Test
- March 15th, Integrator Release
- March 16th, Sproduction
- March 23rd, Production



Questions?