



Committed to making life easier

Meperia Strategic Sourcing

Quarterly New Feature Training – June 2021



June 2021 Enhancements

- Virtual Item Master
 - VIM View
 - Filter
 - GTIN
- Requisition Management
 - Line Allocations
- Contract Management
 - Performance Improvement
- Demonstration
- Release Schedule



Virtual Item Master



Virtual Item Master - Filter

Current – No easy way to view stocked items or non-catalog items.

Filter Criteria

Items come from

Item Master POH The Matrix Contract

Item's Vendor

Primary Vendor Non-Primary Vendor

Process Status

Unidentified Enriched

Items are

Preferred Items Not Preferred Items All Items

Items with

POH

No Purchased Orders POs

Contract

Under Contract Not Under Contract

Items on

Formulary Level 1 Formulary Level 2 Formulary Level 3 Formulary Level 4

Applicable Type

Applicable Non-Applicable

Reset To Default Apply Close



Virtual Item Master - Filter

- Enhancement – Additional Filter Criteria help to easily identify:
 - Item Source
 - Primary & Secondary Vendors Items
 - Preferred Items
 - Items are
 - Stocked
 - Non-Stocked
 - Non-Catalog
 - Items with POH
 - Items on Active Contracts
 - Items by Formulary Level
 - Applicable & Non-Applicable Items

Filter Criteria

Items come from

- Item Master
- POH
- The Matrix
- Contract

Item's Vendor

- Primary Vendor
- Non-Primary Vendor

Process Status

- Unidentified
- Enriched

Items are marked as

- Preferred Items
- Not Preferred Items

Items are

- Stocked Items
- Non-Stocked Items
- Non-Catalog Items

Items with

POH

- No Purchased Orders
- POs

Contract

- Under Contract
- Not Under Contract

Items on

- Formulary Level 1
- Formulary Level 2
- Formulary Level 3
- Formulary Level 4

Applicable Type

- Applicable
- Non-Applicable

Construct Items

- Construct Items
- Not Construct Items

Reset To Default Apply Close



Virtual Item Master - Filter

- Group Name changed from “Items are” to “Items are marked as” for Preferred Items and Not Preferred Items.
- Options are selected with checkboxes, and All Items option was removed. At least one must be selected to apply the filter.

Items are marked as

Preferred Items

Not Preferred Items



Virtual Item Master - Filter

- Added new “Items are” group which includes 3 criteria.
 - Stocked Items – IM items that are stocked. These items always have a valid Org. Item ID.
 - Non-Stocked Items – IM items that are not stocked. These items always have a valid Org. Item ID.
 - Non-Catalog Items – are items created from contracts, POH or The Matrix.
- By default, all 3 criteria are selected, at least one must be selected to apply the filter.

Items are

Stocked Items Non-Stocked Items Non-Catalog Items

Virtual Item Master – Item View

Current – The “House” icon, stocked indicator, is displayed if the item is stocked at any facility in the organization. Users must use the icon hover text for information on whether the item is in an inventory location for their corporation. The icon and formulary were updated during the checkout process.

The screenshot shows the Meperia Virtual Item Master interface. The top navigation bar includes links for The Matrix, The Library, Administration, Content Mgmt., VAP Summaries, Requisition & Procurement Mgmt., and Insight Driven. Below this is a secondary navigation bar with links for Load Data, Audit Contract, Desc. Mgmt., Abbr. Dict., Aprv. Workflow, Attr. Refinement, VIM, Contract Mgmt., Issue Mgmt., Contract Issue Mgmt., VVM, and VMM. The main content area displays details for item ID 11172, including the item name "SUTURE ETH K834H SILK BLK BR 0 30IN SH", UOM/QOE/VCN = BX/36; EA/1, Organization Item ID: 11172, and Supplier: ALLEGIANCE HEALTHCARE MED SURG DIVISION (K834H). The manufacturer is listed as ETHICON INC (K834H). Pricing information includes Contract Price: No Contract Available, Item Master Price: \$56.65 (BX/36); \$1.57 (EA/1), Corporation's Last PO Price: No Prior Purchase, IDN's Last PO Price: No Prior Purchase, and Last Price Paid: No Prior Purchase. A "House" icon is present, indicating the item is stocked. A tooltip box at the bottom right lists the supply locations: Location 1001 - CS - INVENTORY - (100-0109) and Location 1000 - GS - INVENTORY - (100-0111). The left sidebar shows the "View by" dropdown set to "REGIONAL MEDICAL CENTER" and a "Vendors" section with a search for "Description" and a list of vendors, including ALLEGIANCE HEALTHCARE MED SURG DIVISION (1).



Virtual Item Master – Item View

- Enhancement – The House icon and Formulary Levels are associated at the corporation level and displayed appropriately in:
 - Virtual Item Master
 - Favorite List (Detail View)
 - Location Order Form (Detail View)
- Enhancement – Formulary Levels are displayed based on the Corporation / Cost Center / Location.

Virtual Item Master – Item View

Meperia Testing

The Matrix • The Library • Administration • Content Mgmt. • VAP Summaries • Requisition & Procurement Mgmt. • Insight Driven

Load Data • Audit Contract • Desc. Mgmt. • Abbr. Dict. • Aprv. Workflow • Attr. Refinement • VIM • Contract Mgmt. • Issue Mgmt. • Contract Issue Mgmt. • VVM • VMM

Mark all View by Cost Center Search Ven/Mfr CatNum id=11172

View by REGIONAL MEDICAL CENTER

Vendors

Search Description

All Vendors (1)

ALLEGIANCE HEALTHCARE MED SURG DIVISION (1)

SUTURE ETH K834H SILK BLK BR 0 30IN SH
UOM/QOE/VCN = BX/36; EA/1
Organization Item ID: 11172
Supplied By **ALLEGIANCE HEALTHCARE MED SURG DIVISION (K834H)**
Mfr. By ETHICON INC (K834H)
UNSPSC = 42312201 HCPCS = N/A
Contract Price: **No Contract Available**
Item Master Price: **\$56.65 (BX/36); \$1.57 (EA/1)**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: **No Prior Purchase**
Last Price Paid: **No Prior Purchase**

Meperia Testing

The Matrix • The Library • Administration • Content Mgmt. • VAP Summaries • Requisition & Procurement Mgmt. • Insight Driven

Load Data • Audit Contract • Desc. Mgmt. • Abbr. Dict. • Aprv. Workflow • Attr. Refinement • VIM • Contract Mgmt. • Issue Mgmt. • Contract Issue Mgmt. • VVM • VMM

Mark all View by Cost Center Search Ven/Mfr CatNum 11172

View by COUNTY HOSPITAL

Vendors

Search Description

All Vendors (1)

ALLEGIANCE HEALTHCARE MED SURG DIVISION (1)

SUTURE ETH K834H SILK BLK BR 0 30IN SH
UOM/QOE/VCN = BX/36; EA/1
Organization Item ID: 11172
Supplied By **ALLEGIANCE HEALTHCARE MED SURG DIVISION (K834H)**
Mfr. By ETHICON INC (K834H)
UNSPSC = 42312201 HCPCS = N/A
Contract Price: **No Contract Available**
Item Master Price: **\$56.65 (BX/36); \$1.57 (EA/1)**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: **No Prior Purchase**
Last Price Paid: **No Prior Purchase**



Virtual Item Master - Sort

Current – Some preferred items were sorted and displayed before stocked items that were not marked as preferred.

Priority	Preferred	Stock	Contract	Not Contract Expiration	Spend	Primary Vendor	IM	Others	Note
1	x	x	x						Formulary Level 1
2	x		x			x			
3	x		x				x		
4	x		x						
5	x					x			
6	x						x		
7	x								
8		x	x						
9		x							
10			x	x	x	x			Formulary Level 2
11			x	x	x		x		
12			x	x	x				Formulary Level 3
13			x	x		x			
14			x	x			x		
15			x	x					Formulary Level 4
16			x		x	x			
17			x		x		x		
18			x		x				
19						x			
20							x		
21					x				
22			x						
23								x	



Virtual Item Master - Sort

Enhancement – Scenario 8 & 9 were moved up in the sort order and 2 additional preferred cases were added to the sort logic.

Priority	Preferred	Stock	Contract	Not Contract Expiration	Spend	Primary Vendor	IM	Others	Note
1	x	x	x						Formulary Level 1
2	x	x							
3		x	x						
4		x							
5	x		x			x			Formulary Level 2
6	x		x				x		
7	x		x						
8	x					x			
9	x						x		
10	x								
11			x	x	x	x			
12			x	x	x		x		
13			x	x	x				
14			x	x		x			
15			x	x			x		Formulary Level 4
16			x	x					
17			x		x	x			
18			x		x		x		
19			x		x				
20						x			
21							x		
22					x				
23			x						
24								x	

Virtual Item Master – Item Detail View

Current – GTIN is displayed in the Item Packaging section.

Item Details			
Master Information		Invoice Price	
Organization Item ID: 2965	Manufacturer ID: 10485	Last Price Paid: No Prior Purchase	Last PO Price: No Prior Purchase
Item Status: Active	Vendor ID: Z0001001	Number of Invoices:	Number of POs:
Applicable Type: Applicable			
Category		Package	
UNSPSC Info:		UOM:	BX EA
HCPCS Info: C1776 - Joint device (implantable)		QOE:	5 1
Revenue Code Info: 0278 - Medical/Surgical Supplies and Devices - Other implants		Price:	\$13.7500 \$2.7500
Charge Code:		GTIN:	00887868247972
		Vendor Item ID:	14-1234 14-1234
Description Details (MSS Recommended Value)			
NOUN: BASEPLATE	FEATURE: 1-PIECE; CRUCIATE FINNED	ADDITIONAL-INFO:	
TYPE: TIBIAL	STYLE: POROUS	COATING:	
TRADEMARK: ASCENT; MAXIM	LENGTH: 75 MM	COLOR:	
COMPOSITION: CO-CR	WIDTH:	PROCEDURAL-USE: ORTHOPEDIC	
ANATOMIC-LOCATION: LEFT MEDIAL TIBIAL; RIGHT LATERAL TIBIAL; KNEE	DESCRIPTIVE-SIZE:	ANGLE:	
CODED-SIZE:	STERILITY: STERILE	OUTER-DIAMETER:	
PROPERTIES:	FUNCTIONAL-USE: IMPLANT	DISPOSABILITY: DISPOSABLE	
GTIN:	MODEL:	LATEXITY: LATEX-FREE	
RELATIVE-POSITION:	HEIGHT :		
Contract Information Hide Contract Information			

Virtual Item Master – Item Detail View

Enhancement – GTIN is linked to AccessGUDID. Allowing you to view additional GTIN information.

Item Details			
Master Information		Invoice Price	Price
Organization Item ID: 2965	Manufacturer ID: 2163	Last Price Paid: \$13.75 (BX)	Last PO Price: \$13.7500 (BX)
Item Status: Active	Vendor ID: Z0001001	Number of Invoices: 1	Number of POs: 1 View Price Histogram
Applicable Type: Applicable			
Category		Package	
UNSPSC Info: 42321805 - Tibial baseplates or trays		UOM: BX	EA
HCPCS Info: C1776 - Joint device (implantable)		QOE: 5	1
Revenue Code Info: 0278 - Medical/Surgical Supplies and Devices - Other implants		Price: \$500.0000	\$100.0000
Charge Code:		GTIN: 00887868247972	
		Vendor Item ID:	
Description Details (MSS Recommended Value)			
NOUN: BASEPLATE	FEATURE: 1-PIECE; CRUCIATE FINNED	ADDITIONAL-INFO:	
TYPE: TIBIAL	STYLE: POROUS	COATING:	
TRADEMARK: ASCENT; MAXIM	LENGTH: 75 MM	COLOR:	
COMPOSITION: CO-CR	WIDTH:	PROCEDURAL-USE: ORTHOPEDIC	
ANATOMIC-LOCATION: LEFT MEDIAL TIBIAL; RIGHT LATERAL TIBIAL; KNEE	DESCRIPTIVE-SIZE:	ANGLE:	
CODED-SIZE:	STERILITY: STERILE	OUTER-DIAMETER:	
PROPERTIES:	FUNCTIONAL-USE: IMPLANT	DISPOSABILITY: DISPOSABLE	
GTIN:	MODEL:	LATEXITY: LATEX-FREE	
RELATIVE-POSITION:	HEIGHT:		



Combat COVID

COVID-19 Information

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Get the latest research information from NIH | Español
Learn more about COVID-19 and you from HHS

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FDA TOOLS AND RESOURCES

ACCESS
GUDID
IDENTIFY YOUR MEDICAL DEVICE



Enter Device Identifier, Name, or Company

HOME ABOUT NEWS API DOWNLOAD HELP

DEVICE: **Biomet® Knee System (00887868247972)**

DEVICE RECORD HISTORY DOWNLOAD: XML | JSON PRINT

[VIEW ALL SECTIONS](#) | [CLOSE ALL SECTIONS](#)

- DEVICE IDENTIFIER (DI) INFORMATION

Brand Name: Biomet® Knee System
Version or Model: 141234
Commercial Distribution Status: In Commercial Distribution
Catalog Number: 141234
Company Name: Biomet Orthopedics, LLC
Device Description: No description.

Primary DI Number: 00887868247972
Issuing Agency: GS1
Commercial Distribution End Date:
Device Count: 1
Labeler D-U-N-S® Number: 129278169 [*Terms of Use](#)

[CLOSE](#)

- + DEVICE CHARACTERISTICS
- + DEVICE RECORD STATUS
- + ALTERNATIVE AND ADDITIONAL IDENTIFIERS
- + CUSTOMER CONTACT [2]

NIH

FDA U.S. FOOD & DRUG

FDA

Customer Support & FAQs

Web Accessibility



COVID-19 Information

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[Get the latest research information from NIH | Español](#)
[Learn more about COVID-19 and you from HHS](#)

NATIONAL LIBRARY OF MEDICINE

FDA TOOLS AND RESOURCES

ACCESS GUDID

IDENTIFY YOUR MEDICAL DEVICE

Enter Device Identifier, Name, or Company

DEVICE: **Biomet® Knee System**

[VIEW ALL SECTIONS](#) | [CLOSE ALL SECTIONS](#)

DEVICE IDENTIFIER (DI) INFORMATION

Brand Name: Biomet® Knee System

Version or Model: 141234

Commercial Distribution Status:

Catalog Number: 141234

Company Name: Biomet Orthopedics, LLC

Device Description: No description.

[CLOSE](#)

DEVICE CHARACTERISTICS

RECORD STATUS

ALTERNATIVE AND ADDITIONAL IDENTIFIERS

CONTACT [2]

Device Count: 1

Labeler D-U-N-S® Number*: 129278169 [*Terms of Use](#)

Device Record History (3af88a4d-9a16-4300-aecb-8393ee916ec2)

Primary DI Number	Public Version Date	Public Version Number	Public Version Status	Download
00887868247972	May 19, 2020	3 (current)	Update	XML
00887868247972	Dec 11, 2019	2	Update	XML
00887868247972	Aug 23, 2018	1	New	XML

Close



Requisition Management

Line Allocations

Requisition Management – Line Allocation

- Current – During the requisitioning process, the cost of an item can only be applied to a single corporation/cost center/expense code.

Requisition Number: MSSS210614210514109388

Return To Requisition Management Save Print Submit

Note: * Indicates required field

Created By: Michele Fox-Hoke
 Created Date: Jun 14, 2021
 Status: Open
 Requisition Type (*): Normal Requisition

Requisition Name (*): MSSS210614210514109388
 Facility (*): DEFAULT
 Delivery Location (*): 100 2 EAST CCU
 Corporation (*): REGIONAL MEDICAL CENTER (100)
 Cost Center (*): 3 EAST (1610)

Project:
 Sub-project:

Auto-Approved / Approved lines process immediately

Item List Approval Path

Organization Item ID: Quantity: 0 Add

Add Item(s) From New Non-Catalog Item Remove View

Total Extended Cost: \$25,000.0000
 This List's Cost Savings Opportunity: \$0.0000

No.	Org. Item ID	Item Description	GL Account	Action	UOM/QOE	Price (\$)	Quantity	On Order Quantity	Extended Cost (\$)	Line Status
1		NON-CATALOG PLEASE UPLOAD PICTURE XRAY MACHINE Corporation = REGIONAL MEDICAL CENTER UOM/QOE/VCN = EA/1 Supplied By ABBOTT LAB (sdfafdaf) Mfr. By ABBOTT LABS/ROSS (adfdafda)	100-1610-71200 ANESTHESIA SUPPLIES (71200)		EA/1	25,000.0000	1	0	25,000.0000	Open

Requisition Management – Line Allocation

- Enhancement – The cost of a non-catalog item can be allocated across multiple cost centers and expense code within a corporation.



Requisition MSSS210614202750257040

Corporation: REGIONAL MEDICAL CENTER
Cost Center: ICU (1650)
Delivery Location: 100 ICU
REQ Header Comment:

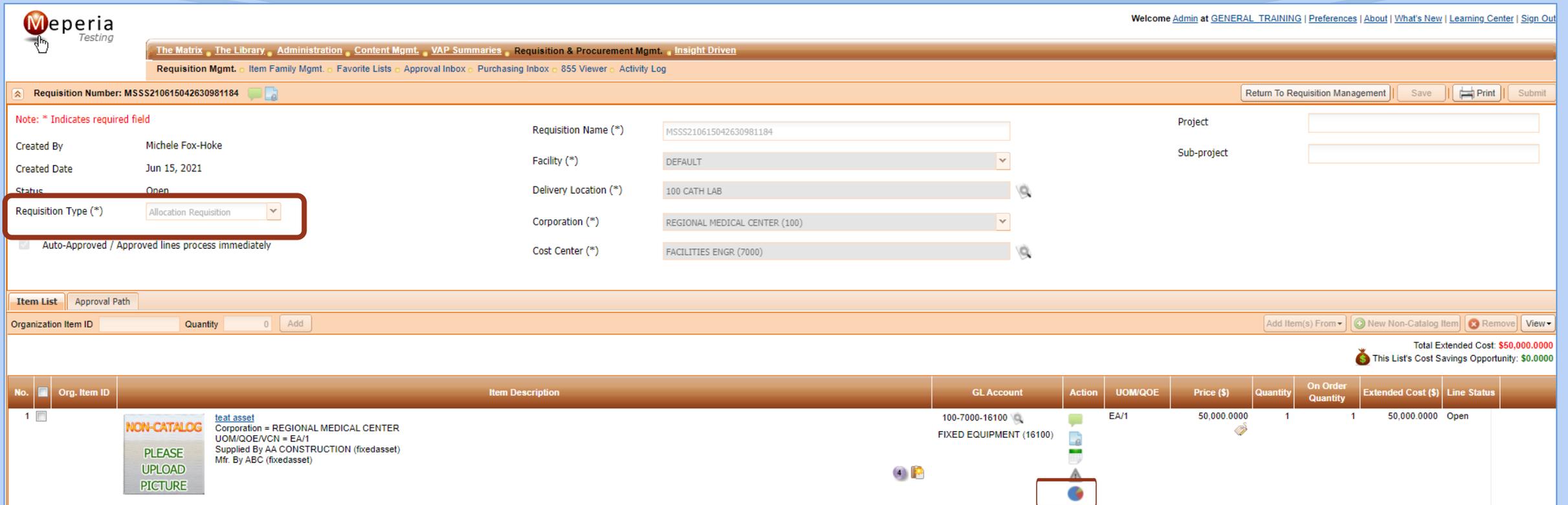
Requester: Admin Training
Req. Date: Jun 14, 2021
Req. Total: \$25,000.0000

Status: Open
Phone: 1234567890

Line	Org.	Item ID	Item Description	Expense Account	GL Account	Vendor	Vendor Item ID	Mfr. Item ID	Qty	UOM/ QOE	Price	Allocation Percentage	Extended Cost	Current Status
1			PORTABLE XRAY MACHINE	MAJOR MOVEABLE (16300)	100-1650-16300	ABBOTT-ABBOTT LAB	50-362543	50-362543	1	EA/1	\$25,000.0000	50.00%	\$12,500.0000	Open
1			PORTABLE XRAY MACHINE	MAJOR MOVEABLE (16300)	100-1610-16300	ABBOTT-ABBOTT LAB	50-362543	50-362543	1	EA/1	\$25,000.0000	50.00%	\$12,500.0000	Open

Requisition Management – Line Allocation

- Changing the Requisition Type to Allocation Requisition will enable a new Allocation icon under Action. 



The screenshot displays the Meperia Requisition Management interface. At the top, the Meperia logo and navigation menu are visible. The main content area shows the requisition details for Requisition Number MSSS210615042630981184. The 'Requisition Type (*)' dropdown is set to 'Allocation Requisition'. Below this, there are fields for Requisition Name, Facility, Delivery Location, Corporation, and Cost Center. The 'Item List' section shows a single line item with a 'NON-CATALOG' status and a 'PLEASE UPLOAD PICTURE' button. The 'Action' column for this item contains several icons, including a globe icon representing Allocation, which is highlighted with a red box.

Note: * Indicates required field

Created By: Michele Fox-Hoke
Created Date: Jun 15, 2021
Status: Open

Requisition Name (*): MSSS210615042630981184
Facility (*): DEFAULT
Delivery Location (*): 100 CATH LAB
Corporation (*): REGIONAL MEDICAL CENTER (100)
Cost Center (*): FACILITIES ENGR (7000)

Project:
Sub-project:

Requisition Type (*): Allocation Requisition

Auto-Approved / Approved lines process immediately

Organization Item ID: Quantity: 0 Add

Total Extended Cost: \$50,000.0000
This List's Cost Savings Opportunity: \$0.0000

No.	Org. Item ID	Item Description	GL Account	Action	UOM/QOE	Price (\$)	Quantity	On Order Quantity	Extended Cost (\$)	Line Status
1		NON-CATALOG PLEASE UPLOAD PICTURE View Asset Corporation = REGIONAL MEDICAL CENTER UOM/QOE/VCH = EA/1 Supplied By AA CONSTRUCTION (fixedasset) Mfr. By ABC (fixedasset)	100-7000-16100 FIXED EQUIPMENT (16100)		EA/1	50,000.0000	1	1	50,000.0000	Open

Requisition Management – Line Allocations

What's New...

- Functional User group Task called “Allow multiple GL Accounts to Items” under Manage Approval Inbox, Manage Requisitions, and Manage Purchasing Inbox.
- Requisition Type called “Allocations”.
- Requisitioner User Group setting called “Approval required for allocation requisition”.
- Approver User Group Setting called “Allocation Requisitions” allows you to set the approval order.
- Requisition Type called “Allocations” added to the dropdown list on the requisition header.
- Allocation icon and dialog box.



Line Allocation – Dialog Box

- Allocate by percentage or amount
- Option for equal allocation
- Add up to 20 accounts
- Search for accounts
 - Cost Center Number
 - Expense Account Number
 - Expense Account Name
- 100% of cost must be allocated to enable **Save**.

Line Allocation

Note:

- Allocation percentages and amounts will be updated automatically when the Quantity / UOM / Price of the item is changed.

Allocate By: Percentage Amount

Equal Allocation

test asset ➕ Add ✖ Remove

Extended Cost (\$): 50,000.0000
Remaining (%): 0.00 Remaining (\$): 0.0000

No.	GL Account	Percentage (%)	Amount (\$)
1	100-7000-16100 (FIXED EQUIPMENT)	33.33	16,665.0000
2	100-1610-16100 (FIXED EQUIPMENT)	33.33	16,665.0000
3	100-1650-16100 (FIXED EQUIPMENT)	33.34	16,670.0000

Total: 100.00 50,000.0000

Save Cancel

Line Allocation – Approval Routing

- Non-Sequential – for allocations approvers receive the approval notification at the same time.
- No dollar limits – it is not based on dollar levels.
- Changes made during the approval process can retrigger the approval path.
- Replacement opportunities are presented when available but only non-catalog options can be allocated.
- Auto-Approval is available.
- Bypass Purchasing Inbox is available.
- Auto-Approved / Approved lines process immediately is not available.



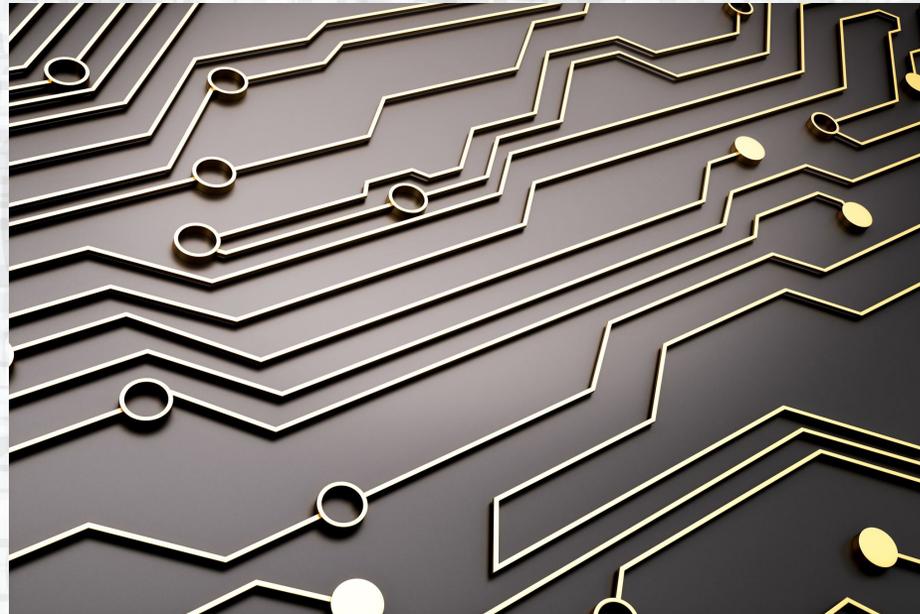
Contract Management

Performance Improvement



Contract Management – Performance

- Current – When updates are made in the Contract View, it can take awhile for the updates to process in MSS. While the updates are still being processed in the background, users can make additional updates to the same contract.





Contract Management – Performance

- Future – Improved performance of contract updates made in Contract View reducing the background processing time. Additional safeguards were added to restrict additional updates while a contract is processing. A new icon has been added to indicate a contract is being processed.



Contract View - Editor

- In the Editor, all screens will be view only during processing.

Contract Header Information | Item List

Note: * Indicates required field
An update request is in progress for this contract. No additional edits can be made until processing is complete.

Contract Number (*) LOCCAR_002

Description (*) LOCAL CARDINAL 002

Contract Owner

Created By

Created Date Sep 28, 2020

Status Active

Start Date (*) Jan 01, 2020

GPO NON-GPO

Supplier Type Distributor

Manufacturer (*) MEAD JOHN

No.	<input type="checkbox"/>	Org Item ID	Item Description
1	<input type="checkbox"/>		(10W) SABOURAUD DEX EMMONS W/CC 10/SP
2	<input type="checkbox"/>		(5W) BRAIN HEART CC W/BLD20/EA LOT # EXP...
3	<input type="checkbox"/>		(5W) CDC ANAEROBE BL KV 100/EA
4	<input type="checkbox"/>		(6W) MACCONKEY I 100/SP
5	<input type="checkbox"/>		(6W) PLATE CHROMAGAR SALMONELLA 20 PL...
6	<input type="checkbox"/>		(7W) CHOC AG W/BACITRACN 20/EA LOT # EX...
7	<input type="checkbox"/>		(7W) PLATE CHROMAGAR E COLI 0157 20PK
8	<input type="checkbox"/>		(7W) TSA 5% SB /MACCONKEY WMUG 20/SP
9	<input type="checkbox"/>		(7W) TSA II SB /TSA II SB 20/SP
10	<input type="checkbox"/>		0.45% SALINE 1000ML DROP SHIP ONLY 12/CA...
11	<input type="checkbox"/>		0.45% SALINE 500 ML DROP SHIP ONLY 18/CASE



Contract View - List

- The processing icon will be displayed next to the Edit icon, and the checkbox will be disabled.

No.	<input type="checkbox"/>	No. of Preferred Items	No. of Items	GPO Name	GPO ID	Contract Owner Name	Contract Description	Contract ID	Corporation ID	Contract Start Date	Contract
24	<input type="checkbox"/>	0	64	NON-GPO	GNGPO		CURTIN MATH...	CM1012015	100,200,300	Jan 01, 2015	D
25	<input type="checkbox"/>	0	0	NON-GPO	NON-GPO		Header Only No...	HEADERONLY	100	Nov 20, 2018	N
26	<input type="checkbox"/>	0	4	UNKNOWN	UNKNOWN		TOTAL KNEE I...	IMPLANT2012	100,200	Jan 01, 2012	D
27	<input type="checkbox"/>	0	2400	NON-GPO	GNGPO		LOCAL CARDI...	LOCCAR_002	100,200,300	Jan 01, 2020	D
28	<input type="checkbox"/>	0	1	NON-GPO	NON-GPO	Admin Training	LOCAL PRICE...	LocalTest 1	300	Oct 05, 2020	C

An update request is in process for this contract.



VIM – Item Detail View

- The Delete icon will be disabled.

Contract Information Hide Contract Information											
No.	GPO Name	Contract Supplier Type	Contract ID	Contract Type	Contract Priority	Start Date	End Date	UOM	Q	Associated	Primary
1	NON-GPO	Distributor	LOCCAR_002	LOCAL	1	January 01, 2020	December 31, 2023	CS, CS	12, 12	\$143.2652, \$148.2652	  
2	UNKNOWN		SHS-03-2008	LOCAL	1	January 01, 2014	December 31, 2020	EA, CS	1, 12	\$12.3554, \$148.2652	 



Summary of View Only or Disabled Screens

- Contract View
- Contract Item View
- Contract Matching
- Price Discrepancy
- Item Details
- Item Associations



Contract View – Request Log

- New option under View Log – Request Log

The screenshot shows the top toolbar of the Contract View interface. It includes buttons for 'Notification Settings', 'New', 'Delete', 'View Log', 'Filter', 'Export', and 'Contract View'. The 'View Log' dropdown menu is open, showing 'Sync Log' and 'Request Log' options. Below the toolbar is a table header with columns: 'Contract End Date', 'Manufacturer Name', 'Manufacturer ID', 'Vendor ID', and 'Associated Contract ID'. A row of data is partially visible below the header.

The screenshot shows a dialog box titled 'View Request Log'. It contains a message: 'Request Log contains requests being processed in Contract Management.' Below the message is a table with the following columns: 'No.', 'Requested At', 'Requested By', 'Contract ID', and 'Actions'. The table is currently empty. At the bottom of the dialog is a 'Close' button.



Demonstration

What's New



Work Items

Enhancements & Fixes



Work Items – Enhancements

211577, 211578, 211579, and 211580	To improve Performance and minimize update conflicts in Contract Management, contracts will be locked to additional updates while an update is being processed. A check of system resources will determine if changes can be processed immediately or will need to be queued for processing. Users will receive an email when their request is complete and they can check the request status in the Request Log in Contract View.	Enhancement	MSCM, Paragon, Infor
211565, 212263, 212624, 212346, 212347, 212348, 212378	Refined the VIM search results sort order of formulary levels within formulary groups. The House icon (inventory indicator) is now accurate for the corporation selected on the left panel, improving the accuracy of inventory items selected by users in a multi-corporation environment. Additional indicators have been added to the VIM filter.	Enhancement	MSCM, Paragon, Infor
211850	The GTIN in VIM Item Detail is now a hyperlink to the GTIN on AccessGUDID.	Enhancement	MSCM, Paragon, Infor
210173, 212592	For QSight Req Inbound MSS will accept multiple requisitions in a single file.	Enhancement	MSCM, Paragon, Infor
211821	Display the web service's message into the 'Sync Note' column when the response is 'Successful'	Enhancement	MSCM, Paragon, Infor
210400, 210486, 210487, 212799	MSS can be configured to allow for cost allocation on requisition line items. Allocated cost can be approved by the impacted cost centers.	Enhancement	MSCM, Paragon, Infor
205498	Ven/Mfr CatNum Search in the VIM has been expanded to include Vendor Item IDs stored at both the Item Level and Pkg Level.	Enhancement	MSCM, Paragon, Infor
211817	When a contract is deleted, the impacted items with other associated contracts will be run through price discrepancy review for the next best contract based on contract priority.	Enhancement	MSCM, Paragon, Infor



Work Items – Fixes

211859	Future dated contracts can be updated in Contract View editor.	Bug Fixed	MSCM, Paragon, Infor
211868	In the VIM filter, the system will reset filter criteria based on the default at FUG/User setting when the user clicks on 'Reset to Default'.	Bug Fixed	MSCM, Paragon, Infor
212403	For Qsight Inbound requisitions, comments at requisition item line will be loaded to requisition in MSS	Bug Fixed	MSCM, Paragon, Infor
212349	The 'Approval inbox' does not display for the Delegatee after be delegated by the Delegator	Bug Fixed	MSCM, Paragon, Infor
212357	VIM Filter - Both Preferred and Non-Preferred need to be checked by default.	Bug Fixed	MSCM, Paragon, Infor
212379	[VIM Filter] System unchecks both "Preferred Items" and "Not Preferred Items" options when user resets VIM filter to default	Bug Fixed	MSCM, Paragon, Infor
212610	[FL/LOF] User can't edit UOM at FL/LOF screen	Bug Fixed	MSCM, Paragon, Infor
212623	[FL/LOF] System shows warning: "Something went wrong" when user adds stock item into req.	Bug Fixed	MSCM, Paragon, Infor
212767	[Replace item] GL account is blank after replacing item successfully	Bug Fixed	MSCM, Paragon, Infor
212768	[Requisition] Warning popup is displayed after change quantity of item has never been allocated	Bug Fixed	MSCM, Paragon, Infor



June Release Schedule

Implementation & Enablement



March Release Schedule

- June 15th, Test
- June 22nd, Sproduction
- June 29th, Production



Questions?