Meperia

Committed to making life easier

Meperia Strategic Sourcing

Quarterly New Feature Training – September / October 2021

October 2021 Enhancements

- Requisition Management
  - New Requisition Status
  - Allocation Approval Workflow
  - Improved Approval Inbox workflow
- Mobile Release
  - Updated look & feel
  - Single Sign-on
  - Security features
- Insight Redesign
- Demonstration
- Release Schedule

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Requisition Management

Requisition Status

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Requisition Management – Requisition Status

- Current – When a requisition is interfaced to the MMIS the status is “PO Requested”. This was very confusing to end users if the requisition was for stocked items.

Requisition Number: MSSS210910030740113971

Return To Requisition Management | Save | Print | Submit

Item List | Approval Path

Organization Item ID | Quantity 0 | Add | Add Item(s) From | New Non-Catalog Item | Remove | View

Total Extended Cost: $271.666
This List's Cost Savings Opportunity: $0.000

No.	Org. Item ID	Item Description	GL Account	Action	UOM/QOE	Price ($)	Quantity	On Order Quantity	Extended Cost ($)	Line Status
1	10280	CATH FOLEY IRRIG 5CC LATEX 20FR Corporation = REGIONAL MEDICAL CENTER UOM/QOE/VCN = BX/12; EA/1 Supplied By OWENS & MINOR, INC (06200119L20) Mfr. By BARD C.R. INC. (119L20) Last PO Price: $8.2500 (EA) Last Price Paid: $8.2500 (EA)	100-1650-71000 GENERAL MEDICAL SUPPLIES (71000)		EA/1 (stocked)	8.2500	1	302	8.2500	PO Requested
2	10281	CATH FOLEY IRRIG 5CC LATEX 22FR Corporation = REGIONAL MEDICAL CENTER UOM/QOE/VCN = BX/12; EA/1 Supplied By OWENS & MINOR, INC (06200119L22) Mfr. By BARD C.R. INC. (119L22) Last PO Price: $8.4200 (EA) Last Price Paid: $8.4167 (EA)	100-1650-71000 GENERAL MEDICAL SUPPLIES (71000)		EA/1 (stocked)	8.4167	1	302	8.4167	PO Requested
3	10291	CATH PA FIBEROPTIC 5.5FR 75CM 15CM PORT P575-EH Corporation = REGIONAL MEDICAL CENTER UOM/QOE/VCN = EA/1/50355-03 Supplied By ABBOTT LAB (50355-03) Mfr. By ABBOTT LABORATORIES/HOSP PROD (50355-03) Last PO Price: $255.0000 (EA) Last Price Paid: No Prior Purchase	100-1650-71000 GENERAL MEDICAL SUPPLIES (71000)		EA/1 (stocked)	255.0000	1	340	255.0000	PO Requested

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Requisition Management – Requisition Status

- Enhancement – When a requisition is interfaced to the MMIS the status will be “Sent to MMIS”.

Requisition Number: MSSS210921162239309079

Return To Requisition Management | Save | Print | Submit

Item List | Approval Path

Organization Item ID | Quantity 0 | Add

Add Item(s) From | New Non-Catalog Item | Remove | View

Total Extended Cost: $273.8002

This List's Cost Savings Opportunity: $0.0000

No.	Org. Item ID	Item Description	GL Account	UOM/QOE	Price ($)	Quantity	On Order Quantity	Extended Cost ($)	Line Status	Action
1	10281	CATH FOLEY IRRIG 5CC LATEX 22FR Corporation = COMMUNITY MEDICAL CENTER UOM/QOE/VCN = BX/12/0620-119L22; EA/1/0620-119L22 Supplied By OWENS & MINOR, INC (0620-119L22) Mfr. By BARD C.R. INC. (119L22) Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase	200-1650-71000 GENERAL MEDICAL SUPPLIES (71000)	EA/1 (stock...	8.4167	6	55	50.5002	Sent To MMIS	
2	10304	CATH SUCTION/GLOVE 14FR Corporation = COMMUNITY MEDICAL CENTER UOM/QOE/VCN = CS/5/6141-031479; PK/1/6141-031479 Supplied By OWENS & MINOR, INC (6141-031479) Mfr. By SUPERIOR PLASTICS (6141-031479) Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase	200-1650-71000 GENERAL MEDICAL SUPPLIES (71000)	PK/1 (stock...	5.0000	5	34	25.0000	Sent To MMIS	

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Requisition List

Search | Report | Filter | Print | New | Delete

No.	Original Requisition Number	Requisition Number	Requisition Name	Corporation	Cost Center	Line Count	Created By	Created Date	Submitted Date	Total Extended Cost ($)	Status
1											
		MSSS210921162239309079	MSSS210921162239309079	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	5	Admin Training	Sep 21, 2021	Sep 21, 2021	273.8002	Sent To MMIS
2											
		MSSS210915035831663024	MSSS210915035831663024	MCKESSON MEDICAL CENTER (100)	RESPIRATORY THERAPY (2800)	0	Admin Training	Sep 15, 2021	N/A	0.0000	Open
3											
		MSSS210602201602056545	MSSS210602201602056545	MCKESSON MEDICAL CENTER (100)	CATH LAB (2120)	1	Admin Training	Jun 02, 2021	Jun 02, 2021	15,000.0000	Awaiting Approval
4											
		MSSS210601154418854841	ALLOCATION TEST 1	MCKESSON MEDICAL CENTER (100)	CATH LAB (2120)	1	Admin Training	Jun 01, 2021	Jun 02, 2021	15,000.0000	Awaiting Approval
5											
		MSSS210416145055510037	MSSS210416145055510037	MCKESSON MEDICAL CENTER (100)	ICU (1650)	208	Admin Training	Apr 16, 2021	N/A	11,064.8201	Open
6											
		MSSS210416013119957309	MSSS210416013119957309	MCKESSON MEDICAL CENTER (100)	RESPIRATORY THERAPY (2800)	0	Admin Training	Apr 16, 2021	N/A	0.0000	Open
7											
		MSSS210415185603521631	MSSS210415185603521631	MCKESSON MEDICAL CENTER (100)	RESPIRATORY THERAPY (2800)	0	Admin Training	Apr 15, 2021	N/A	0.0000	Open
8											
		MSSS210407174854810716	MSSS210407174854810716	MCKESSON MEDICAL CENTER (100)	RESPIRATORY THERAPY (2800)	0	Admin Training	Apr 07, 2021	N/A	0.0000	Open
9											

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Filter Criteria

Filter Requisitions by

- [x] My Requisition

Requisition Status [x] Select All

- [x] Open
- [x] Rejected
- [x] Awaiting Approval
- [x] Sent To MMIS
- [x] Awaiting Verification
- [x] Pending Clarification
- [x] Complete

Requisition Created Date

- (•) All Requisition Created Date
- ( ) From Date May 13, 2014 To Date Sep 21, 2021
- ( ) Requisition Created Date within last 3 day(s)

Requisition Item Status [x] Select All

- [x] Auto PO
- [x] Backordered
- [x] Cancelled / Killed
- [x] On Order / On System PO
- [x] Open MMIS
- [x] Open Stock Order
- [x] Passed Validation
- [x] Pending PO
- [x] Pending Stock Order
- [x] Sent To MMIS
- [x] Complete / Filled / Picklist / Picklist from Backorder
- [x] Errors
- [x] Others

Corporation / Cost Center

- [x] All Corporations / Cost Centers

Available — Enter Corporation | Enter Cost Center

No.	Corporation Name	Account Number

Selected — Enter Corporation | Enter Cost Center

No.	Corporation Name	Account Number
1	COUNTY HOSPITAL	300
2	COMMUNITY MEDICAL CENTER	200

Apply | Reset To Default | Cancel

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Allocation Approval Workflow

- Sequential or concurrent
- Supports split requisitions

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Approval Inbox– Workflow

- Bug Fix – The requisition will remain open after the following actions in the Approval Inbox:
  - Entering rejection comments
  - Changing Order Quantity

Approval Request List

Filter Search Enter the search term

No.	Requisition Number	Requisition Name	Corporation	Cost Center	Line Count	Submitted By	Submitted Date	Approval Rule	Status
1	MSSS191120214235677315	MSSS191120214235677315	MCKESSON MEDICAL CENTER (100)	CATH LAB (2120)	4	BARBARA JONES	Nov 20, 2019		Awaiting Approval

Total Extended Cost: $331.0000
This List's Cost Savings Opportunity: $0.0000

Submit | Approve All | Reject All

Organization Item ID | Quantity 1 | Add | Remove

#	Org. Item ID	Item Description	Expense Code	UOM/QOE	Price ($)	Quantity	On Order Quantity	Extended Cost ($)	Approval Rule	Status / Note
1	10116	AIRWAY NASOPHAR 34FR Corporation = MCKESSON MEDICAL CENTER UOM/QOE/VCN = BX/10/1601231-34; EA/1/1601231-34 Supplied By METROPOLITAN MEDICAL, INC. (1601231-34) Mfr. By RUSCH INC (1231) Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase	GENERAL MEDICAL SUPPLIES (71000)	BX/10	33.0000	3	3	99.0000	Formulary Level 4	To Be Approved
2	10118	AIRWAY NASOPHAR RED 12FR Corporation = MCKESSON MEDICAL CENTER UOM/QOE/VCN = BX/5/125200120; EA/1/125200120 Supplied By RUSCH INC. (125200120) Mfr. By RUSCH INC (125200120) Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase	GENERAL MEDICAL SUPPLIES (71000)	BX/5	53.0000	2	2	106.0000	Formulary Level 4	To Be Rejected

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Mobile Application

Release

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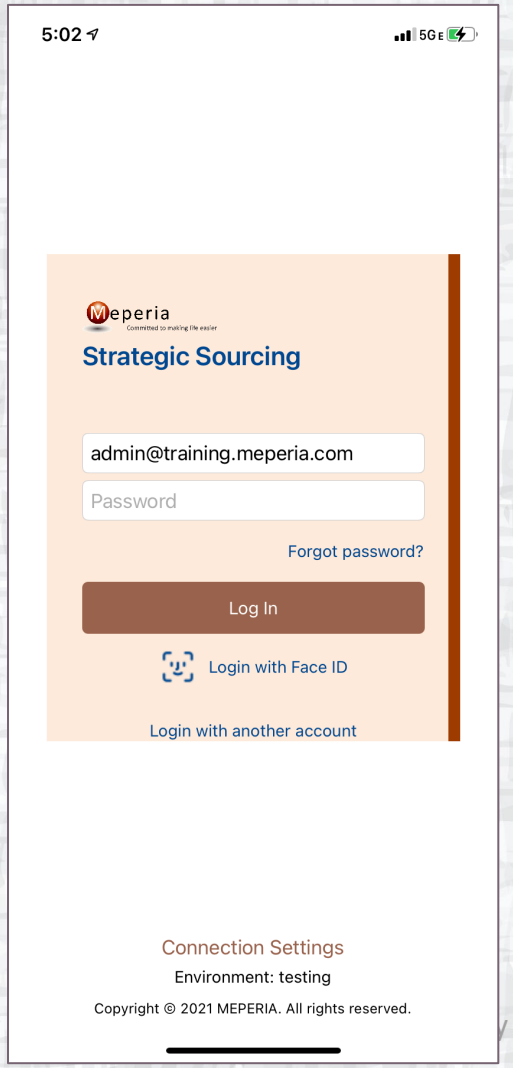
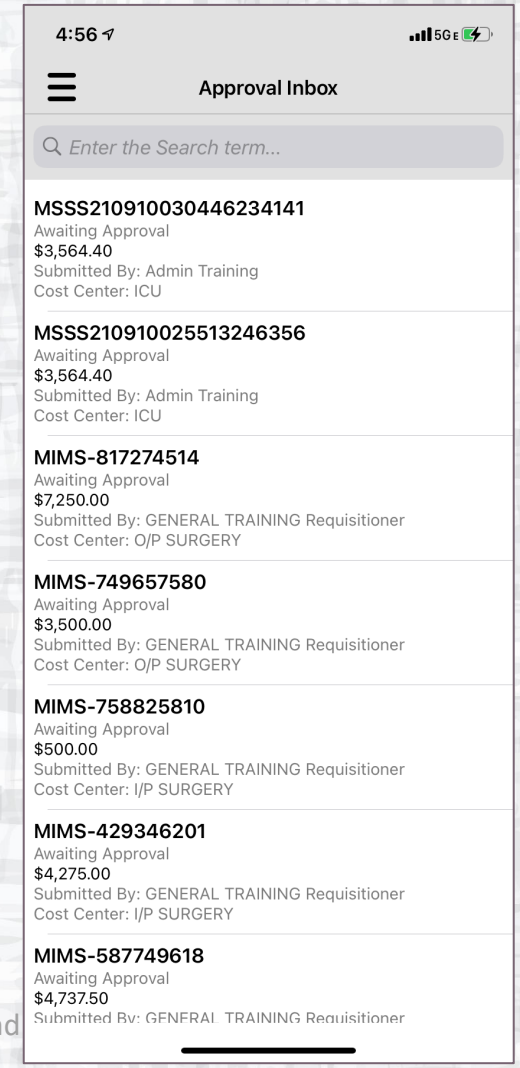
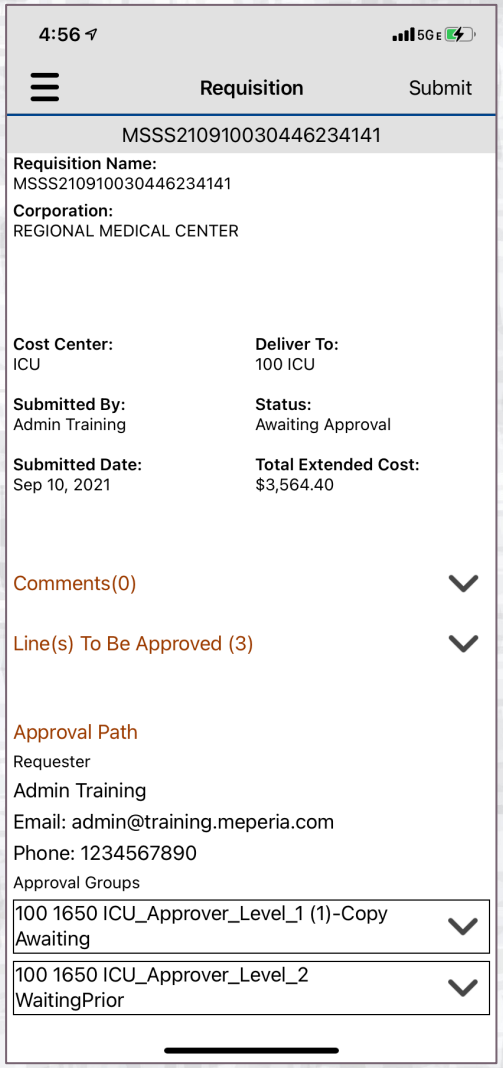
Mobile – Current State

- Current – Older look and feel.
- No support for single sign-on.

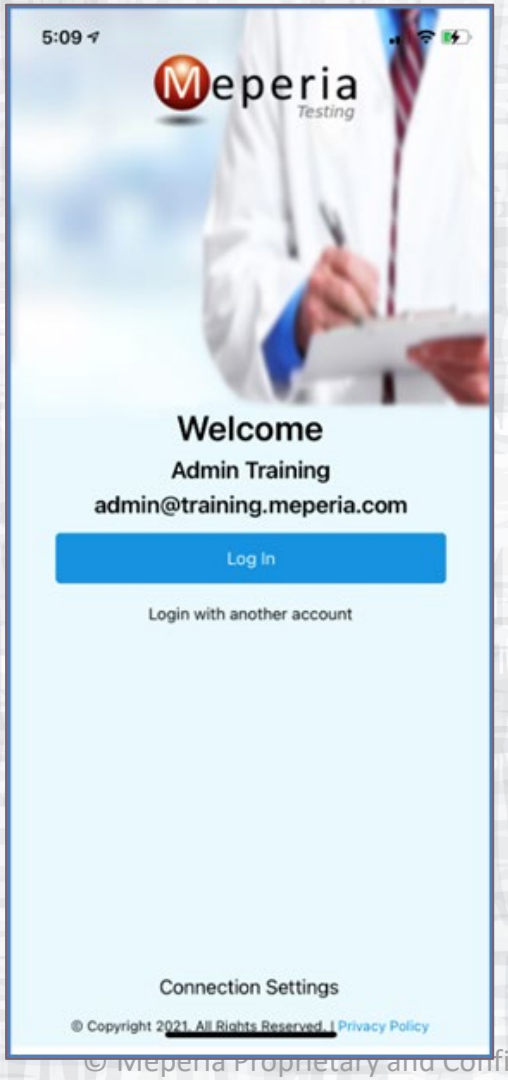


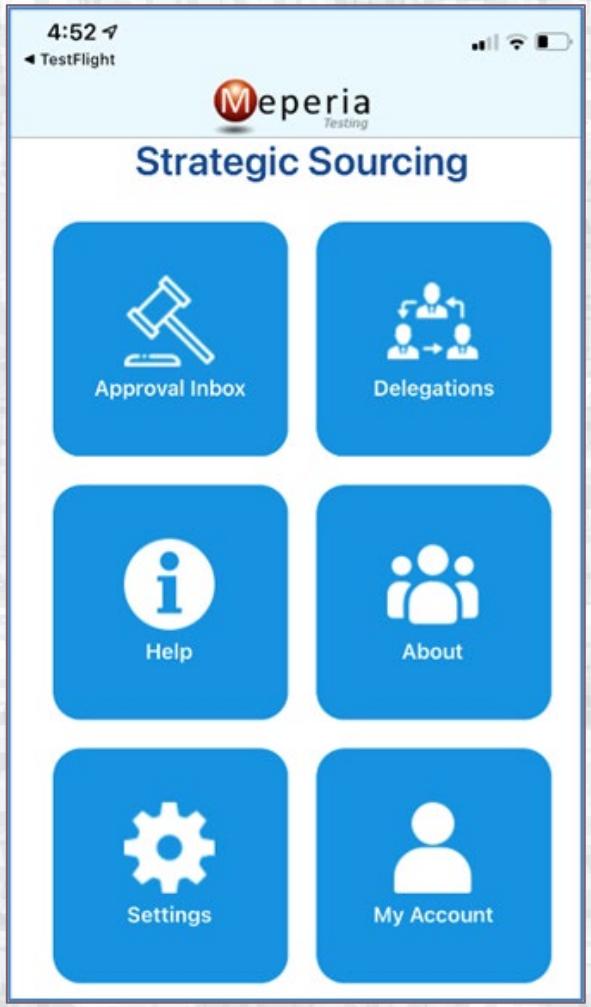




Mobile – Enhancements

- New color scheme
- Leverage mobile security features
- Single sign-on
- Delegations





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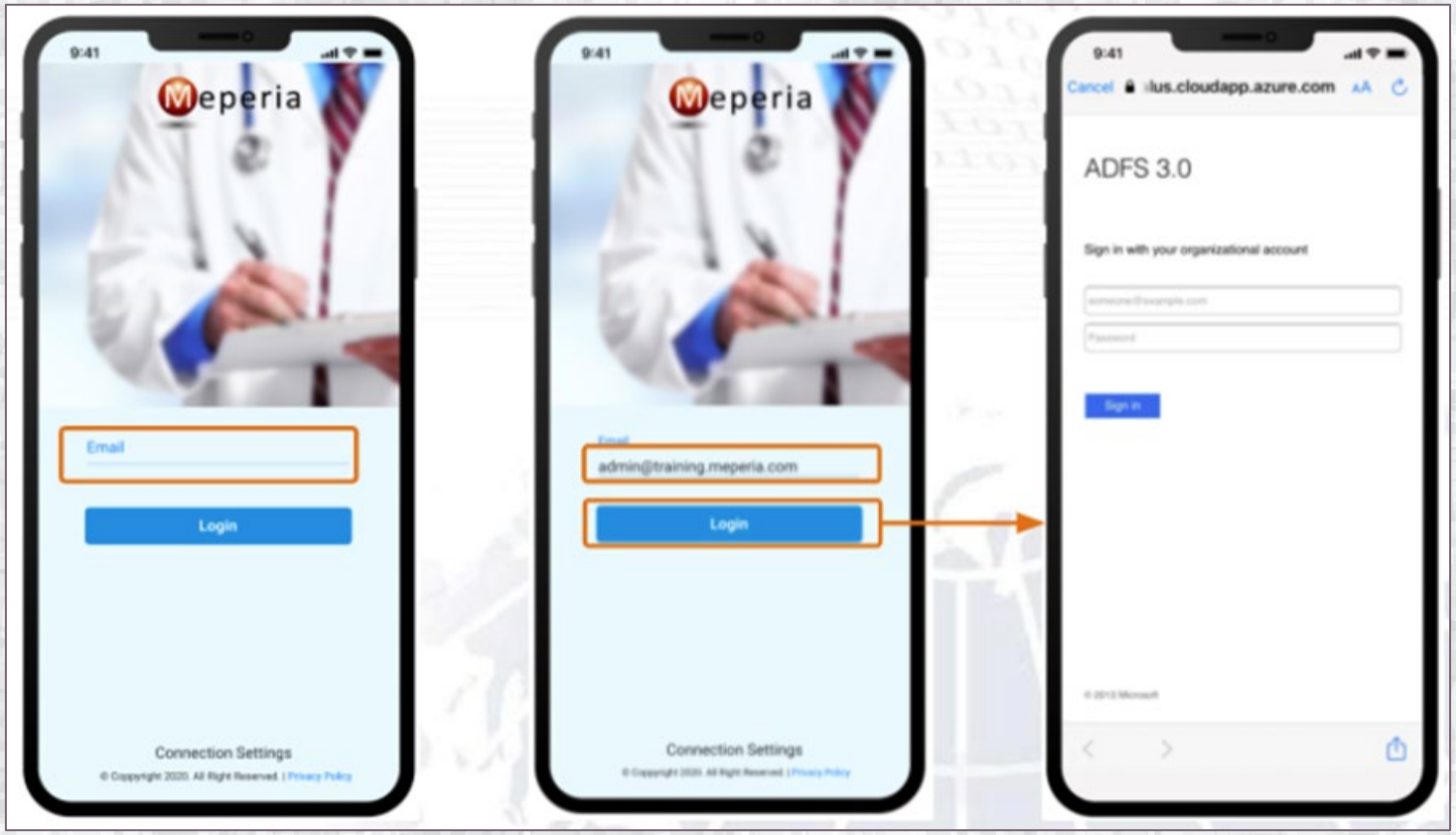
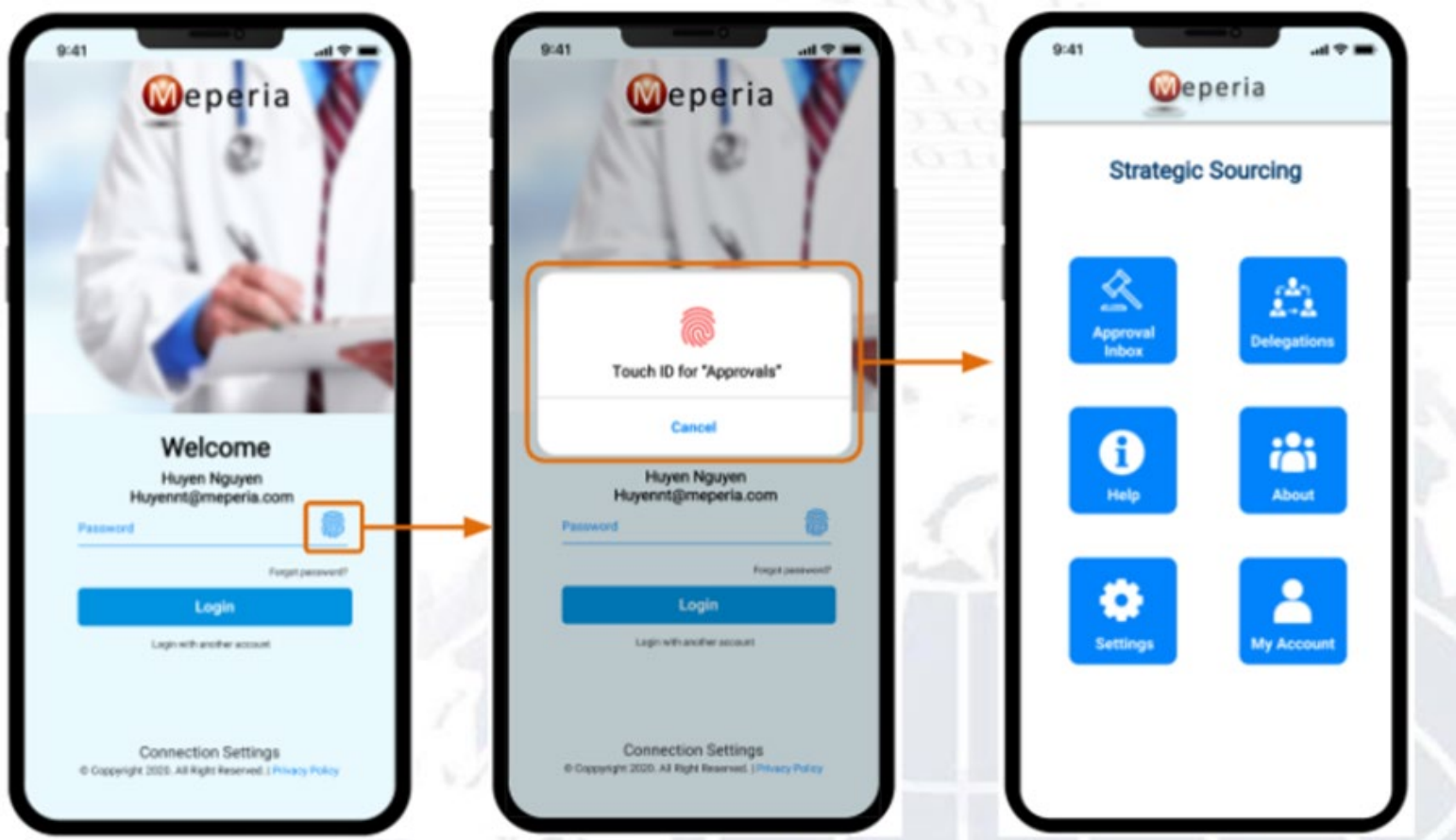
Mobile – Sign On

You can log into the mobile application using your single sign-on (SSO) credentials, or your email address and password. For SSO, enter your email address to be redirected to your SSO login screen.



Mobile – Sign On w/Fingerprint (device feature)



4/ Login with Fingerprint

In the login screen, touching the finger to login by fingerprint.

5/ Touch fingerprint sensor

Touching your finger for the fingerprint sensor

6/ Home Page

After login successfully. The home page screen will be displayed

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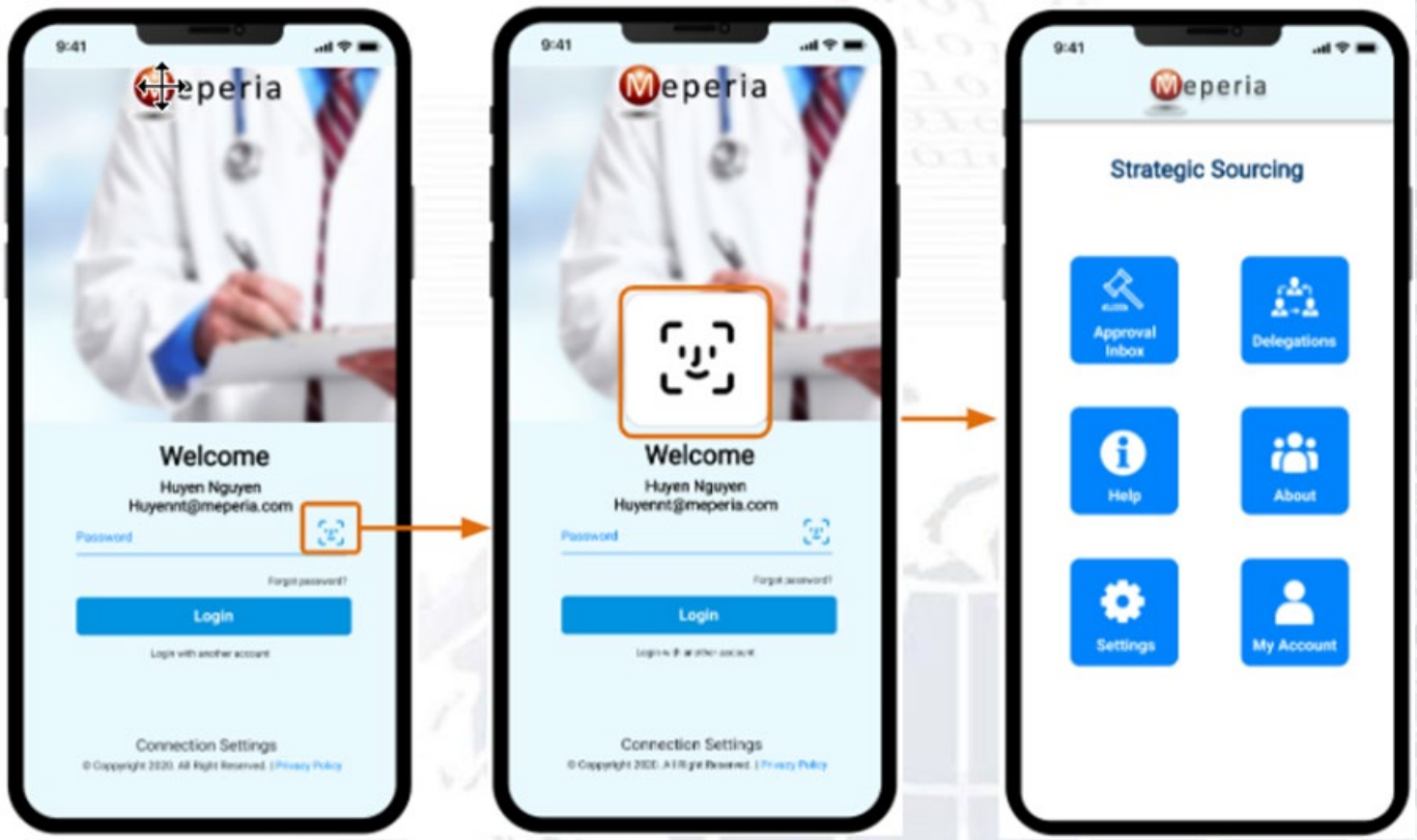
Mobile – Sign On w/Face ID (device feature)



1/ Login with Face ID

In the login screen, touching the face icon to login by Face ID.

2/ Login with Face ID

Scanning your face for the Face ID sensor.

3/ Home Page

After login successfully. The home page screen will be displayed

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Mobile – Settings

From the Home screen, go to Settings to enable or disable Fingerprint or Face ID depending on your device.

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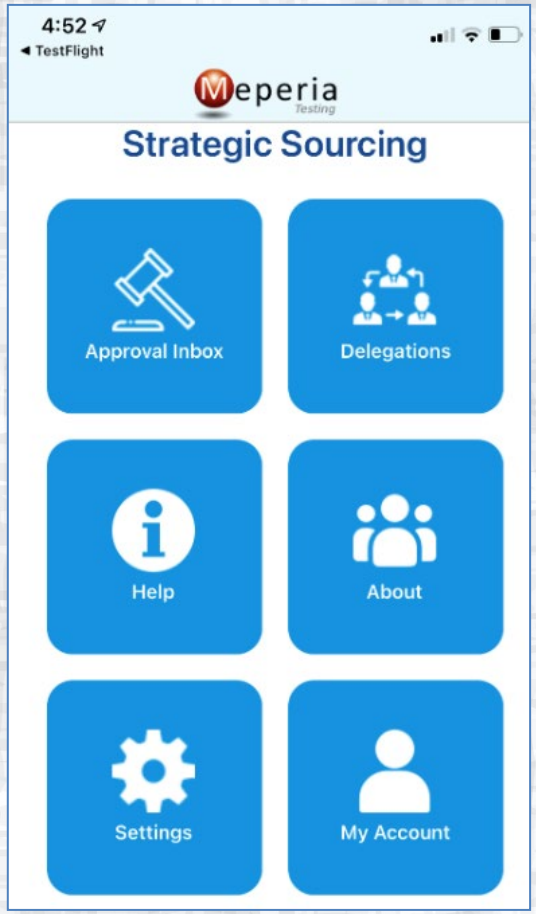
Mobile – Home

- Approval Inbox – Displays requisitions requiring approval. Requisitions can be approved, rejected, or sent back to requester for clarification.
- Delegations – Allows you to create or maintain delegations.
- Help – Provides access to online help, training guide and a PDF version of online help.
- About – Display the mobile application version information.
- Settings – Turn on/off Facial ID or Fingerprint ID
- My Account – Display general user information and the sign-out option to leave the mobile application.



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Mobile – Delegations

- Create
- Edit
- Delete

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Mobile – Delegations

9:19

Delegations

Enter the search term...

Delegation Lines - Waiting (1)

Delegation Name: Fall Break
Delegator: Admin Training
Delegatee: Coooper Jones
Start Date: Oct 04, 2021
End Date: Oct 11, 2021
Created By: Admin Training
Updated By: Admin Training
Status: Enabled
Waiting

Delegation Lines - Expired (23)

Delegation Name: Testing Req assigned Appro...
Delegator: Admin Training
Delegatee: Marisa Bartemes
Start Date: Jul 29, 2020
End Date: Aug 05, 2020
Created By: Admin Training
Updated By: Admin Training
Status: Enabled
Expired

Delegation Name: TEST
Delegator: Brian Pruitt
Delegatee: Marisa Bartemes
Start Date: May 14, 2020
End Date: May 21, 2020
Created By: Brian Pruitt
Updated By: Brian Pruitt
Status: Enabled
Expired

Delegations | Delegated To Me

9:19

Delegations

Enter the search term...

New
Delete

Delegation Lines - Waiting (1)

Delegation Name: Fall Break
Delegator: Admin Training
Delegatee: Coooper Jones
Start Date: Oct 04, 2021
End Date: Oct 11, 2021
Created By: Admin Training
Updated By: Admin Training
Status: Enabled
Waiting

Delegation Lines - Expired (23)

Delegation Name: Testing Req assigned Appro...
Delegator: Admin Training
Delegatee: Marisa Bartemes
Start Date: Jul 29, 2020
End Date: Aug 05, 2020
Created By: Admin Training
Updated By: Admin Training
Status: Enabled
Expired

Delegation Name: TEST
Delegator: Brian Pruitt
Delegatee: Marisa Bartemes
Start Date: May 14, 2020
End Date: May 21, 2020
Created By: Brian Pruitt
Updated By: Brian Pruitt
Status: Enabled
Expired

Delegations | Delegated To Me

9:23

Edit

Delegation Name *
Fall Break

Select Delegator *
Admin Training (admin@training.meperia.co...

Select Delegatee *
Coooper Jones (cooper.jones@meperia.com)

Start Date *
Oct 04, 2021

End Date *
Oct 11, 2021

Status ◉ Enabled ○ Disabled

Notes

9:31

Delegations

Delegation Lines - Active (1)

Delegation Name: PTO
Delegator: ApproverOne Meperia
Delegatee: Coooper Jones
Start Date: Sep 29, 2021
End Date: Sep 30, 2021
Created By: Admin Training
Updated By: Admin Training
Status: Enabled
Active

Delegation Lines - Waiting (1)

Delegation Lines - Expired (23)

Delegation Name: Testing Req assigned Ap...
Delegator: Admin Training
Delegatee: Marisa Bartemes
Start Date: Jul 29, 2020
End Date: Aug 05, 2020
Created By: Admin Training
Updated By: Admin Training
Status: Enabled
Expired

Delegation Name: TEST
Delegator: Brian Pruitt
Delegatee: Marisa Bartemes
Start Date: May 14, 2020
End Date: May 21, 2020
Created By: Brian Pruitt
Updated By: Brian Pruitt

Delegations | Delegated To Me

Insight Redesign

What's New

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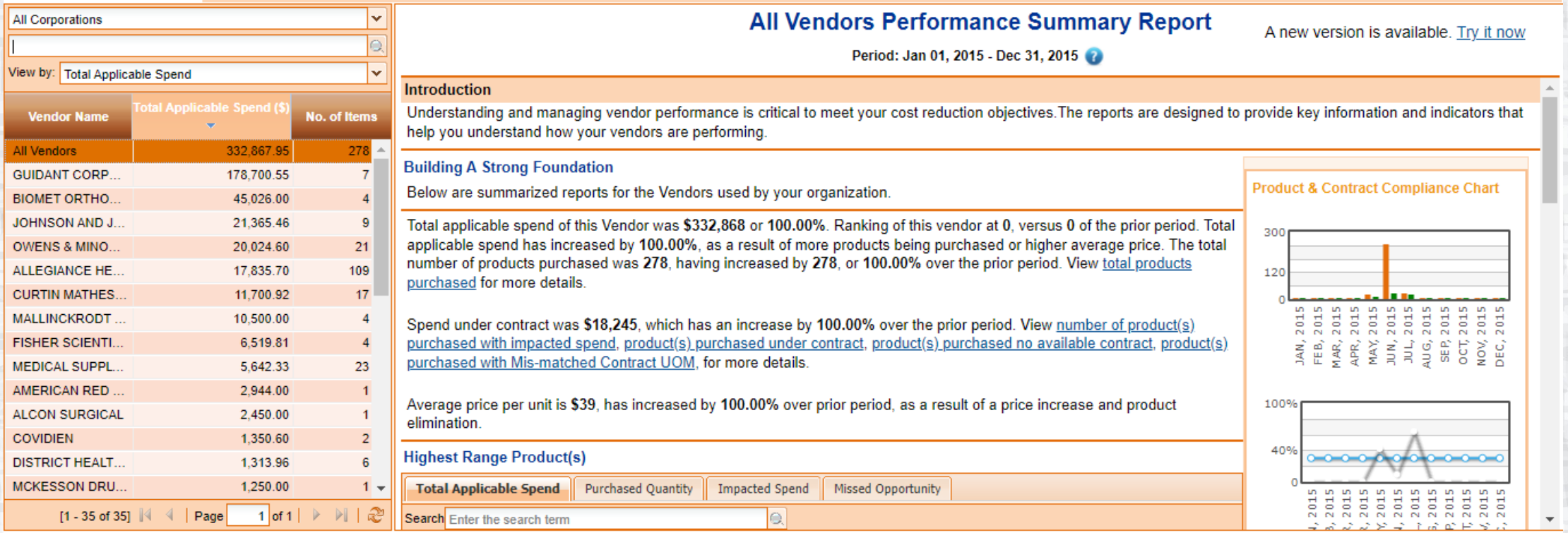
Insight Redesign

- New look!
- Actionable & Relevant
- View & Export
- Vendor Performance Summary – Total Spend



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Insight Redesign

- Access to new design
- Watch our progress
- Provide feedback

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Insight Redesign

- Access to new design
- Watch our progress
- Provide feedback

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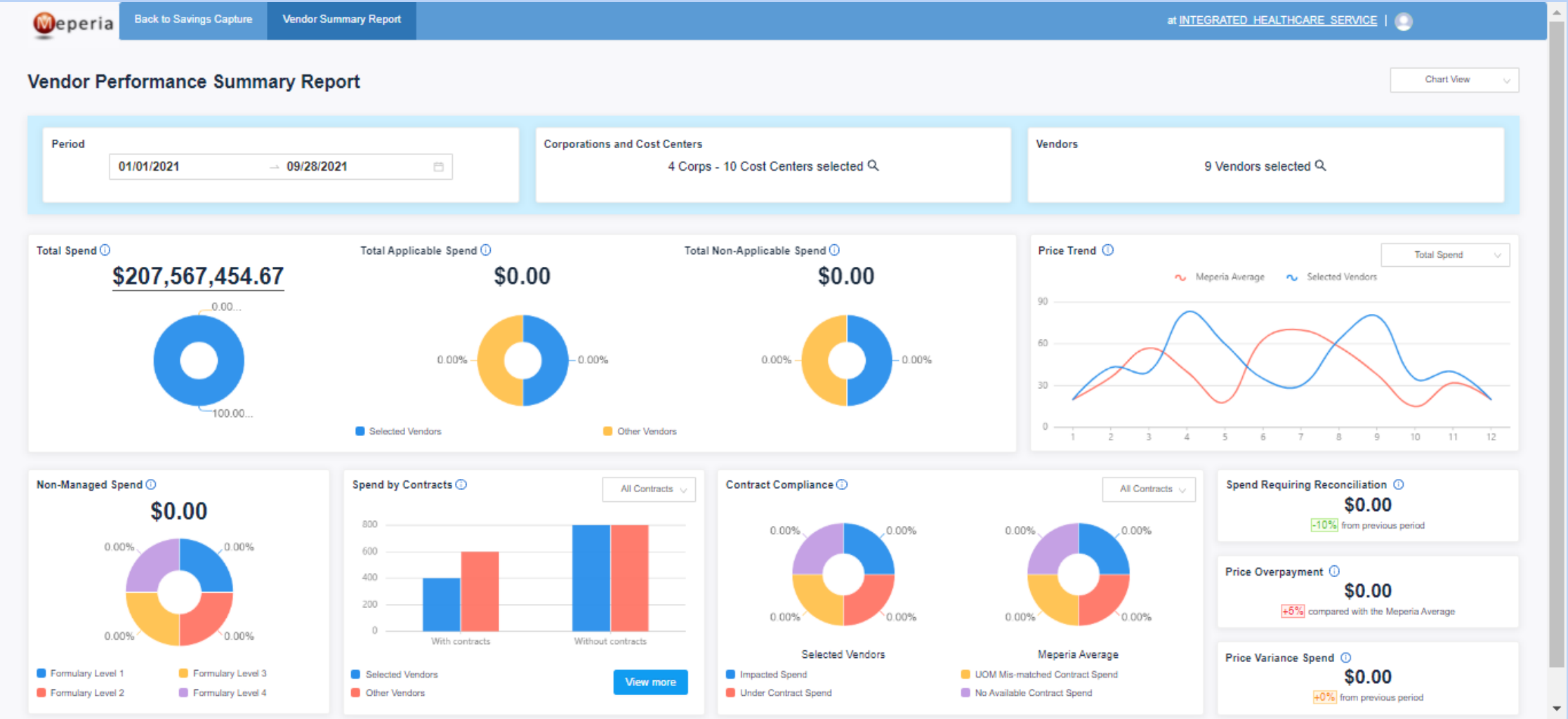
Insight Redesign



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Insight Redesign

- Vendor Performance
  - Filters
  - Total Spend Graph

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Insight Redesign

Meperia | Back to Savings Capture | Vendor Summary Report | at INTEGRATED_HEALTHCARE_SERVICE |

Total Spend by Vendors

Export | History | Filter | Setting

No .	MSS Item ID	Org. Item ID	Vendor Name	Vendor Item ID	MFR Name	Recommended MFR Name	MFR Item ID	Item Description	Is Stocked	Is Non-File	Corp Account Number	Corp Name	Cost Center Account Number	Cost Center N
1	5943	131814	ARTHREX C...	AR-8933-14	ARTHREX...	ARTHREX INC	AR-8933-14	SCREW LOW PR...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
2	5943	131814	ARTHREX C...	AR-8933-14	ARTHREX...	ARTHREX INC	AR-8933-14	SCREW LOW PR...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
3	8095	131058	ARTHREX C...	AR-8944MR-22	ARTHREX...	ARTHREX INC	AR-8944MR-22	REAMER METATA...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
4	10724	112385	ARTHREX C...	AR-8935-20	ARTHREX...	ARTHREX INC	AR-8935-20	SCREW 3.5MMX2...	No	No	1001	WFH-ST. JOS...	5203	ADMINIST
5	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
6	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
7	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
8	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
9	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
10	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
11	16151	129719	ARTHREX C...	AR-1406LP-50	ARTHREX...	ARTHREX INC	AR-1406LP-50	REAMER 6.5MM L...	No	No	1001	WFH-ST. JOS...	5624	5 MEDICA
12	91450	131745	ARTHREX C...	AR-8933L-16	ARTHREX...	ARTHREX INC	AR-8933L-16	SCREW LOCKIN...	No	No	1001	WFH-ST. JOS...	0001	BALANCE
13	91450	131745	ARTHREX C...	AR-8933L-16	ARTHREX...	ARTHREX INC	AR-8933L-16	SCREW LOCKIN...	No	No	1001	WFH-ST. JOS...	0001	BALANCE
14	91450	131745	ARTHREX C...	AR-8933L-16	ARTHREX...	ARTHREX INC	AR-8933L-16	SCREW LOCKIN...	No	No	1001	WFH-ST. JOS...	5203	ADMINIST
15	91450	131745	ARTHREX C...	AR-8933L-16	ARTHREX...	ARTHREX INC	AR-8933L-16	SCREW LOCKIN...	No	No	1001	WFH-ST. JOS...	5203	ADMINIST
16	91450	131745	ARTHREX C...	AR-8933L-16	ARTHREX...	ARTHREX INC	AR-8933L-16	SCREW LOCKIN...	No	No	1001	WFH-ST. JOS...	5203	ADMINIST
17	91450	131745	ARTHREX C...	AR-8933L-16	ARTHREX...	ARTHREX INC	AR-8933L-16	SCREW LOCKIN...	No	No	1001	WFH-ST. JOS...	5203	ADMINIST

1 2 3 4 5 | 20 / page

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Insight Redesign

- Total Spend Report
  - Export
  - History
  - Filter

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Demonstration

What's New

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Work Items

Enhancements & Fixes

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Work Items – Enhancements

Work Item #	Work Item Description	Type
157296	Requisition header status for all Formulary items is "PO Requested" - confusing for F1 requisition header status - Changed “PO Requested” to “Sent to MMIS”.	Enhancement
200461	Approval Inbox - when the Reject All option is used or a Quantity is changed , after they enter a comment, the requisition is closed, and the user must find it to click submit.	Enhancement
212791	Ability to allocate req line/cost across multiple sub accounts	Enhancement

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Work Items – Fixes

212269	[Validate Item Stock] Catalog IM item is shown stock, FL1 when req's delivery location is not inventory path to this item's supply location	Bug Fixed
213208	[Validate Item WS] System shows stock house icon and FL1 items while WS is returned Non-Stocked	Bug Fixed
212910	[VIM Detail] System redirects to AccessGUDID page with an invalid URL when clicking on GTIN number hyperlink with multiple values for one QOE	Bug Fixed
212912	[Replace item] Warning popup is displayed after users replace item	Bug Fixed
213280	Can't load the Spacetrax requisition if there is at least an item has data error	Bug Fixed
213265	[VIM] - System still shows house icon when MMIS sends IM file to change stocked UOM with inactive status	Bug Fixed
212346	[VIM Stock icon] Item still keeps stock icon when WS returns "Non-Stocked" item	Bug Fixed
213264	[Validate Item WS] "All Corporations" level is shown stocked house icon and FL1 even though WS is returned "Non-Stock" on a specific corporation	Bug Fixed
213267	[FL1 item/House Icon] System shows house and FL1 on items which is retured NON-STOCKED by loading IM file	Bug Fixed

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October Release Schedule

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October Release Schedule

- September 29th, Test
- October 4th, Sproduction
- October 11th, Production

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Questions?

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