

Meperia Strategic Sourcing Monthly Customer Training

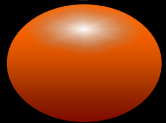
March 2019

Presenter: Michele Fox-Hoke



Agenda

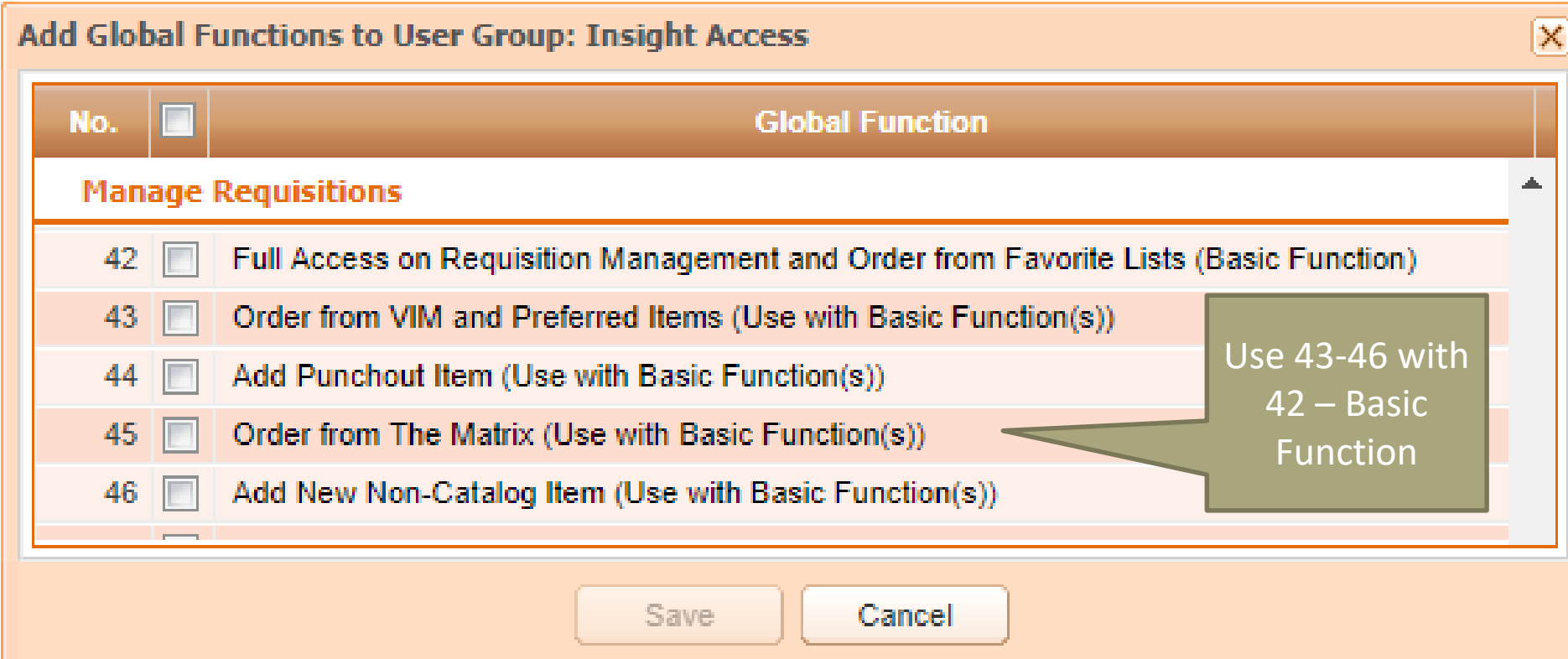
- Welcome
- March Enhancements
 - Restrict Ordering from VIM
 - Ability to Delete Open Requisitions
 - Auto-Numbering for LOF/FL Lines
 - Facility Level Export in Insight
 - New Contract Management Widgets
 - Update Par Forms from the VIM
- March Revision Release Cycle



RESTRICT ORDERING FROM VIM

Restrict Ordering from VIM

Additional global functions have been added to allow administrators to better control how end users can requisition in MSS.



Add Global Functions to User Group: Insight Access

No.	<input type="checkbox"/>	Global Function
Manage Requisitions		
42	<input type="checkbox"/>	Full Access on Requisition Management and Order from Favorite Lists (Basic Function)
43	<input type="checkbox"/>	Order from VIM and Preferred Items (Use with Basic Function(s))
44	<input type="checkbox"/>	Add Punchout Item (Use with Basic Function(s))
45	<input type="checkbox"/>	Order from The Matrix (Use with Basic Function(s))
46	<input type="checkbox"/>	Add New Non-Catalog Item (Use with Basic Function(s))


Use 43-46 with 42 – Basic Function

Save Cancel

Restrict Ordering from VIM

Full Access on Requisition Management and Order from Favorite Lists (Basic Function) can be used alone.

[Requisition Management](#) [New Requisition](#)

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[Requisition Mgmt.](#) • [Favorite Lists](#)

Requisition Number: MSSS190304170713085490 [Return To Requisition Management](#) [Save](#) [Print](#) [Submit](#)


Note: * Indicates required field

Created By	Martha Jones	Requisition Name (*)	MSSS190304170713085490
Created Date	Mar 04, 2019	Facility (*)	DEFAULT
Status	Open	Delivery Location (*)	100 ICU
<input type="checkbox"/> Stat Requests		Corporation (*)	REGIONAL MEDICAL CENTER
<input checked="" type="checkbox"/> Auto-Approved / Approved lines process immediately		Cost Center (*)	ICU

Item List

Organization Item ID Quantity 0 [Add](#) [Add Item\(s\) From](#) [Remove](#) [View](#)


No Items have been selected. Please click on the following icon(s) to add Items from:


Favorite Lists

<https://mss.meperia.com/development/orgs/20/rmp/requisitions/new#> Copyright © 2019 MEPERIA. All rights reserved.

Restrict Ordering from VIM

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[Requisition Mgmt.](#) [Favorite Lists](#)

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Item List

Organization Item ID Quantity [Add](#)

No Items have been selected. Please click on the following icon(s) to add Items from:


Favorite Lists

Add Item(s) From

[Remove](#)


[View](#)

[Favorite Lists](#)

<https://mss.meperia.com/development/orgs/20/rnp/requisitions/new#> Copyright © 2019 MEPERIA. All rights reserved.

Order using
Organization Item
ID is also disabled.

Restrict Ordering from VIM

 VIM

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The Matrix • The Library • Administration • Content Mgmt. • VAP Summaries • Requisition & Procurement Mgmt.

Desc. Mgmt. • **VIM** • Issue Mgmt.

☐ Mark all View by Cost Center Search Ven/Mfr CatNum Description

Add Selected Item(s) To - Requisition is disabled.

Add Selected Item(s) To ▾ Filter VIM View ▾

- Favorite List/Location Order Form
- Requisition
- New VAP
- Existing VAP
- Item Contract Association

View by REGIONAL MEDICAL CENTER

Vendors

Search Description

CARDINAL HEALTH INC (4,753)

All Vendors (7,351)

CARDINAL HEALTH INC (4,753)

ALLEGIANCE HEALTHCARE MED SURG DIVISION (692)

OWENS & MINOR, INC (259)

COVIDIEN (169)

ABBOTT LABORATORIES (141)

CPD (FOR INTERNAL USE ONLY) (116)

ALLEGIANCE HEALTHCARE (101)

ZIMMER REED ASSOCIATES (77)

AJONES MEDICAL SUPPLY WHOLESALE (65)

CURTIN MATHESON SCIENTIFIC, INC (61)

MCKESSON PHARMACEUTICALS (60)

FRESENIUS USA (33)

MEDICAL SUPPLY SYSTEMS (33)

3M (32)

ALLIED MEDICAL SUPPLY CORP. (32)

COOK INCORPORATED (32)

MCKESSON MEDICAL-SURGICAL (32)

JOHNSON AND JOHNSON (31)

Manufacturers

Product List

MSN Money

Your Description Here...

CONNECT

TAPE MICROFOAM 2"
UOM/QOE/VCN = CS/6; EA/1
Organization Item ID: SW05
Supplied By **CARDINAL HEALTH INC** (M1528-2)
Mfr. By 3M/MEDICAL-SURGICAL DIVISION (1528-2)
UNSPSC = 42311552
Contract Price: \$6.83 (EA/1)
Item Master Price: \$41.00 (CS/6); \$6.83 (EA/1)
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: **No Prior Purchase**
Last Price Paid: **No Prior Purchase**

BANDAGE COBAN 4" STRL
UOM/QOE/VCN = CS/12; EA/1
Organization Item ID: SW06
Supplied By **CARDINAL HEALTH INC** (M1584S)
Mfr. By 3M/MEDICAL-SURGICAL DIVISION (1584S)
UNSPSC = 42311506
Contract Price: \$3.70 (EA/1)
Item Master Price: \$44.42 (CS/12); \$3.70 (EA/1)
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: **No Prior Purchase**
Last Price Paid: **No Prior Purchase**

DRESSING TEGADERM 6X8"
UOM/QOE/VCN = CS/24; BX/12; EA/1
Organization Item ID: SW03
Supplied By **CARDINAL HEALTH INC** (M1628)
Mfr. By 3M/MEDICAL-SURGICAL DIVISION (1628)
UNSPSC = 42311527
Contract Price: \$5.33 (EA/1)
Item Master Price: \$128.00 (CS/24); \$64.00 (BX/12); \$5.33 (EA/1)
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$128.00 (CS)
Last Price Paid: **No Prior Purchase**

TUBE STAT VAC SST RD/YLW STR 10ML
Organization Item ID:
Supplied By **CARDINAL HEALTH INC** (81-302304)
Mfr. By **CARDINAL** (81-302304)
UNSPSC = 41104108
Contract Price: \$279.43 (CS)
Item Master Price: **Not in Item Master**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$279.43 (CS)
Last Price Paid: **No Prior Purchase**

150 SURG STER BLADES SZ10 SS
Organization Item ID:
Supplied By **CARDINAL HEALTH INC** (D2862-10)
Mfr. By **CARDINAL** (D2862-10)
UNSPSC = 42131701
Contract Price: \$94.81 (CS)
Item Master Price: **Not in Item Master**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$94.81 (CS)
Last Price Paid: **No Prior Purchase**

TUBE VACUUM SAFETY 1.2ML
Organization Item ID:
Supplied By **CARDINAL HEALTH INC** (B3600-37)
Mfr. By **CARDINAL** (B3600-37)
UNSPSC = 41104120
Contract Price: \$134.78 (BX)
Item Master Price: **Not in Item Master**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$134.78 (BX)
Last Price Paid: **No Prior Purchase**

TUBE ROUND BOTTOM W/CAP 100X13MM
Organization Item ID:
Supplied By **CARDINAL HEALTH INC** (T1368-13A)
Mfr. By **CARDINAL** (T1368-13A)
UNSPSC = 41121706
Contract Price: \$239.10 (CS)
Item Master Price: **Not in Item Master**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$239.10 (CS)
Last Price Paid: **No Prior Purchase**

TUBE 50ML POLYPRO FLA TOP CAP BLK S/P
Organization Item ID:
Supplied By **CARDINAL HEALTH INC** (SP3921-50A)
Mfr. By **CARDINAL** (SP3921-50A)
UNSPSC = 41121703
Contract Price: \$5.24 (PK)
Item Master Price: **Not in Item Master**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$5.24 (PK)
Last Price Paid: **No Prior Purchase**

SURG-BLADE SZ 21 STAINLES STEEL
Organization Item ID:
Supplied By **CARDINAL HEALTH INC** (D2863-21)
Mfr. By **CARDINAL** (D2863-21)
UNSPSC = 42291613
Contract Price: \$6.36 (PK)
Item Master Price: **Not in Item Master**
Corporation's Last PO Price: **No Prior Purchase**
IDN's Last PO Price: \$6.36 (PK)
Last Price Paid: **No Prior Purchase**

Show my history 1 marked item(s) Corporation: REGIONAL MEDICAL CENTER

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Restrict Ordering from VIM

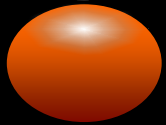
If they have both 42 and 46 below, they will have the ability to search the VIM in New Non-Catalog. This ability is to reduce or eliminate duplicate item creation in the VIM.

Add Global Functions to User Group: Insight Access

No.	<input type="checkbox"/>	Global Function
Manage Requisitions		
42	<input checked="" type="checkbox"/>	Full Access on Requisition Management and Order from Favorite Lists (Basic Function)
43	<input type="checkbox"/>	Order from VIM and Preferred Items (Use with Basic Function(s))
44	<input type="checkbox"/>	Add Punchout Item (Use with Basic Function(s))
45	<input type="checkbox"/>	Order from The Matrix (Use with Basic Function(s))
46	<input checked="" type="checkbox"/>	Add New Non-Catalog Item (Use with Basic Function(s))

Save

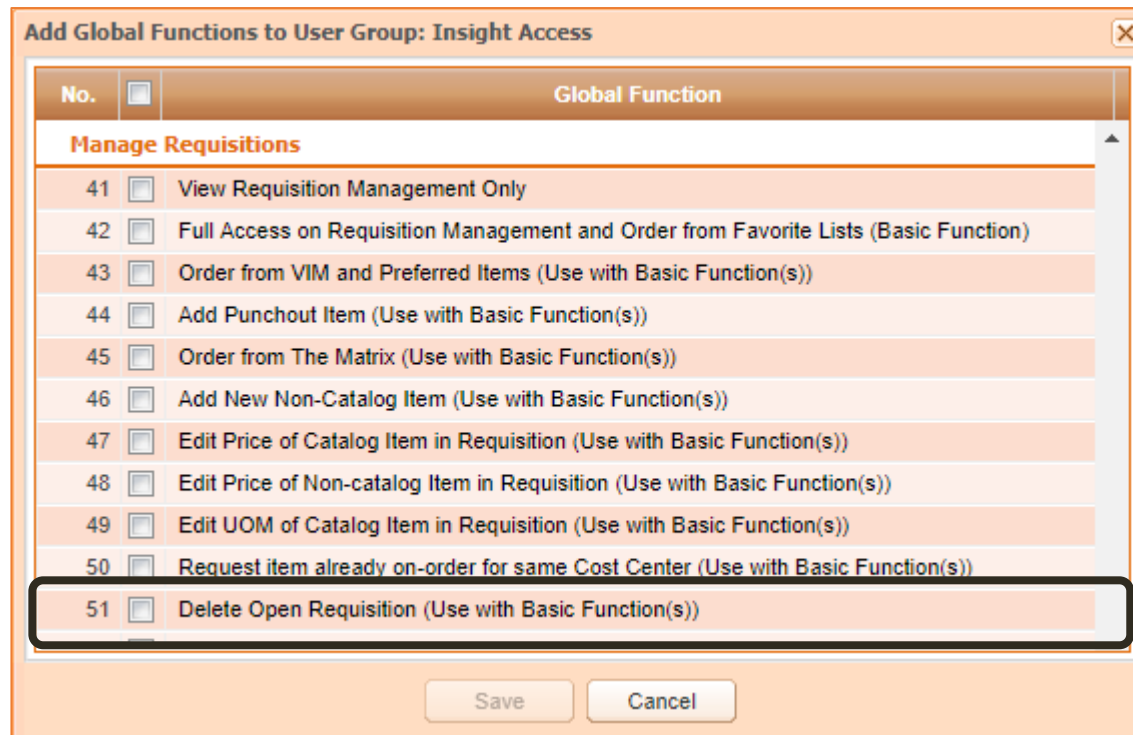
Cancel



DELETE OPEN REQUISITIONS

Delete Open Requisitions

- New global function called Delete Open Requisitions (Use with Basic Function(s))
 - Allows group members to delete open requisitions of other users



Add Global Functions to User Group: Insight Access

No.	<input type="checkbox"/>	Global Function
Manage Requisitions		
41	<input type="checkbox"/>	View Requisition Management Only
42	<input type="checkbox"/>	Full Access on Requisition Management and Order from Favorite Lists (Basic Function)
43	<input type="checkbox"/>	Order from VIM and Preferred Items (Use with Basic Function(s))
44	<input type="checkbox"/>	Add Punchout Item (Use with Basic Function(s))
45	<input type="checkbox"/>	Order from The Matrix (Use with Basic Function(s))
46	<input type="checkbox"/>	Add New Non-Catalog Item (Use with Basic Function(s))
47	<input type="checkbox"/>	Edit Price of Catalog Item in Requisition (Use with Basic Function(s))
48	<input type="checkbox"/>	Edit Price of Non-catalog Item in Requisition (Use with Basic Function(s))
49	<input type="checkbox"/>	Edit UOM of Catalog Item in Requisition (Use with Basic Function(s))
50	<input type="checkbox"/>	Request item already on-order for same Cost Center (Use with Basic Function(s))
51	<input type="checkbox"/>	Delete Open Requisition (Use with Basic Function(s))

Save Cancel

Delete Open Requisitions

Requisition Mgmt.

Meperia
Development

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Requisition Mgmt. | Item Family Mgmt. | Favorite Lists | Approval Inbox | Purchasing Inbox | 855 Viewer | Activity Log

Requisition List

Search Enter the search term

Report Filter Print New Delete

No.			Original Requisition Number	Requisition Number	Requisition Name	Corporation	Cost Center	Line Count	Created By	Created Date	Submitted Date	Total Extended Cost (\$)	Status
1				MSSS190304201958583625	MSSS190304201958583625	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	0	Don Gordon	Mar 04, 2019	N/A	0.0000	Open
2				MSSS190304200206740900	MSSS190304200206740900	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	1	Admin Training	Mar 04, 2019	N/A	5.0000	Open
3				MSSS190304194026459840	MSSS190304194026459840	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	0	Don Gordon	Mar 04, 2019	N/A	0.0000	Open
4				MSSS190304184112564464	MSSS190304184112564464	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	0	Don Gordon	Mar 04, 2019	N/A	0.0000	Open
5				MSSS190304183551594255	MSSS190304183551594255	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	0	Don Gordon	Mar 04, 2019	N/A	0.0000	Open
6				MSSS190304182609406062	MSSS190304182609406062	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	0	Don Gordon	Mar 04, 2019	N/A	0.0000	Open
7				MSSS190304171112765225	MSSS190304171112765225	COMMUNITY MEDICAL CENTER (200)	ICU (1650)	0	Don Gordon	Mar 04, 2019	N/A	0.0000	Open

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Delete Open Requisitions

- Use Requisition Management tools to identify requisitions to be deleted.
 - Search
 - Filter
 - Requisition Status “Open”
 - Requisition Created Date, use From / To Date
- User is only allowed to delete requisitions for the corporations and cost centers they have rights to in their Requisitioner or Approver / Purchaser group.
- User can delete up to 50 requisitions at a time (page)

Filter Criteria

Filter Requisitions by

☐ My Requisition

Requisition Status ☐ Select All

☒ Open

☐ Rejected

☐ Awaiting Approval

☐ PO Requested

☐ Awaiting Verification

☐ Pending Clarification

☐ Complete

Requisition Created Date

☐ All Requisition Created Date

☒ From Date

May 13, 2014

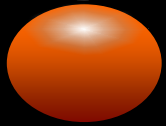
 To Date

Dec 31, 2018

☐ Requisition Created Date within last

3

 day(s)



AUTO-NUMBERING FOR LOF / FAVORITE LIST LINES















Auto-Numbering for LOF / favorite list Lines



















A Sequence numbering feature has been added to favorite lists and location order forms using the Location Ranking column.

- When a new list is created, numbering will begin at 1 and increment by 1 as additional items are added to the list. Location ranking will be the default sort order.
- When adding items to an existing list, auto-numbering will begin at 1. This field can be edited to a desired value.
- Existing values in the Location Ranking column will not be changed. To maintain a custom numbering schema, values will need to be manually entered (A001, A003, B011).

Auto-Numbering for LOF / favorite list Lines

Organization Item ID <input type="text"/> Quantity <input type="text" value="0"/> <input type="button" value="Add"/>													Total Extended	
No.	<input type="checkbox"/>	Action	Order Quantity	UOM/QOE	<input type="button" value="Bin Location"/>	Organization Item ID	Item Description	Vendor Item ID	Price	Manufacturer Item ID	Last PO Price	Last Price Paid	Extended Cost	Vendor Item ID (Corporation Level)
1	<input type="checkbox"/>	 	0	EA/1	1	1312	New form with items added using Org. Item ID and from the VIM.	183520	\$1,510.00	183520	No Prior Purchase	No Prior Purchase	\$0.00	
2	<input type="checkbox"/>	 	0	EA/1	2			141232	\$1,776.00	141232	No Prior Purchase	No Prior Purchase	\$0.00	
3	<input type="checkbox"/>	 	0	EA/1 (stocked)	3	SW05		M1528-2	\$6.83	1528-2	No Prior Purchase	No Prior Purchase	\$0.00	
4	<input type="checkbox"/>	 	0	EA/1 (stocked)	4	SW04		M1528-1	\$6.76	1528-1	No Prior Purchase	No Prior Purchase	\$0.00	
5	<input type="checkbox"/>	 	0	EA/1 (stocked)	5	SW06		M1584S	\$3.70	1584S	No Prior Purchase	No Prior Purchase	\$0.00	
6	<input type="checkbox"/>	 	0	EA/1 (stocked)	6	SW03		DRESSING TEGADERM 6X8"	M1628	\$5.33	1628	\$128.00 (CS)	No Prior Purchase	\$0.00

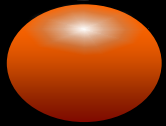
New form with items added using Org. Item ID and from the VIM.

Organization Item ID <input type="text"/> Quantity <input type="text" value="0"/> <input type="button" value="Add"/>													Total Extended	
No.		Action	Order Quantity	UOM/QOE	 Bin Location 	Organization Item ID	Item Description	Vendor Item ID	Price	Manufacturer Item ID	Last PO Price	Last Price Paid	Extended Cost	Vendor Item ID (Corporation Level)
1		 	0	EA/1	1				\$1,510.00	183520	\$1,510.00 (EA)	\$1,550.00 (EA)	\$0.00	
2		 	0	CS/1 (stocked)		11010		66	\$213.00	555066	No Prior Purchase	No Prior Purchase	\$0.00	
3		 	0	EA/1 (stocked)		10773		01J	\$39.00	C-UDLM-501J	\$39.00 (EA)	\$0.00 (EA)	\$0.00	
4		 	0	EA/1		1313	LEAVE THERMOTAX BIOGELATE 3MM	141232	\$1,776.00	141232	\$1,200.00 (EA)	\$0.00 (EA)	\$0.00	
5		 	0	BX/1 (stocked)		10449	DRESSING TEGADERM 6X7CM	H59P	\$153.00	H59P	No Prior Purchase	No Prior Purchase	\$0.00	

Item added to existing list with no previous values.

Organization Item ID <input type="text"/> Quantity <input type="text" value="0"/> <input type="button" value="Add"/>													Total Extended	
No.	<input type="checkbox"/>	Action	Order Quantity	UOM/QOE	<input type="button" value="Bin Location"/>	Organization Item ID	Item Description	Vendor Item ID	Price	Manufacturer Item ID	Last PO Price	Last Price Paid	Extended Cost	Vendor Item ID (Corporation Level)
1	<input type="checkbox"/>		0	BX/100 (stocked)	1	10492			\$3.65	1211	No Prior Purchase	No Prior Purchase	\$0.00	
2	<input type="checkbox"/>		0	BX/50	A001			63-SL	\$35.00	MX453-SL	No Prior Purchase	No Prior Purchase	\$0.00	
3	<input type="checkbox"/>		0	CT/12	A002	10430		42	\$12.00	7842	\$1.00 (EA)	No Prior Purchase	\$0.00	
4	<input type="checkbox"/>		0	BX/244	B001	169		48	\$6,017.04	JJ2148	No Prior Purchase	No Prior Purchase	\$0.00	
5	<input type="checkbox"/>		0	BX/1	B002	10493	GLOVE EXAM LATEX ST MED/ERG	0407-07862A	\$16.41	0407-07862A	\$16.41 (BX)	\$16.41 (BX)	\$0.00	
6	<input type="checkbox"/>		0	EA/1	B003	1312	COMPONENT BIOMET IMPLANT UPDATED DESCR	183520	\$1,510.00	183520	\$1,510.00 (EA)	\$1,550.00 (EA)	\$0.00	
7	<input type="checkbox"/>		0	CS/5		10311	CATH THERMO 70FR 4 LUMEN	41229-01	\$185.00	41229-01	\$185.00 (CS)	No Prior Purchase	\$0.00	

Item added to existing list with previous values.



FACILITY LEVEL EXPORT FROM INSIGHT

Facility Level Export from Insight

In a multi-corporate environment, organizations needed the ability to export from Insight by facility and by a user defined data range.

- The default date range is a year back from the current date.

Export For Insights

You are going to export the Insight Summary on:

☐ All Corporations

☒ Select Corporation(s)

Available Corporation(s)

Search

No.	<input type="checkbox"/>	Corporation Name	Account Number
1	<input type="checkbox"/>	REGIONAL MEDICAL CENTER	100
2	<input type="checkbox"/>	COMMUNITY MEDICAL CENTER	200
3	<input type="checkbox"/>	COUNTY HOSPITAL	300

Selected Corporation(s)

Search

No.	<input type="checkbox"/>	Corporation Name	Account Number
-----	--------------------------	------------------	----------------

Select Date Range: From To

Recently Exported

Performed By	Last Updated Date	Status	Download
ADMIN TRAINING	Jan 25, 2019 15:19:46PM	Completed	
ADMIN TRAINING	Jan 25, 2019 15:19:19PM	Completed	
ADMIN TRAINING	Jan 25, 2019 15:18:32PM	Completed	
ADMIN TRAINING	Jan 25, 2019 15:14:26PM	Completed	
ADMIN TRAINING	Jan 25, 2019 15:11:47PM	Completed	

Export

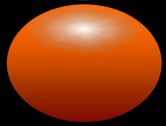
Cancel



Facility Level Export from Insight

Include reports:

- Impacted Contract Spend Detailed
- No Available Contract Spend Detailed
- Savings Capture by Vendors
- Under Contract Spend Detailed



NEW CONTRACT MANAGEMENT WIDGETS



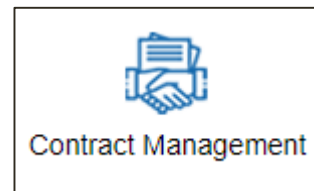
New Contract Management Widgets

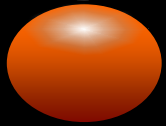
The new widgets take the user to the Contract View in Contract Management.

Main Panel



Bottom Panel





UPDATE PAR FORMS FROM THE VIM (ASCM)



Update Par Forms from the VIM (ASCM)

In those organizations using ASCM where location order forms / favorite lists and par forms are maintained by a single individual, it is more efficient to allow the user to update those forms from a single location. This can now be done from the VIM.

To enable this function:

- In My OS, set Integration to Par Forms to “t”.
- In User Groups under Manage VIM, assign the global function *Manage Item in Par Form*



Update Par Forms from the VIM (ASCM)

Using this feature, a user can add, remove or replace items on par forms. Once a corporation is selected in the VIM, a new option will be displayed on the list header: Integrate to Par Form.



Available options in the drop down list:

- Add an Item to Par Form
- Replace an Item on Par Form
- Remove an item from Par Form
- View Sync Log

Update Par Forms from the VIM (ASCM)

Add Item to Par Form

1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Add an item to Par Form
4. Select Cost Centers
5. Click Next
6. Select Par Forms
7. Enter Quantity & UOM
8. Click Sync

Add Item to Par Form

1 Select Cost Center(s) **2 Select Par Form(s)**

Corporation: REGIONAL MEDICAL CENTER (100)

☐ All Cost Centers

Available Cost Centers Search Enter the search term

No.	<input type="checkbox"/>	Account Number	Cost Center
1	<input type="checkbox"/>	0109	ASSET CS
2	<input type="checkbox"/>	0110	ASSET MOR
3	<input type="checkbox"/>	0111	ASSET GS
4	<input type="checkbox"/>	0112	ASSET ORTHO
5	<input type="checkbox"/>	0113	ASSET CPD
6	<input type="checkbox"/>	1000	NURSING ADMIN
7	<input type="checkbox"/>	1010	FLOAT POOL
8	<input type="checkbox"/>	1020	CASE MGMT
9	<input type="checkbox"/>	1050	HEALTH LIBRARY
10	<input type="checkbox"/>	1060	DIABETES ED CTR
11	<input type="checkbox"/>	1070	ADMITTING
12	<input type="checkbox"/>	1080	ED REGISTRATION
13	<input type="checkbox"/>	1610	3 EAST
14	<input type="checkbox"/>	1620	4 EAST
15	<input type="checkbox"/>	1630	7SW
16	<input type="checkbox"/>	1640	5 EAST

[1 - 20 of 41] Page 1 of 3

Selected Cost Centers Search Enter the search term

No.	<input type="checkbox"/>	Account Number	Cost Center
1	<input type="checkbox"/>	2120	CATH LAB
2	<input type="checkbox"/>	2200	LABOR ITN DELIVERY
3	<input type="checkbox"/>	2400	LABORATORY - ADMIN
4	<input type="checkbox"/>	2410	LAB - BLOOD BANK
5	<input type="checkbox"/>	2420	LAB - CHEMISTRY
6	<input type="checkbox"/>	2430	LAB - CYTOLOGY
7	<input type="checkbox"/>	2440	LAB - HEMATOLOGY
8	<input type="checkbox"/>	2450	LAB - HISTOLOGY
9	<input type="checkbox"/>	2460	LAB - PHYSICIANS
10	<input type="checkbox"/>	2490	LAB - MICROBIOLOGY
11	<input type="checkbox"/>	2500	LAB - PHELBOTOMY
12	<input type="checkbox"/>	2600	DIAGNOSTIC IMAGING
13	<input type="checkbox"/>	2610	DIAGN IMAG - ECHOCARDIOGRAPHY
14	<input type="checkbox"/>	2620	DIAGN IMAG - EKG
15	<input type="checkbox"/>	2630	DIAGN IMAG - EEG
16	<input type="checkbox"/>	2640	DIAGN IMAG - GEN RADIOLOGY

[1 - 20 of 20] Page 1 of 1

Next Cancel

Update Par Forms from the VIM (ASCM)

Add Item to Par Form


1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Add an item to Par Form
4. Select Cost Centers
5. Click Next
6. Select Par Forms
7. Enter Quantity & UOM
8. Click Sync

Add Item to Par Form

1 Select Cost Center(s)

2 Select Par Form(s)

Selected item:



MOISTURIZER MOUTH TOOTHETTE PETROLEUM 0.5 OZ
LATEX-FREE TUBE
Organization Item ID: 1981
UOM/QOE = CS/144, EA/1
Supplied By **CARDINAL HEALTH 200 LLC**(6083)
Mfr. By SAGE PRODUCTS(6083)
Last Price Paid: 174.3300

Quantity

UOM

EA (stocked)

Available Par Forms

Search Enter the search term

No.		Form Number	Account Number	Cost Center
1	<input type="checkbox"/>	1004902	5902	
2	<input type="checkbox"/>	1004902 CHARGE HELPER	5902	
3	<input type="checkbox"/>	1081980	5902	
4	<input type="checkbox"/>	12-12-03 SURGERY ORDER	5902	
5	<input type="checkbox"/>	575924	5902	
6	<input type="checkbox"/>	592018	5902	
7	<input type="checkbox"/>	592054	5902	
8	<input type="checkbox"/>	594274	5902	
9	<input type="checkbox"/>	596329	5902	
10	<input type="checkbox"/>	597451 CONSORTA	5902	
11	<input type="checkbox"/>	597451 OFFICE	5902	
12	<input type="checkbox"/>	597451 OFFICE 1-13	5902	

Selected Par Forms

Search Enter the search term

There is no selected Par Form.

Back

Sync

Cancel

Update Par Forms from the VIM (ASCM)

Replace Item on Par Form

1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Replace an item on Par Form
4. Select Cost Centers
5. Click Next
6. Select replacement item
7. Select Par Forms
8. If needed, update Quantity & UOM
9. Click Sync

Replace Item on Par Form

1 Select Cost Center(s)

Selected item:




[SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID; 1 TREAD](#)
Organization Item ID: 10004
UOM/QOE = CA/48, PR/1
Supplied By **CARDINAL HEALTH**(57123-GRN)
Mfr. By CARDINAL HEALTH(57123-GRN)
Last Price Paid: **No Prior Purchase**

Available Par Forms Search

No.	<input type="checkbox"/>	Form Number	Account Number	Cost Center
There is no available Par Form.				

2 Select Par Form(s)

Select a replacement Item by searching Organization Item ID



[SLIPPER PATIENT PREMIERPRO PVC LIGHT BLUE LATEX-FREE MEDIUM 2 TREAD; FALL MANAGEMENT; SK...](#)
Organization Item ID: 52227
UOM/QOE = CA/48, PR/1
Supplied By **CARDINAL HEALTH** (S2S2912)
Mfr. By CARDINAL HEALTH(2912)
Last Price Paid: **No Prior Purchase**

Selected Par Forms Search

No.	<input type="checkbox"/>	Form Number	Account Number	Cost Center	Quantity	UOM
1	<input type="checkbox"/>	MSS123456778	0001		50	CA
2	<input type="checkbox"/>	MSS236354354	0004		10	CA
3	<input type="checkbox"/>	MSS57348573	5068		10	CA
4	<input type="checkbox"/>	MSS9080947560	0003		10	CA

Back Sync Cancel

Update Par Forms from the VIM (ASCM)

Remove Item from Par Form


1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Remove an item from Par Form
4. Select Cost Centers
5. Click Next
6. Select Par Forms
7. Click Sync

Remove Item from Par Form

1 Select Cost Center(s)

2 Select Par Form(s)

Selected item:



[SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID; 1 TREAD](#)
Organization Item ID: 10004
UOM/QOE = CA/48, PR/1
Supplied By **CARDINAL HEALTH**(57123-GRN)
Mfr. By CARDINAL HEALTH(57123-GRN)
Last Price Paid: **No Prior Purchase**

Available Par Forms

Search

No.	<input type="checkbox"/>	Form Number ▲	Account Number	Cost Center
1	<input type="checkbox"/>	MSS123456778	0001	
2	<input type="checkbox"/>	MSS236354354	0004	
3	<input type="checkbox"/>	MSS57348573	5068	
4	<input type="checkbox"/>	MSS9080947560	0003	

Selected Par Forms

Search

There is no selected Par Form.

Back

Sync

Cancel

Update Par Forms from the VIM (ASCM)

View Sync Log, filter by

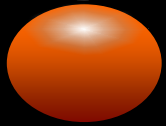
- Action
- Par Form
- Performed By
- Performed Date
- Action Type
- Sync Result

View Sync Log

This log contains all transactions of adding, replacing, removing Item to Par Form on the selected corporation.

Action	Par Form	Performed By	Performed Date	Action Type	Sync Result
Replace the Item SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004) with the Item SLIPPER PATIENT TERRY TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)		ADMIN UHS	Mar 05, 2019 06:30:11	Replace Item	Successful
Replace the Item SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004) with the Item SLIPPER PATIENT TERRY TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)	MSS57348573	ADMIN UHS	Mar 05, 2019 06:30:11	Replace Item	Successful
Replace the Item SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004) with the Item SLIPPER PATIENT TERRY TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)	MSS236354354	ADMIN UHS	Mar 05, 2019 06:30:11	Replace Item	Successful
Replace the Item SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004) with the Item SLIPPER PATIENT TERRY TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)	MSS123456778	ADMIN UHS	Mar 05, 2019 06:30:10	Replace Item	Successful

Save Filters Cancel Reset Filters To Default



UPDATING VENDOR CATALOG AT UOM LEVEL



Updating Vendor Catalog Number

MSS stores the vendor catalog number at the Item level and UOM level. Improvements have been made in Attribute Refinement and Approval Workflow to update the vendor catalog numbers at both levels based on the following logic:

- If the existing vendor catalog number is the same at the item and UOM, UOM will be updated to new catalog number.
- If the existing vendor catalog number is NOT the same at the item and UOM, UOM will NOT be updated to new catalog number.
- If the existing vendor catalog number at the item and UOM level are both “blank”, only the item level catalog number will be updated.

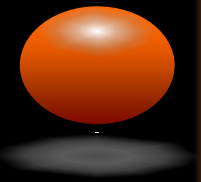


Updating Vendor Catalog Number

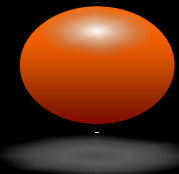
MSS stores the vendor catalog number at the Item level and UOM level.

Improvements have been made in Attribute Refinement and Approval Workflow to update the vendor catalog numbers at both levels based on the following logic:

Original VCN (in VIM)			New VCN			Vendor Catalog Number Update
VCN Item	VCN EA (Default UOM)	VCN BX	VCN Item	VCN EA (Default UOM)	VCN BX	
VCN01	VCN01	VCN01	VCNA	VCNA	VCNA	In Attribute refinement/ Approval Workflow: Case 1: Approve VCNA as new ITEM VCN Case 2: Approve VCNB as new ITEM VCN Case 3: Approve VCNC as new ITEM VCN Case 4: Approve VCND as new ITEM VCN Case 5: Approve VCNE as new ITEM VCN Case 6: Approve VCNF as new ITEM VCN
VCN01	VCN01	VCN02	VCNB	VCNB	VCN02	
VCN01	VCN01	Blank	VCNC	VCNC	Blank	
Blank	Blank	VCN02	VCND	Blank	VCN02	
VCN01	VCN01	Blank	VCNE	VCNE	Blank	
Blank	Blank	Blank	VCNF	Blank	Blank	



DEMONSTRATION



MARCH RELEASE CYCLE



March Release Cycle

- Release to Testing – March 12th
- Release to Sproduction (Pilots) – March 19th
- Release to Production – TBD



WORK ITEMS IN MARCH 2019 REVISION



Work Items in March 2019 Revision

Items To Be Released

Date in Testing:	Mar 12, 2019
Version	1.8.14

#	Work Item #	Description	Type
1	50362	Requisition Management security now allows organizations to limit users to favorite lists and location order forms for ordering.	Enhancement
2	162567	Update ASCM par forms from the VIM. User can add, replace or remove par form items.	Enhancement
3	169246	Location Ranking will auto-number items added to a favorite list or location order form. The value can be edited to a user defined value.	Enhancement
4	173310	Allow users to delete open requisitions for the corporations and cost centers they have rights to in their requisitioner or approver/purchaser group.	Enhancement
6	201196	The Insight export function can export reports at the facility or organization level.	Enhancement
7	202941	New widgets have been added to the Home page to allow users to access the Contract View from the main or bottom panel.	Enhancement
8	202978	Enhanced logic to update UOM vendor catalog number when Item level vendor catalog number is changed.	Enhancement
9	200619	When loading contract file some items were being marked as Not Applicable in error. This is fixed.	Bug Fixed
10	201206	Data not showing in Approval Workflow screen. This is fixed.	Bug Fixed
11	204399	Improved handling of requisition integration issues when the file contains data errors. This is fixed.	Bug Fixed
12	204401	Get wrong order of QOE when approving item in Price Discrepancy View. This is fixed.	Bug Fixed