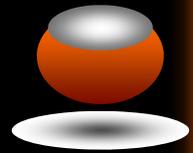


# Meperia Strategic Sourcing Monthly Customer Training

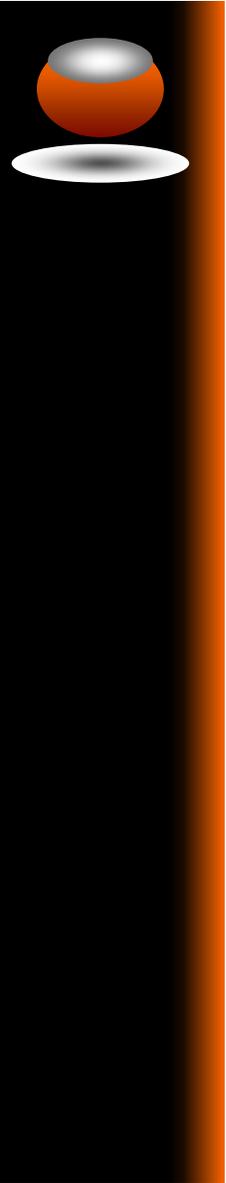
June 2019

Presenter: Michele Fox-Hoke

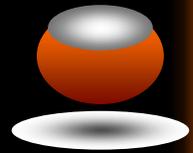


# Agenda

- Welcome
- June Enhancements
  - Contract Management
    - Update Contract for Vendor/MFR Name Changes
    - Delete Contracts – Multiple Pages
    - Add or Remove Corporations from Local Agreements
    - Export Contract Spend Details
    - Price Discrepancy View includes 0.00 Contract Price
    - Price Discrepancy View Export
    - Set Default Contract Priority for HPG and Vizient Direct Feeds
  - Insight
    - Change Insight Export from .csv to .txt
    - Identify Expense Codes to Exclude from Applicable Spend
  - Par Form Item Replacement No Error for Existing Item
- June Revision Release Cycle



# CONTRACT MANAGEMENT



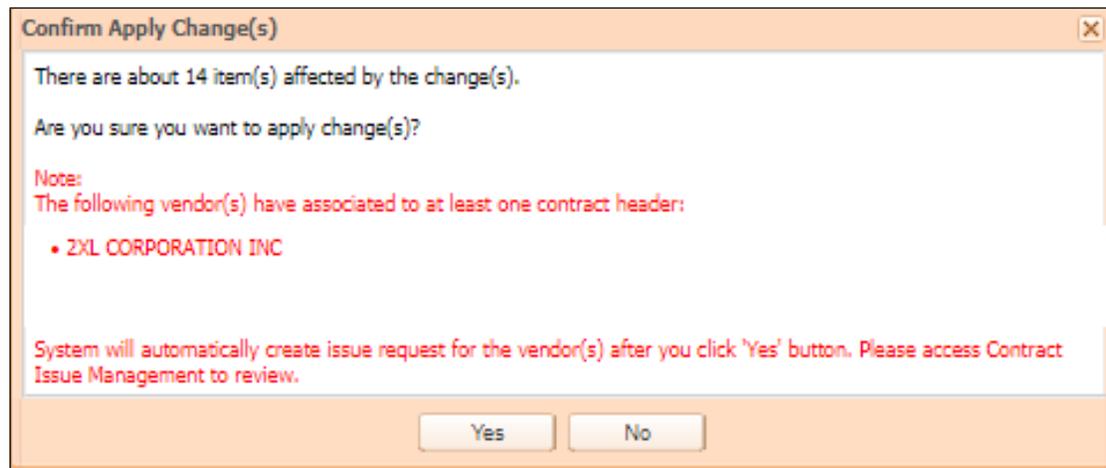
# Vendor / MFR Name Changes

**Current Functionality** – When Vendor or Manufacturer name changes occur and contracts are associated with them, the contract vendor / manufacturer name would become out of sync. Today, a support case is logged to updated the contract vendor or manufacturer name on the contract.



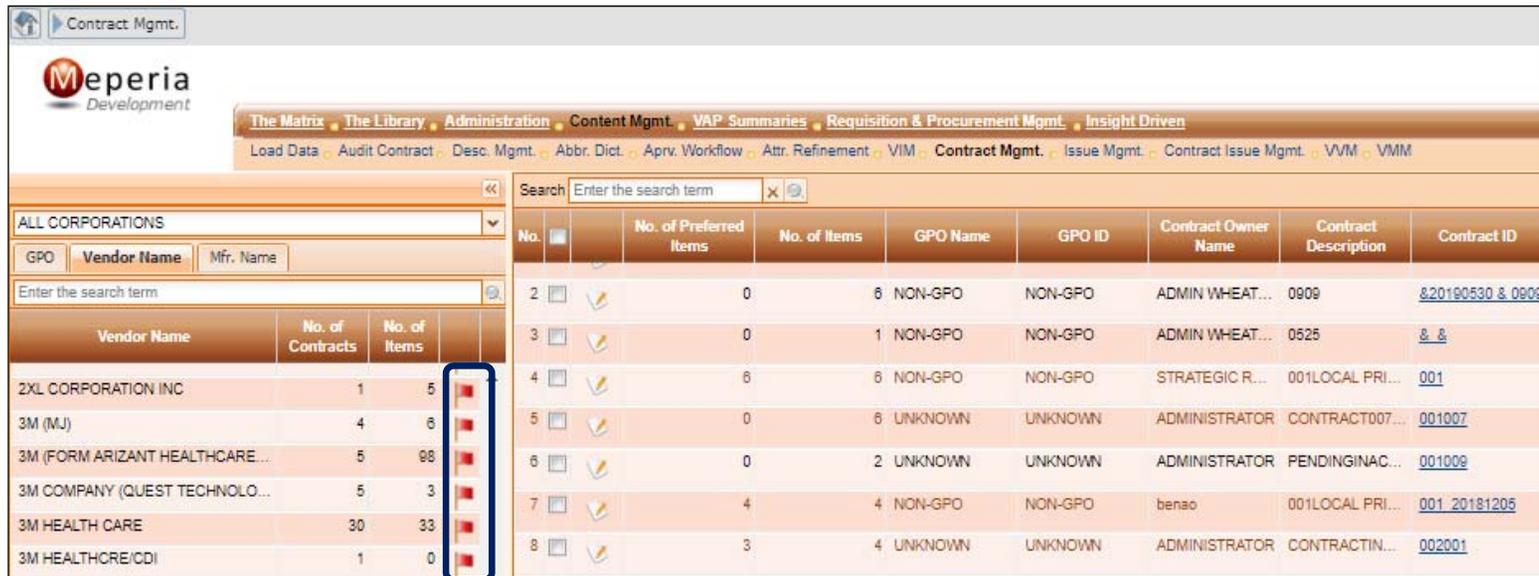
# Vendor / MFR Name Changes

**Enhancement** – When Vendor or Manufacturer name changes occur and contracts are associated with them, in the VVM or VMM the user will be notified that a contract exists and that a request is being sent to update the contract vendor or manufacturer at the header and item level.



# Vendor / MFR Name Changes

**Enhancement** – When Vendor or Manufacturer name changes occur and contracts are associated with them, in the Contract View in Contract Management, the user can request all contracts associated with a vendor or manufacturer be updated to the new or modified name.



The screenshot displays the Meperia Development interface for Contract Management. The main table lists vendors and their associated contracts. A blue box highlights the 'Vendor Name' column and the 'No. of Contracts' and 'No. of Items' columns for several vendors.

| Vendor Name                    | No. of Contracts | No. of Items |
|--------------------------------|------------------|--------------|
| ZXL CORPORATION INC            | 1                | 5            |
| 3M (MJ)                        | 4                | 6            |
| 3M (FORM ARIZANT HEALTHCARE... | 5                | 98           |
| 3M COMPANY (QUEST TECHNOLO...  | 5                | 3            |
| 3M HEALTH CARE                 | 30               | 33           |
| 3M HEALTHCARE/CDI              | 1                | 0            |

| No. | No. of Preferred Items | No. of Items | GPO Name | GPO ID  | Contract Owner Name | Contract Description | Contract ID                          |
|-----|------------------------|--------------|----------|---------|---------------------|----------------------|--------------------------------------|
| 2   | 0                      | 6            | NON-GPO  | NON-GPO | ADMIN WHEAT...      | 0909                 | <a href="#">820190530 &amp; 0909</a> |
| 3   | 0                      | 1            | NON-GPO  | NON-GPO | ADMIN WHEAT...      | 0525                 | <a href="#">&amp; &amp;</a>          |
| 4   | 6                      | 6            | NON-GPO  | NON-GPO | STRATEGIC R...      | 001LOCAL PRI...      | <a href="#">001</a>                  |
| 5   | 0                      | 6            | UNKNOWN  | UNKNOWN | ADMINISTRATOR       | CONTRACT007...       | <a href="#">001007</a>               |
| 6   | 0                      | 2            | UNKNOWN  | UNKNOWN | ADMINISTRATOR       | PENDINGINAC...       | <a href="#">001009</a>               |
| 7   | 4                      | 4            | NON-GPO  | NON-GPO | benao               | 001LOCAL PRI...      | <a href="#">001_20181205</a>         |
| 8   | 3                      | 4            | UNKNOWN  | UNKNOWN | ADMINISTRATOR       | CONTRACTIN...        | <a href="#">002001</a>               |

# Vendor / MFR Name Changes

**Red Flag** – On the Vendor Name or Mfr. Name tab a red flag is displayed next to the No. of Items column. Click the flag to submit a name change request for all contracts associated with the selected vendor or manufacturer.



Contract Mgmt.

Meperia Development

The Matrix The Library Administration

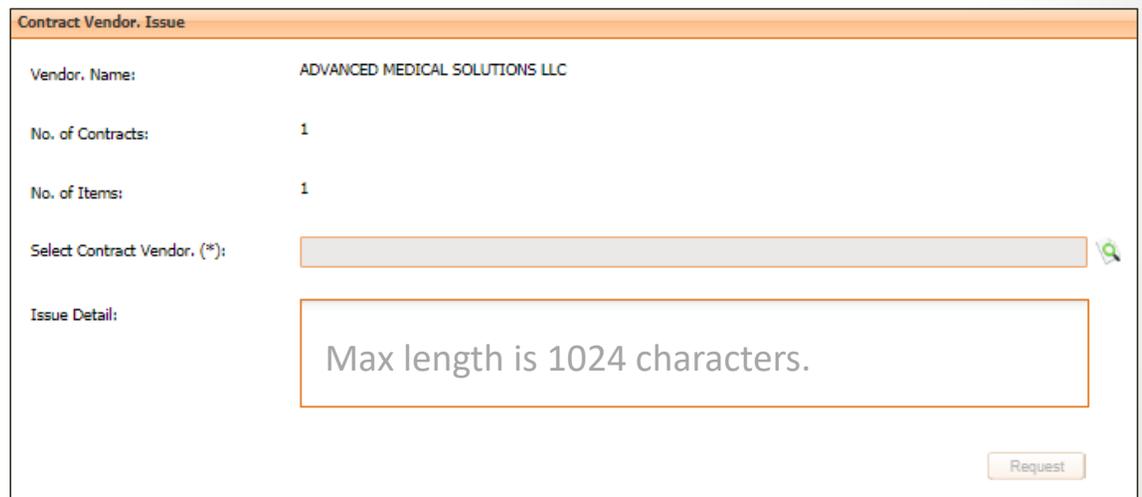
Load Data Audit Contract Desc. Mg

ALL CORPORATIONS

GPO Vendor Name Mfr. Name

Enter the search term

| Vendor Name                    | No. of Contracts | No. of Items |   |
|--------------------------------|------------------|--------------|---|
| 2XL CORPORATION INC            | 1                | 5            | ■ |
| 3M (MJ)                        | 4                | 6            | ■ |
| 3M (FORM ARIZANT HEALTHCARE... | 5                | 98           | ■ |
| 3M COMPANY (QUEST TECHNOLO...  | 5                | 3            | ■ |
| 3M HEALTH CARE                 | 30               | 33           | ■ |
| 3M HEALTHCARE/CDI              | 1                | 0            | ■ |



Contract Vendor, Issue

Vendor Name: ADVANCED MEDICAL SOLUTIONS LLC

No. of Contracts: 1

No. of Items: 1

Select Contract Vendor. (\*):

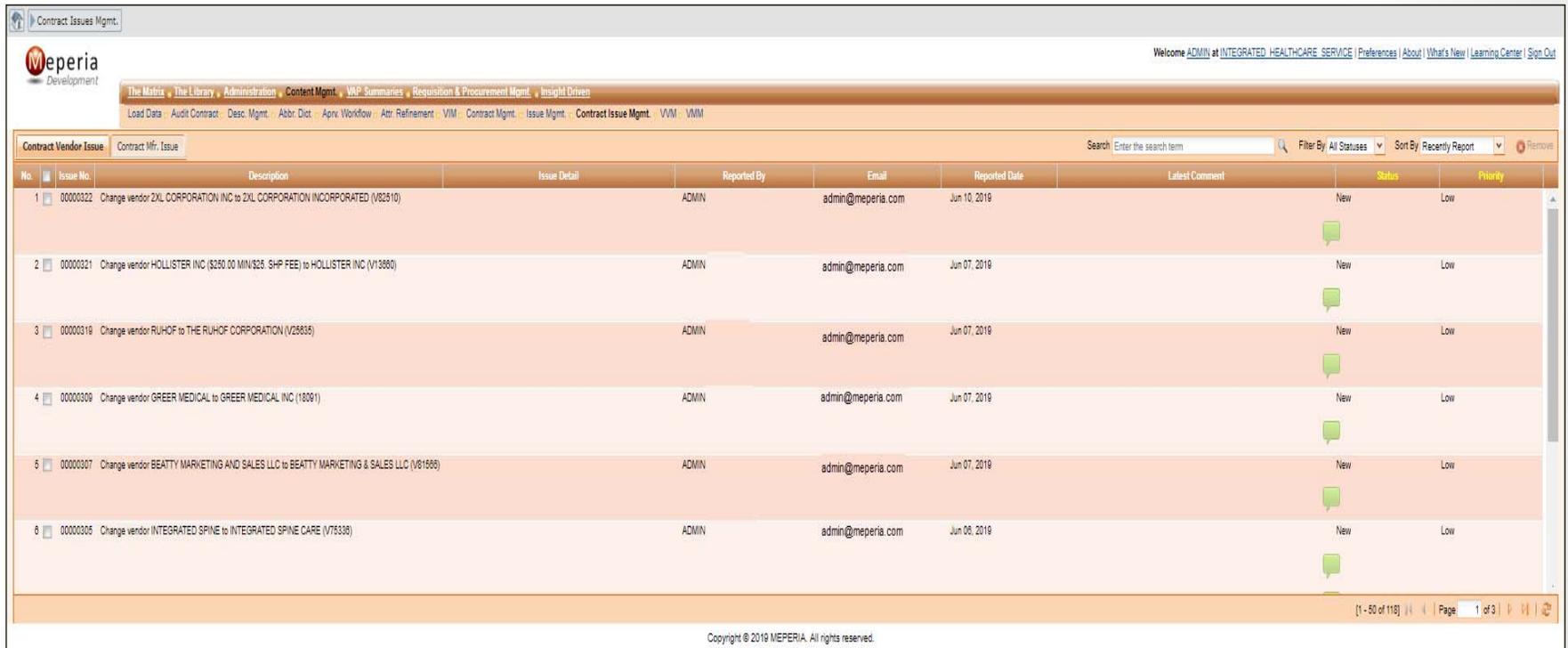
Issue Detail:

Max length is 1024 characters.

Request

# Vendor / MFR Name Changes

There is a new menu option under Content Mgmt. called **Contract Issue Mgmt.** There is a tab for Contract Vendor Issues and Contract Manufacturer Issues. Requests submitted are listed here, and users can check the status, enter comments or change the priority of their request.



The screenshot displays the MEPERIA web application interface for Contract Issue Management. The page title is "Contract Issues Mgmt." and the user is logged in as ADMIN. The navigation menu includes "The Matrix", "The Library", "Administration", "Content Mgmt.", "VAP Summaries", "Requisition & Procurement Mgmt.", and "Insight Driven". The main content area shows a table of "Contract Vendor Issue" requests. The table has columns for No., Issue No., Description, Issue Detail, Reported By, Email, Reported Date, Latest Comment, Status, and Priority. There are 6 rows of data, all with a status of "New" and a priority of "Low".

| No. | Issue No. | Description   | Issue Detail | Reported By | Email             | Reported Date | Latest Comment | Status | Priority |
|-----|-----------|---|--------------|-------------|-------------------|---------------|----------------|--------|----------|
| 1   | 00000322  | Change vendor 2XL CORPORATION INC to 2XL CORPORATION INCORPORATED (V82510)            |              | ADMIN       | admin@meperia.com | Jun 10, 2019  |                | New    | Low      |
| 2   | 00000321  | Change vendor HOLLISTER INC (\$250.00 MIN/\$26. SHP FEE) to HOLLISTER INC (V13880)    |              | ADMIN       | admin@meperia.com | Jun 07, 2019  |                | New    | Low      |
| 3   | 00000319  | Change vendor RUHOF to THE RUHOF CORPORATION (V28835)                                 |              | ADMIN       | admin@meperia.com | Jun 07, 2019  |                | New    | Low      |
| 4   | 00000309  | Change vendor GREER MEDICAL to GREER MEDICAL INC (18091)                              |              | ADMIN       | admin@meperia.com | Jun 07, 2019  |                | New    | Low      |
| 5   | 00000307  | Change vendor BEATTY MARKETING AND SALES LLC to BEATTY MARKETING & SALES LLC (V81595) |              | ADMIN       | admin@meperia.com | Jun 07, 2019  |                | New    | Low      |
| 6   | 00000305  | Change vendor INTEGRATED SPINE to INTEGRATED SPINE CARE (V78338)                      |              | ADMIN       | admin@meperia.com | Jun 05, 2019  |                | New    | Low      |

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# Contract Issue Mgmt.

## ● Fields

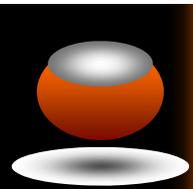
- Issue Number
- Description
- Issue Detail
- Reported By
- Email
- Reported Date
- Last Comment
- Status
- Priority

## ● Statuses

- New
- Confirmed
- Invalid
- Resolved
- Pending
- Cancelled

## ● Priorities

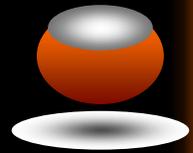
- Low
- Normal
- High
- Urgent
- Immediate



# Vendor / MFR Name Changes

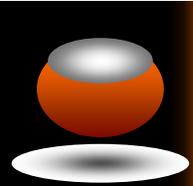
## **Security Requirements**

- A user who has 'Full Access on Contract Management', is allowed to create a new request / change status / change priority / add comment / remove issue of any users.
- A user without 'Full Access on Contract Management', is allowed to add comments for issues reported by them.



# Delete Multiple Contracts Across Pages

**Current Functionality** – Contracts could only be deleted a page at a time. So, if multiple pages needed to be deleted the process would have to be repeated until all desired contracts were deleted.



# Delete Multiple Contracts Across Pages

**Enhancement** – Contracts can be deleted across multiple pages. The user can use the scrolling feature to scroll down to the last contract to be deleted and then click the checkbox at the top of the select column to select all contracts on the pages selected. The user can “cherry pick” contracts across pages as well.

# Delete Multiple Contracts Across Pages

Contract Mgmt.

**Meperia** Development

Welcome Admin at GENERAL\_TRAINING | Preferences | About | What's New | Learning Center | Sign Out

The Matrix | The Library | Administration | Content Mgmt. | VAP Summaries | Requisition & Procurement Mgmt. | Insight Driven

Load Data | Audit Contract | Desc. Mgmt. | Abbr. Dict. | Aprv. Workflow | Attr. Refinement | VIM | Contract Mgmt. | Issue Mgmt. | Contract Issue Mgmt. | VVM | VMM

Search Enter the search term

Notification Settings New Delete View Sync Log Filter Export Contract View

| No. | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | No. of Preferred Items | No. of Items | GPO Name | GPO ID   | Contract Owner Name | Contract Description | Contract ID     | Corporation ID | Contract Start Date | Contract End Date | Manufacturer Name | Manufacturer ID | Vendor Name     | Vendor ID | Associated Contract ID |
|-----|-------------------------------------|-------------------------------------|------------------------|--------------|----------|----------|---------------------|----------------------|-----------------|----------------|---------------------|-------------------|-------------------|-----------------|-----------------|-----------|------------------------|
| 39  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2            | NON-GPO  | NON-GPO  |                     | LOCAL PRICE ...      | MSSS_180124221  | 100,200,300    | Jan 24, 2018        | Jan 24, 2019      |                   |                 | 3M              | M0067005  |                        |
| 40  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 0            | NON-GPO  | NON-GPO  |                     | LOCAL PRICE ...      | MSS_1807100358  | 100,200,300    | Jul 10, 2018        | Jul 10, 2019      |                   |                 | ABBOTT LABO...  | ABBOTT    |                        |
| 41  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 0            | NON-GPO  | NON-GPO  |                     | LOCAL PRICE ...      | MSS_1807100406  | 200            | Jul 10, 2018        | Jul 10, 2019      |                   |                 | ABBOTT LABO...  | ABBOTT    |                        |
| 42  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2            | NON-GPO  | NON-GPO  |                     | LOCAL PRICE ...      | MSS_1810101328  | 100            | Oct 10, 2018        | Oct 10, 2019      |                   |                 | 3M              | M0067005  |                        |
| 43  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 1                      | 50           | NON-GPO  | NON-GPO  | Michele Fox-Hoke    | ABBOTT LABO...       | MSS_1901222136  | 100            | Jan 22, 2019        | Jan 22, 2020      |                   |                 | ABBOTT LABO...  | ABBOTT    |                        |
| 44  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2            | NON-GPO  | NON-GPO  | Michele Fox-Hoke    | LOCAL PRICE ...      | MSS_1901251324  | 100,200,300    | Jan 25, 2019        | Jan 25, 2020      |                   |                 | ABBOTT LABO...  | ABBOTT    |                        |
| 45  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 18           | NON-GPO  | NGGPO    |                     | Owens 042915 ...     | OM042915        | 100            | May 01, 2015        | Dec 31, 2015      | BARD PARKER       | 10067           | OWENS & MIN...  | 5341      |                        |
| 46  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 8            | NON-GPO  | NON-GPO  |                     | Owens Ureteral ...   | OM12985         | 100,200,300    | Oct 01, 2015        | Sep 30, 2018      |                   |                 | OWENS & MIN...  | 5341      |                        |
| 47  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2961         | PREMIER  | GPOPR    |                     | CLINICAL REF...      | PP-IA-407       | 100,200,300    | Oct 01, 2015        | Sep 30, 2018      | FISHER SCIEN...   | F1234           | FISHER SCIEN... | 2086      |                        |
| 48  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 241          | PREMIER  | GPOPR    |                     | ENDOMECHAN...        | PP-OR-1164      | 100            | Apr 01, 2015        | Mar 31, 2018      | ETHICON           |                 | OWENS & MIN...  | 5341      |                        |
| 49  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 3            | UNKNOWN  | UNKNOWN  |                     | CARDINAL HE...       | SHS-03-2008     | 100,200,300    | Jan 01, 2014        | Dec 30, 2015      | DEROYAL IND...    |                 | CARDINAL HE...  | CARDIN    |                        |
| 50  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2            | UNKNOWN  | UNKNOWN  |                     | DeRoyal 01/05 ...    | SHS-03-2008 MAI | 100,200,300    | Jan 01, 2014        | Dec 30, 2015      | DEROYAL IND...    | 10150           | DEROYAL IND...  | D0026001  |                        |
| 51  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2            | UNKNOWN  | UNKNOWN  |                     | DeRoyal 01/05 ...    | SHS-03-2008 MAI | 100,200,300    | Dec 31, 2013        | Dec 30, 2015      | DEROYAL IND...    | 10150           | DEROYAL IND...  | D0026001  |                        |
| 52  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 2            | NON-GPO  | NGGPO    |                     | DeRoyal 01/05 ...    | SHS-03-2008 MAI | 100,200,300    | Jan 01, 2014        | Dec 30, 2015      | DEROYAL IND...    | 10150           | DEROYAL IND...  | D0026001  |                        |
| 53  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 4            | UNKNOWN  | UNKNOWN  |                     | DeRoyal 01/05 ...    | SHS-03-2008 MAI | 100,200,300    | Jan 01, 2014        | Dec 30, 2015      | DEROYAL IND...    | 10150           | DEROYAL IND...  | D0026001  |                        |
| 54  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 8            | NON-GPO  | NON-GPO  |                     | BONE SCREWS          | STRYKER CONTR   | 100,200,300    | Mar 05, 2015        | Apr 19, 2017      |                   |                 | STRYKER INST... | S0041001  |                        |
| 55  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 29           | UNKNOWN  | UNKNOWN  |                     | OFFICE SUPPL...      | SUPPLIES        | 100            | May 29, 2014        | Dec 31, 2015      | ABBOTT LABO...    | 10004           | MCKESSON D...   | M0605001  |                        |
| 56  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 102          | NON-GPO  | NGGPO    |                     | ABBOTT LABO...       | T123            | 100,200,300    | Jul 30, 2012        | Jul 31, 2019      | ABBOTT LABO...    | 10004           | ABBOTT LABO...  | ABBOTT    |                        |
| 57  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 37           | NOVATION | NOVATION |                     | 2014 TUBES A...      | TUBES_14        | 100,200,300    | Sep 04, 2013        | Jul 28, 2015      | DAVOL INC         | 2150            | OWENS & MIN...  | 5341      |                        |
| 58  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 61           | NON-GPO  | NGGPO    |                     | ZIMMER               | Z0001           | 100            | Jan 01, 2015        | Dec 31, 2018      | ZIMMER INC        | 10485           | ZIMMER REED...  | Z0001001  |                        |
| 59  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 0                      | 1615         | NON-GPO  | NGGPO    |                     | ZIMMER CONT...       | ZIMMER2018      | 100,200,300    | Nov 01, 2018        | Dec 31, 2020      | ZIMMER INC        | 10485           | ZIMMER PATIE... | Z0001003  |                        |

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# Edit Corporation on Local Agreements

**Current Functionality** – Once a local agreement is created the user is unable to add or remove corporations.

The Matrix • The Library • Administration • Content Mgmt. • VAP Summaries • Requisition & Procurement Mgmt. • Insight D

Load Data • Audit Contract • Desc. Mgmt. • Abbr. Dict. • Aprv. Workflow • Atr. Refinement • VIM • Contract Mgmt. • Issue Mgmt.

Contract: TESTING

Contract Header Information | Item List

Note: \* Indicates required field

Contract Number (\*) TESTING

Description (\*) LOCAL PRICE AGREEMENT TESTING

Contract Owner

Created By Admin Training

Created Date Jul 10, 2018

Status  Active  Inactive

Start Date (\*) Jun 21, 2018 End Date (\*) Jun 21, 2019

GPO NON-GPO

Vendor (\*) 3M(M0067005)

Corporation (\*) MCKESSON MEDICAL CENTER (100)

Comment

# Edit Corporation on Local Agreements

**Enhancement** – Corporations can be added or removed on the contract header.

The Matrix | The Library | Administration | Content Mgmt. | VAP Summaries | Requisition & Procurement Mgmt. | Insight Driver

Load Data | Audit Contract | Desc. Mgmt. | Abbr. Dict. | Aprv. Workflow | Attr. Refinement | VIM | Contract Mgmt. | Issue Mgmt. | Co

Contract: 001\_MSS\_190125131930938073

Contract Header Information | Item List

Note: \* Indicates required field

Contract Number (\*) 001\_MSS\_190125131930938073

Description (\*) LOCAL PRICE AGREEMENT

Contract Owner Admin Training

Created By Admin Training

Created Date Jan 25, 2019

Status  Active  Inactive

Start Date (\*) Feb 01, 2019 End Date (\*) Jan 25, 2020

GPO NON-GPO

Vendor (\*) CARDINAL HEALTH INC(CARDIN)

Corporation (\*) REGIONAL MEDICAL CENTER (100)

Comment

# Edit Corporation on Local Agreements

**Enhancement** – Corporations can be added or removed at the item level.

Edit Contract Item Packaging For DRAPE SURGICAL EENT INCISE SMALL 15INW X 19INL 3 7/8INW X 4 7/8INL ADHESIVE POLYETHYLENE EYE OVAL WINDOW ANTIMICROBIAL ADHESIVE APERTURE W/POUCH CLEAR STERI-DRAPE LATEX-FREE NON-HAZARDOUS STERILE DISPOSABLE

Please select corporation which you want to set up contract item packaging. **You have to save your changes before going to set up other corporations.**

Remove

| Available Corporations |                          |                   |                | Available Packagings    |     |                          |     |     |           |
|------------------------|--------------------------|-------------------|----------------|-------------------------|-----|--------------------------|-----|-----|-----------|
| No.                    | <input type="checkbox"/> | Contract Priority | Corporation ID | Corporation             | No. | <input type="checkbox"/> | UOM | QOE | Price(\$) |
| 1                      | <input type="checkbox"/> | 1                 | 100            | REGIONAL MEDICAL CENTER | 1   | <input type="checkbox"/> | BX  | 10  | 31.4300   |

Total no. Corporations: 1

Total no. Packagings: 1

| Other Related Contracts' Information |           |                        |                      |                   |             |                   |                |                          |                        |     |    |
|--------------------------------------|-----------|------------------------|----------------------|-------------------|-------------|-------------------|----------------|--------------------------|------------------------|-----|----|
| No.                                  | GPO Names | Contract Supplier Type | Contract Vendor Name | Contract Mfr Name | Contract ID | Contract Priority | Corporation ID | Contract Item Start Date | Contract Item End Date | UOM | QO |
| 1                                    | PREMIE... | Distributor            | CARDINAL ...         | 3M/MEDIC...       | AS-OR-1021  | 2                 | 100            | Oct 01, 2013             | Oct 31, 2018           | BX  |    |

# Export Contract Spend Details

**Current Functionality** – The export allows for 2 standard reporting options: Annual and Quarterly. These reports are pre-generated. A custom option allows the users to define a date range. A standard set of fields is included in the export.

Export For Contract Management

Contract General Information  
 Contract Spend Details

Please select one of the following options

Annual Report       Quarterly Report

Year:

**NOTE: This option will export the information of all contracts**

Custom Report

| Recently Exported |                         |           |          |
|-------------------|-------------------------|-----------|----------|
| Performed By      | Last Updated Date       | Status    | Download |
| Admin Training    | May 30, 2019 10:03:46AM | Completed |          |
| Admin Training    | May 30, 2019 04:41:52AM | Completed |          |
| Admin Training    | May 29, 2019 16:54:55PM | Completed |          |
| Admin Training    | May 29, 2019 16:43:27PM | Completed |          |
| Admin Training    | May 29, 2019 16:41:31PM | Completed |          |

Up   Down   Reset To Default   Export   Save   Cancel

# Export Contract Spend Details

**Enhancement** – The Custom Report option now allows the user to select the fields to be included in the export\*.

\*Note:

A security setting in My OS called **Enable\_Contract\_Spend\_Detail\_Export** must be enable for this report.

Export For Contract Management

Contract General Information  
 Contract Spend Details

Please select one of the following options

Annual Report       Quarterly Report

Year: 2018

**NOTE: This option will export the information of all contracts**

Custom Report

| Recently Exported |                         |           |          |
|-------------------|-------------------------|-----------|----------|
| Performed By      | Last Updated Date       | Status    | Download |
| Admin Training    | May 30, 2019 10:03:46AM | Completed | Download |
| Admin Training    | May 30, 2019 04:41:52AM | Completed | Download |
| Admin Training    | May 29, 2019 16:54:55PM | Completed | Download |
| Admin Training    | May 29, 2019 16:43:27PM | Completed | Download |
| Admin Training    | May 29, 2019 16:41:31PM | Completed | Download |

Up   Down   Reset To Default   Export   Save   Cancel



# Export Contract Spend Details – Sample



# Price Discrepancy View Export

**Current Functionality** – The export allows for field selection, and when executed runs on the workstation until completed.

Export For Contract Management

You are going to export 116 item(s)

Export only items with MMIS required fields populated  
 Export all items

| No. | Column Name                         | Export?                  |
|-----|-------------------------------------|--------------------------|
| 28  | Contract Item End Date              | <input type="checkbox"/> |
| 29  | Suggested Contract UOM              | <input type="checkbox"/> |
| 30  | Suggested Contract QOE              | <input type="checkbox"/> |
| 31  | GPO Name                            | <input type="checkbox"/> |
| 32  | GPO ID                              | <input type="checkbox"/> |
| 33  | Contract Type                       | <input type="checkbox"/> |
| 34  | Distributor Contract Adjustment     | <input type="checkbox"/> |
| 35  | Last Approved / Rejected Price Date | <input type="checkbox"/> |
| 36  | Total Spend                         | <input type="checkbox"/> |
| 37  | Contract Supplier Type              | <input type="checkbox"/> |

Up Down Reset To Default Export Save Cancel

# Price Discrepancy View Export

**Enhancement** – Exports selected items with only fields displayed available for export. The export file is generated on the server with an email to user when export file is available for download.

Export For Contract Management

You are going to export 8 item(s)

| No. | Column Name               | Export?                             |
|-----|---------------------------|-------------------------------------|
| 1   | Contract ID               | <input checked="" type="checkbox"/> |
| 2   | Organization Item ID      | <input checked="" type="checkbox"/> |
| 3   | Item Description          | <input checked="" type="checkbox"/> |
| 4   | Suggested Contract Price  | <input checked="" type="checkbox"/> |
| 5   | Current Vendor Item Price | <input checked="" type="checkbox"/> |
| 6   | Current Vendor UOM        | <input checked="" type="checkbox"/> |
| 7   | Current Vendor QOE        | <input checked="" type="checkbox"/> |
| 8   | Suggested Contract UOM    | <input checked="" type="checkbox"/> |
| 9   | Suggested Contract QOE    | <input checked="" type="checkbox"/> |
| 10  | Vendor Name               | <input checked="" type="checkbox"/> |
| 11  | Vendor Item ID            | <input type="checkbox"/>            |

Recently Exported

| Performed By   | Last Updated Date       | Status    | Download |
|----------------|-------------------------|-----------|----------|
| Admin Training | Jun 11, 2019 03:26:46AM | Completed |          |
| Admin Training | Jun 11, 2019 03:26:19AM | Completed |          |

Up Down Reset To Default Export Save Cancel



# DEMONSTRATION



# JUNE RELEASE CYCLE



# June Release Cycle

- Release to Testing – June 11<sup>th</sup>
- Release to Sproduction (Pilots) – June 18<sup>th</sup>
- Release to Production – June 25<sup>th</sup>

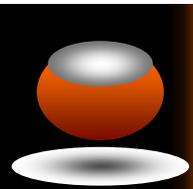


# WORK ITEMS IN JUNE 2019 REVISION



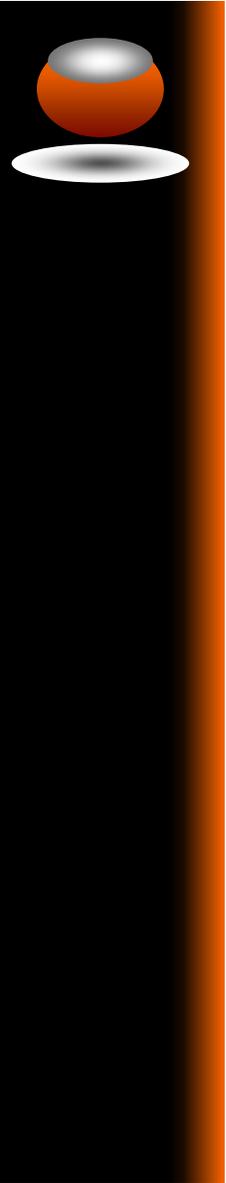
# Work Items in June 2019 Revision

| Release Date: 6/18/2019 |                 |  |             |
|-------------------------|-----------------|--|-------------|
| Version: 1.8.20         |                 |  |             |
| #                       | Work Item       | Description  | Type        |
| 1                       | 200475 / 205031 | Vendor and manufacturer name changes in the VVM / VMM will notify the user that there are associated contracts and trigger an update to the contract vendor name. Contract vendor name changes can also be manually initiated from the Contract View / Vendor or Manufacturer View by. | Enhancement |
| 2                       | 204451          | You can now set the default priority for HPG contracts received from a direct feed from the GPO.   | Enhancement |
| 3                       | 204452          | Change the format of Insight Export files ( from .csv to .txt)   | Enhancement |
| 4                       | 204453          | In the Contract View, you can select contracts to be deleted from multiple display pages.  | Enhancement |
| 5                       | 204462          | You can now set the default priority based on Contract Type for Vizient contracts received from a direct feed from the GPO.  | Enhancement |
| 8                       | 204837          | When performing an item replacement, if the replacement is already on the par form the system will return a message that the item already exist on the form.   | Enhancement |
| 10                      | 200115          | Expense codes can now be included in the rule set for applicable spend.  | Enhancement |
| 11                      | 204839          | Enhance export function at Price Discrepancy View  | Enhancement |
| 16                      | 200318          | You are now able to add and remove corporations from local agreements built in MSS.  | Enhancement |
| 17                      | 205021          | Enhance best contract service in case there are two items that are the same org item id and vendor code. The correct contract is now returned by the service.  | Enhancement |
| 18                      | 205044          | Price Discrepancy were not showing recommended 0.00 contract price. 0.00 contract priced items now appear in the Price Discrepancy View for integration back to the MMIS.  | Enhancement |



# Work Items in June 2019 Revision

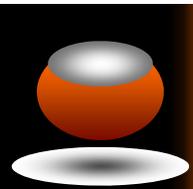
| Release Date: 6/18/2019<br>Version: 1.8.20 |           |   |           |
|--|-----------|---|-----------|
| #  | Work Item | Description   | Type      |
| 6  | 204431    | The best contract service was returning an error when a ", < or >" was in the item description. It no longer returns an error and processes successfully.                               | Bug Fixed |
| 7  | 204439    | Special characters in the item description would cause a search string error to display with item icons. Search now ignores special characters when returning search results.           | Bug Fixed |
| 9  | 204838    | Par Form integration now works on IE 11.  | Bug Fixed |
| 12   | 204396    | Price is changed to Unknown in PI after replacing and finishing verification  | Bug Fixed |
| 13   | 204422    | When creating a new local agreement, if you clicked "Save" multiple times it would create duplicate contracts with the same contract ID. Duplicate contracts are no longer created.     | Bug Fixed |
| 14   | 204442    | VIM Search - when searching for an item from the Item Detail screen sometimes the screen returns to the dashboard instead of displaying the item. The search results are now displayed. | Bug Fixed |
| 15   | 204984    | There is no stock information when loading IM file. Stock information is now correctly reflected.   | Bug Fixed |
| 19   | 204847    | The Contract StartDate and EndDate for future dated Vizient GPO contracts are now displaying.   | Bug Fixed |
| 20   | 204851    | Item on from future dated contract had no description in Item List/Contract View. Descriptions are now displayed.   | Bug Fixed |
| 21   | 205452    | Items are showing no prior purchases but price histogram shows PO and Invoice information in VIM when selecting a specific corporation. Items now show prior purchase information.      | Bug Fixed |



Questions?



UPDATE PAR FORMS FROM THE VIM (ASCM)

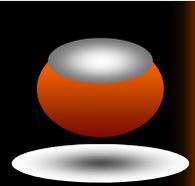


# Update Par Forms from the VIM (ASCM)

In those organizations using ASCM where location order forms / favorite lists and par forms are maintained by a single individual, it is more efficient to allow the user to update those forms from a single location. This can now be done from the VIM.

To enable this function:

- In My OS, set Integration to Par Forms to “t”.
- In User Groups under Manage VIM, assign the global function *Manage Item in Par Form*



# Update Par Forms from the VIM (ASCM)

Using this feature, a user can add, remove or replace items on par forms. Once a corporation is selected in the VIM, a new option will be displayed on the list header: Integrate to Par Form.

[Integrate to Par Form ▾](#)

Available options in the drop down list:

- Add an Item to Par Form
- Replace an Item on Par Form
- Remove an item from Par Form
- View Sync Log

# Update Par Forms from the VIM (ASCM)

## Add Item to Par Form

1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Add an item to Par Form
4. Select Cost Centers
5. Click Next
6. Select Par Forms
7. Enter Quantity & UOM
8. Click Sync

**Add Item to Par Form**

**1 Select Cost Center(s)** **2 Select Par Form(s)**

Corporation: REGIONAL MEDICAL CENTER (100)

All Cost Centers

**Available Cost Centers** Search: Enter the search term

| No. | Account Number | Cost Center     |
|-----|----------------|-----------------|
| 1   | 0109           | ASSET CS        |
| 2   | 0110           | ASSET MOR       |
| 3   | 0111           | ASSET GS        |
| 4   | 0112           | ASSET ORTHO     |
| 5   | 0113           | ASSET CPD       |
| 6   | 1000           | NURSING ADMIN   |
| 7   | 1010           | FLOAT POOL      |
| 8   | 1020           | CASE MGMT       |
| 9   | 1050           | HEALTH LIBRARY  |
| 10  | 1060           | DIABETES ED CTR |
| 11  | 1070           | ADMITTING       |
| 12  | 1080           | ED REGISTRATION |
| 13  | 1610           | 3 EAST          |
| 14  | 1620           | 4 EAST          |
| 15  | 1630           | 7SW             |
| 16  | 1640           | 5 EAST          |

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**Selected Cost Centers** Search: Enter the search term

| No. | Account Number | Cost Center                   |
|-----|----------------|-------------------------------|
| 1   | 2120           | CATH LAB                      |
| 2   | 2200           | LABOR ITL DELIVERY            |
| 3   | 2400           | LABORATORY - ADMIN            |
| 4   | 2410           | LAB - BLOOD BANK              |
| 5   | 2420           | LAB - CHEMISTRY               |
| 6   | 2430           | LAB - CYTOLOGY                |
| 7   | 2440           | LAB - HEMATOLOGY              |
| 8   | 2450           | LAB - HISTOLOGY               |
| 9   | 2460           | LAB - PHYSICIANS              |
| 10  | 2490           | LAB - MICROBIOLOGY            |
| 11  | 2500           | LAB - PHELBOTOMY              |
| 12  | 2600           | DIAGNOSTIC IMAGING            |
| 13  | 2610           | DIAGN IMAG - ECHOCARDIOGRAPHY |
| 14  | 2620           | DIAGN IMAG - EKG              |
| 15  | 2630           | DIAGN IMAG - EEG              |
| 16  | 2640           | DIAGN IMAG - GENRADIOLOGY     |

[1 - 20 of 20] Page 1 of 1

Next Cancel

# Update Par Forms from the VIM (ASCM)

## Add Item to Par Form

1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Add an item to Par Form
4. Select Cost Centers
5. Click Next
6. Select Par Forms
7. Enter Quantity & UOM
8. Click Sync

**Add Item to Par Form**

**1 Select Cost Center(s)** **2 Select Par Form(s)**

Selected item:

 [MOISTURIZER MOUTH TOOTHETTE PETROLEUM 0.5 OZ LATEX-FREE TUBE](#)  
Organization Item ID: 198  
UOM/QOE = CS/144, EA/1  
Supplied By **CARDINAL HEALTH 200 LLC(6083)**  
Mfr. By SAGE PRODUCTS(6083)  
Last Price Paid: 174.3300

Quantity:

UOM:

**Available Par Forms** Search:

| No. | Form Number            | Account Number | Cost Center |
|-----|------------------------|----------------|-------------|
| 1   | 1004902                | 5902           |             |
| 2   | 1004902 CHARGE HELPER  | 5902           |             |
| 3   | 1081980                | 5902           |             |
| 4   | 12-12-03 SURGERY ORDER | 5902           |             |
| 5   | 575924                 | 5902           |             |
| 6   | 592018                 | 5902           |             |
| 7   | 592054                 | 5902           |             |
| 8   | 594274                 | 5902           |             |
| 9   | 596329                 | 5902           |             |
| 10  | 597451 CONSORTA        | 5902           |             |
| 11  | 597451 OFFICE          | 5902           |             |
| 12  | 597451 OFFICE 1-13     | 5902           |             |

**Selected Par Forms** Search:

There is no selected Par Form.

Back Sync Cancel

# Update Par Forms from the VIM (ASCM)

## Replace Item on Par Form

1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Replace an item on Par Form
4. Select Cost Centers
5. Click Next
6. Select replacement item
7. Select Par Forms
8. If needed, update Quantity & UOM
9. Click Sync

The screenshot shows a two-step process for replacing an item on a par form. Step 1, 'Select Cost Center(s)', is completed. Step 2, 'Select Par Form(s)', is active. The 'Selected item' section shows a red slipper with details: SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD, Organization Item ID: 10004, UOM/QOE = CA/48, PR/1, Supplied By CARDINAL HEALTH(57123-GRN), Mfr. By CARDINAL HEALTH(57123-GRN), Last Price Paid: No Prior Purchase. The 'Available Par Forms' table is empty with the message 'There is no available Par Form.' The 'Selected Par Forms' table contains four rows of data. The 'Sync' button is highlighted.

**Replace Item on Par Form**

**1 Select Cost Center(s)** **2 Select Par Form(s)**

Selected item:

 [SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD](#)  
Organization Item ID: 10004  
UOM/QOE = CA/48, PR/1  
Supplied By **CARDINAL HEALTH**(57123-GRN)  
Mfr. By **CARDINAL HEALTH**(57123-GRN)  
Last Price Paid: **No Prior Purchase**

Select a replacement Item by searching Organization Item ID

 [SLIPPER PATIENT PREMIERPRO PVC LIGHT BLUE LATEX-FREE MEDIUM 2 TREAD: FALL MANAGEMENT: SK...](#)  
Organization Item ID: 52227  
UOM/QOE = CA/48, PR/1  
Supplied By **CARDINAL HEALTH** (S2S2912)  
Mfr. By **CARDINAL HEALTH**(2912)  
Last Price Paid: **No Prior Purchase**

**Available Par Forms** Search

| No.                             | Form Number | Account Number | Cost Center |
|---------------------------------|-------------|----------------|-------------|
| There is no available Par Form. |             |                |             |

**Selected Par Forms** Search

| No.                      | Form Number | Account Number | Cost Center | Quantity | UOM |
|--------------------------|-------------|----------------|-------------|----------|-----|
| <input type="checkbox"/> | 1           | MSS123456778   | 0001        | 50       | CA  |
| <input type="checkbox"/> | 2           | MSS236354354   | 0004        | 10       | CA  |
| <input type="checkbox"/> | 3           | MSS57348573    | 5068        | 10       | CA  |
| <input type="checkbox"/> | 4           | MSS9080947560  | 0003        | 10       | CA  |

Back Sync Cancel

# Update Par Forms from the VIM (ASCM)

## Remove Item from Par Form

1. Select Corporation
2. Select item
3. From the Integrate to Par Form dropdown select, Remove an item from Par Form
4. Select Cost Centers
5. Click Next
6. Select Par Forms
7. Click Sync

Remove Item from Par Form

1 Select Cost Center(s) 2 Select Par Form(s)

Selected item:

 [SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD](#)  
Organization Item ID: 10004  
UOM/QOE = CA/48, PR/1  
Supplied By: **CARDINAL HEALTH**(57123-GRN)  
Mfr. By: **CARDINAL HEALTH**(57123-GRN)  
Last Price Paid: **No Prior Purchase**

Available Par Forms Search

| No. | Form Number   | Account Number | Cost Center |
|-----|---------------|----------------|-------------|
| 1   | MSS123456778  | 0001           |             |
| 2   | MSS236354354  | 0004           |             |
| 3   | MSS57348573   | 5068           |             |
| 4   | MSS9080947560 | 0003           |             |

Selected Par Forms Search

There is no selected Par Form.

Back Sync Cancel



# Update Par Forms from the VIM (ASCM)

View Sync Log, filter by

- Action
- Par Form
- Performed By
- Performed Date
- Action Type
- Sync Result

View Sync Log

This log contains all transactions of adding, replacing, removing Item to Par Form on the selected corporation.

| Action  | Par Form     | Performed By | Performed Date        | Action Type  | Sync Result |
|---|--------------|--------------|-----------------------|--------------|-------------|
| Replace the Item <a href="#">SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004)</a> with the Item <a href="#">SLIPPER PATIENT TERRY-TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)</a> |              | ADMIN UHS    | Mar 05, 2019 06:30:11 | Replace Item | Successful  |
| Replace the Item <a href="#">SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004)</a> with the Item <a href="#">SLIPPER PATIENT TERRY-TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)</a> | MSS57348573  | ADMIN UHS    | Mar 05, 2019 06:30:11 | Replace Item | Successful  |
| Replace the Item <a href="#">SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004)</a> with the Item <a href="#">SLIPPER PATIENT TERRY-TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)</a> | MSS236354354 | ADMIN UHS    | Mar 05, 2019 06:30:11 | Replace Item | Successful  |
| Replace the Item <a href="#">SLIPPER PATIENT TERRY CLOTH GREEN 2XLARGE ADULT LATEX-FREE NON-SKID: 1 TREAD(10004)</a> with the Item <a href="#">SLIPPER PATIENT TERRY-TREADS TERRY CLOTH YELLOW CHILD LATEX-FREE NON-SKID: 1 TREAD (10007)</a> | MSS123456778 | ADMIN UHS    | Mar 05, 2019 06:30:10 | Replace Item | Successful  |

Sort Ascending  
Sort Descending  
Filters

Save Filters Cancel Reset Filters To Default