

# Meperia Strategic Sourcing Customer Training

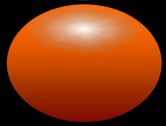
September 2019

Presenter: Michele Fox-Hoke



# Agenda

- Welcome
- September Enhancements
  - New Requisition Shopping Cart
  - LOF / Favorite List
  - Revenue Codes
  - Approval Inbox
  - Mobile Email Notification
  - Contract Management
- Demonstration
- September Revision Schedule




NEW REQUISITION – SHOPPING CART

# New Requisition – Shopping Cart

**Current Functionality** – The Shopping Cart contains the Organization Item ID but does not include vendor or manufacturer Item IDs which a number of users are more familiar with.

Add Item(s) to Requisition: MSSS190904003956905796

Facility: DEFAULT  
Delivery Location: 100 2 EAST CCU  
Corporation: REGIONAL MEDICAL CENTER  
Cost Center: ICU  
Line Count: 0



Hint: Drag and drop item(s) into this popup

Item List

No.

☐

Organization Item ID

Item Description

UOM/QOE

Price (\$)

Quantity

On Order Quantity

Extended Cost (\$)

Items per page 50

Review Order

Submit

Checkout

# New Requisition – Shopping Cart

**Enhancement**– The Shopping Cart has been expanded to include the MFR Item ID in both the Shopping Cart and Review Order dialog box.

The MFR Item ID column can be sorted in ascending or descending order.

Add Item(s) to Requisition: MSS5190904152236953667

Facility: DEFAULT  
Delivery Location: 100 DIABETES ED CTR  
Corporation: REGIONAL MEDICAL CENTER  
Cost Center: ICU  
Line Count: 2

Hint: Drag and drop item(s) into this popup

Item List Remove

No.	<input type="checkbox"/>	Organizat... Item ID	MFR Item ID	Item Description	UOM/Q...	Price (\$)	Quant...	On Order Quantity	Extended Cost (\$)
1	<input type="checkbox"/>	2969	938488	AVITENE SHEET...	EA/1	14.00	5	0	70.00
2	<input type="checkbox"/>	10249	168L16	CATH CARSON...	BX/12	115.00	2	0	230.00

Items per page 50

Review Order Submit Checkout

# New Requisition – Shopping Cart




**Enhancement**– The Review Order dialog box has been expanded to include the MFR Item ID.

The MFR Item ID column can be sorted in ascending or descending order.

Add Item(s) to Requisition: MSSS190904153449273684

Item List

Remove

No.		Organization Item ID	MFR Item ID	Item Description	UOM/QOE	Price (\$)	Quantity	On Order Quantity	Extended Cost (\$)
1		10446	1624W	DRESSING TRANSPARENT 2-3/8 X 2-3/4	BX/100	26.00	0	5	0.00
2		10473	2500-000-10	EVACUATOR CLOSED WOUND SNYDER HEMOVA...	CS/10	194.00	0	0	0.00

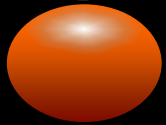
Items per page 50

Continue Shopping

Submit

Checkout

Total: \$0.00



LOF / FAVORITE LISTS



# LOF / Favorite Lists – Sort Order

**Current Functionality** – The default sort for LOF / Favorite Lists was changed to Location Ranking when we introduced auto-numbering in the column. This was a change from Item Description ascending as the default.



# LOF / Favorite Lists – Sort Order

**Enhancement** – The default sort for LOF / Favorite Lists remains Location Ranking. However, when the Location Ranking is blank the list will sort by Item Description ascending.

No.		Action	Order Quantity	UOM/QOE	Sequence Number	Organization Item ID	Item Description	Vendor Item ID	Price	Manufacturer Item ID	Extended Cost	Vendor Item ID (Corporation Level)
1			0	EA/1 (stocked)	1	11093	<a href="#">TUBE TRACH NEONATAL 4.0</a>	5940040NEO	\$38.00	4.0NEO	\$0.00	
2			0	EA/1 (stocked)	2	11092	<a href="#">TUBE TRACH NEONATAL 3.5</a>	5940035NEO	\$38.00	3.5NEO	\$0.00	
3			0	EA/1 (stocked)	3	11091	<a href="#">TUBE TRACH NEONATAL 3.0</a>	5940030NEO	\$38.00	3.0NEO	\$0.00	
4			0	EA/1 (stocked)	4	11089	<a href="#">TUBE TRACH DISP CANN CUFF FEN 8</a>	413008DFEN	\$36.00	8DFEN	\$0.00	
5			0	EA/1 (stocked)		2969	<a href="#">AVITENE SHEET 2X3</a>	938488	\$14.00	938488	\$0.00	
6			0	EA/1 (stocked)		10142	<a href="#">BAG ENTERAL FEEDING 1000ML WITH GRAVITY SET</a>	00056	\$2.13	00056	\$0.00	
7			0	BX/12		10249	<a href="#">CATH CARSON FOLEY COUDE 5CC 16FR</a>	06200168L16	\$115.00	168L16	\$0.00	
8			0	EA/1 (stocked)		10264	<a href="#">CATH FOLEY 5CC LATEX 12FR</a>	0620165V12	\$12.40	165V12	\$0.00	
9			0	EA/1 (stocked)		10266	<a href="#">CATH FOLEY 5CC LATEX 16FR</a>	0620165V16	\$5.25	165V16	\$0.00	0620-165V16-5
10			0	EA/1 (stocked)		10280	<a href="#">CATH FOLEY IRRIG 5CC LATEX 20FR</a>	06200119L20	\$8.25	119L20	\$0.00	
11			0	EA/1 (stocked)		10281	<a href="#">CATH FOLEY IRRIG 5CC LATEX 22FR</a>	06200119L22	\$8.42	119L22	\$0.00	
12			0	EA/1 (stocked)		10291	<a href="#">CATH PA FIBEROPTIC 5.5FR 75CM 15CM PORT P675-...</a>	50355-03	\$255.00	50355-03	\$0.00	50355-03
13			0	EA/1		1312	<a href="#">COMPONENT BIOMET IMPLANT UPDATED DESCR</a>	183520	\$1,510.00	183520	\$0.00	
14			0	EA/1		1312	<a href="#">COMPONENT BIOMET IMPLANT UPDATED DESCR</a>	5684-698	\$1,495.00	183520	\$0.00	
15			0	EA/1 (stocked)		136	<a href="#">CONNECTOR W/LOCK &amp; TUBE</a>	MX453-SL	\$0.70	MX453-SL	\$0.00	
16			0	EA/1 (stocked)		144	<a href="#">CUFF BLOOD PRESSURE ADULT LG</a>	CT2643	\$22.61	CT2643	\$0.00	
17			0	EA/1 (stocked)		10446	<a href="#">DRESSING TRANSPARENT 2-3/8 X 2-3/4</a>	M1624WA	\$0.26	1624W	\$0.00	
18			0	CS/10 (stocked)		10473	<a href="#">EVACUATOR CLOSED WOUND SNYDER HEMOVAC 4...</a>	00-2500-000-10	\$194.00	2500-000-10	\$0.00	
19			0	BX/20 (stocked)		10006	<a href="#">FORMULA GLUCOSE 5%/WATER 2 OZ</a>	51002	\$18.00	51002	\$0.00	
20			0	EA/1 (stocked)		10007	<a href="#">FORMULA ISOMIL 20 CAL 2 OZ W/IRON</a>	51018	\$0.00	51018	\$0.00	
21			0	EA/1 (stocked)		10009	<a href="#">FORMULA ISOMIL DF 8 OZ</a>	51276	\$0.00	51276	\$0.00	

# LOF / Favorite Lists – List Name

**Enhancement** – The LOF / Favorite Lists Name has been expanded from 32 to 60 characters.

New List

Note: \* Indicates required field

List Name (\*)

List Name must be 3 to 60 characters.

List Type

☒ Favorite List ☐ Location Order Form

Security

☐ Private

☐ Publish this list on all Corporations and Cost Centers that you are authorized to manage

☒ Publish this list on the Corporation(s), Cost Center(s) specified as below

Search Enter the search term

No.	Account Number	Corporation	Select All Cost Centers
6	200	COMMUNITY MEDICAL CE...	<input type="checkbox"/>
7	300	COUNTY HOSPITAL	<input type="checkbox"/>
8	100	REGIONAL MEDICAL CEN...	<input type="checkbox"/>

Total no. of Corporations: 8

Search Enter the search term

No.	<input type="checkbox"/>	Account Number	Cost Center
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Total no. of Cost Centers: 0

Save

Cancel



# REVENUE CODES



# Revenue Codes

**Current Functionality** – HCPCS codes are available for applicable items. Revenue codes were not included and still had to be identified / provided by Revenue Cycle.



# Revenue Codes – Codes Categories Incl.

**Enhancement** – The Category section of the Item Detail View that includes the HCPCS codes will now include the corresponding Revenue Code.

- A codes for radiopharmaceuticals
- A codes for Implanted lacrimal duct implants
- A code for Implanted Intratubal occlusion device
- A codes for Slings
- A codes for Pessaries
- A code for Implanted tissue markers
- B codes for Gastrostomy and Jejunostomy tubes
- CMS created C- codes for Implantables and Implants (excludes drugs listed with a C code)
- E codes for DME implants
- L codes for Prosthetics and Orthotics (also including any implants under the L code series such as: Cochlear implants, breast implants, ocular implants, artificial cornea implants, Joint implants, BAHA implants, Ossicular Implants)
- CMS created Q codes for Skin Substitutes
- CMS created Q codes for Contrast media (lowosmolar and high osmolar contrast)
- CMS created Q codes for miscellaneous devices (such as LVAD accessories and components)
- V codes for Intraocular lenses, cornea tissue acquisition, ocular amniotic membranes



# VIM Item Detail View

**Enhancement** – The Category section of the Item Detail View that includes the HCPCS codes will now include the corresponding Revenue Code.

Item Details	
Master Information	
Organization Item ID:	10245
Item Status:	Active
Category	
UNSPSC Info:	42221503 - Central venous catheters
HCPCS Info:	C1751 - Cath, inf, per/cent/midline
Revenue Code Info:	
Charge Code:	



# VIM Item Detail View

No.	HCPCS	Revenue Codes	Display Revenue Code in VIM Item Details: Rev Code: Rev Code Description
1	C1783	C1783 matches with Rev Code: 278	278 - Medical/Surgical Supplies and Devices: Other Implants
2	C1783 OR L8612	C1783 matches with Rev Code: 272 L8612 matches with Rev Code: 272	272 - Medical/Surgical Supplies and Devices: Sterile Supply
3	C1783 OR L8612	C1783 matches with Rev Code: 272 or 278 L8612 matches with Rev Code: 272 or 278	272 - Medical/Surgical Supplies and Devices: Sterile Supply OR 278 - Medical/Surgical Supplies and Devices: Other Implants)
4	C1783 OR L8612	C1783 matches with Rev Code: 278 L8612 matches with Rev Code: 272	272 - Medical/Surgical Supplies and Devices: Sterile Supply OR 278 - Medical/Surgical Supplies and Devices: Other Implants)
6	C1783 OR L8612	C1783 matches with Rev Code: 272 L8612 matches with Rev Code: 272 or 278	272 - Medical/Surgical Supplies and Devices: Sterile Supply OR 278 - Medical/Surgical Supplies and Devices: Other Implants



# Revenue Codes – Approval Workflow

Revenue Codes will be maintained in Approval Workflow and organizations will have the ability to approve or reject them. Four new columns have been added to Approval Workflow:

- Pending Approval Revenue Code
- Pending Approval Revenue Code Description
- Current Revenue Code
- Current Revenue Code Description

The Attribute label has been changed from **HCPCS** to **HCPCS – Revenue Codes**





# Revenue Codes – Approval Workflow

When displaying Revenue Codes for multiple values:

- **OR** will be used to separate different values for Revenue Code

*Rev. Code 1 **OR** Rev. Code 2*

- **|||** will be used to separate different values for Revenue Code Description

*Revenue Code Description 1 **|||** Rev. Code Description 2*

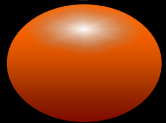
No.	<input type="checkbox"/>	Pending Approval HCPCS	Pending Approval HCPCS Description	Original HCPCS	Current HCPCS	Current HCPCS Description	Pending Approval Revenue Code	Pending Approval Revenue Code Description	Current Revenue Code	Current Revenue Code Description
1	<input type="checkbox"/>	C1751	Cath, translum..		N/A		272	Sterile		
2	<input type="checkbox"/>	C1713	Joint device ...		C1724		278	Other implants		
3	<input type="checkbox"/>	C1776	Non-laser				278	Other implants		



# Revenue Codes – Approval Workflow

## Influences

- When the “Auto\_Approve\_HCPCS” flag is turned on, MSS will automatically approve HCPCS lines in Approval Workflow daily. Since this WI, HCPCS and Revenue Code are displayed in the same line. Therefore, when MSS approves HCPCS automatically by “Auto\_Approve\_HCPCS” flag, Revenue Codes will also be approved.
- System will sync HCPCS and not Revenue Code to MMIS.



# APPROVAL INBOX






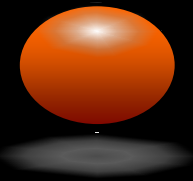
# Approval Inbox

**Current Functionality** – Users need the ability to replace non-catalog items with catalog/item master items. Today this can only be done in the Purchasing Inbox.

# Approval Inbox

**Enhancement**– Users can replace non-catalog items with catalog/item master items. Being able to make this change in the Approval Inbox can potentially shorten the approval path.

Approval Request List										Filter	Search	Enter the search term	
No.		Requisition Number	Requisition Name	Corporation	Cost Center	Line Count	Submitted By	Submitted Date	Approval Rule	Status			
2													
						Total Extended Cost: <b>\$592.0000</b> This List's Cost Savings Opportunity: <b>\$0.0000</b>							
						  							
		MSSS190806155842380972	MSSS190806155842380972	REGIONAL MEDICAL CENTER (100)	ICU (1650)	5	LilyTest Training	Aug 06, 2019	Requisition Total	Awaiting Approval			
		Organization Item ID	Quantity	1	Add								
#	Org. Item ID	Item Description				Expense Code	UOM/QOE	Price (\$)	Quantity	On Order Quantity	Extended Cost (\$)	Approval Rule	Status / Note
1	29	<a href="#">BANDAGE BAND-AID X-LG TEST</a> Corporation = REGIONAL MEDICAL CENTER UOM/QOE/VCN = BX/50; EA/1 Supplied By ABBOTT LAB (JJ5716) Mfr. By JOHNSON & JOHNSON (776) UNSPSC = 42311546 Last PO Price: <b>No Prior Purchase</b> Last Price Paid: <b>No Prior Purchase</b>				GENERAL MEDICAL SUPPLIES (71000)	BX/50	4.5000	20	22	90.0000		To Be Approved



# CONTRACT MANAGEMENT



# Contract Management

Current Functionality – While edit capabilities have improved for GPO contracts, some features are still not available for loaded contracts, Local Agreements or future dated contracts.



# Contract Management

Enhancements – Edit capabilities have been improved for loaded contracts, Local Agreements and future dated contracts.

- Check for disabled corporations
- Apply Price to all selected Corp(s)
- Enhanced logic for Add Packaging
- Enhanced Add Corporation in Edit Contract Item
- Add & remove corporations for future dated contracts





# Check for Disabled Corporations

When editing local agreements, when the header is opened the system will check for disabled corporations. If found, may perform the following processes

- System will remove disabled corporations from the contract header
- System will remove the relationship between the disabled corporations and items
- If item has only one corporation and this corporation was disabled, this item will be removed.
- If all current corporations are disabled, all items will be removed from the contract.

# Edit Contract Item Packaging

New "Apply Price to all selected corporations" checkbox. Clicks this option to apply the price to selected corporations.

Edit Contract Item Packaging For DRAPE SURGICAL 3M; STERI-DRAPE PLASTIC 35 IN LATEX-FREE DISPOSABLE WOUND EDGE PROTECTOR 35 IN TRANSPARENT X-RAY INCISE FILM; ADHESIVE STRIP STERILE

Please select corporation which you want to set up contract item packaging. **You have to save your changes before going to set up other corporations.**

Available Corporations

Search

No.	<input type="checkbox"/>	Contract Priority	Corporation ID	Corporation
1	<input type="checkbox"/>	1	100	REGIONAL MEDICAL CENTER

Total no. Corporations: 1

+ Add Corporation

Available Packagings

☐ Auto calculate price for other UOMs  
☐ Apply Price to all selected Corp(s)

No.	<input type="checkbox"/>	UOM	QOE	Price(\$)
1	<input type="checkbox"/>	BX	10	43.8860

Total no. Packagings: 1

+ Add Packaging

Other Related Contracts' Information

No.	GPO Names	Contract Supplier Type	Contract Vendor Name	Contract Mfr Name	Contract ID	Contract Priority	Corporation ID	Contract Item Start Date	Contract Item End Date	UOM	QOE
1	PREMIE...	Distributor	CARDINAL ...	3M/MEDIC...	AS-OR-1021	2	100	Oct 01, 2013	Oct 31, 2018	BX	

Save

Close

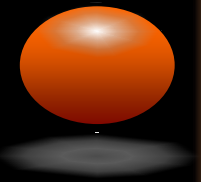


# Edit Contract Item Packaging

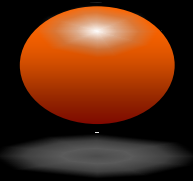
When editing local agreements, when the header is opened the system will check for disabled corporations. If found, may perform the following processes

This checkbox will apply when a user:

- -Edits packaging
- -Adds new packaging
- -Adds new corporation and edits packaging of new corporation



DEMONSTRATION

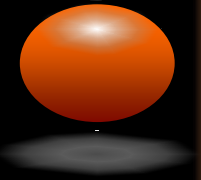


# SEPTEMBER RELEASE CYCLE



# June Release Cycle

- Release to Testing – September 4<sup>th</sup>
- Revenue Codes – September 6<sup>th</sup> (Limited)
- Release to Sproduction (Pilots) – September 17<sup>th</sup>
- Release to Production – September 24<sup>th</sup>



## WORK ITEMS IN JUNE 2019 REVISION

# Work Items in September 2019 Revision

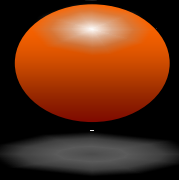
Release Date: Version			24-Sep-19 v1.8.24
#	Work Item #	Work Item Description	Type
1	155005	MFR Item ID has been added to the New Requisition shopping cart and is a sortable column.	Enhancement
2	200166	Revenue Codes will be displayed with their corresponding HCPCS code in the VIM Item Detail and Approval Workflow.	Enhancement
3	205500	Check disable corporation in local contract. Check disable corporation in load contract. Check disable corporation in future contract. Add 'Apply Price to all selected Corp(s)' checkbox in 'Edit Contract Item' pop up for local contract. Add 'Apply Price to all selected Corp(s)' checkbox in 'Edit Contract Item' pop up for future contract. Enhance logic for 'Add Packaging' for 'Edit Contract Item' pop up for local contract. Enhance logic for 'Add Packaging' for 'Edit Contract Item' pop up for load contract. Enhance logic for 'Add Packaging' for 'Edit Contract Item' pop up for future contract. Enhance 'Add Corporation' in 'Edit Contract Item' for load contract. Enhance 'Add Corporation' in 'Edit Contract Item' for future contract. Add '+' and '-' icon for corporation in future contract header.	Enhancement
4	202963	Real-time Contract Matching for new items added or corps added to items in the MMIS	Enhancement
5	204869	Approvers are able to add items to requisitions in the Approval Inbox using Organization Item ID.	Enhancement
6	205032	GPO contract has been removed from criteria when selecting best contract to display default price in the requisition. The following criteria is used: Contract status: Active Contract item start date < current date < Contract item end date Contract's corporation is the same requisition's corporation Highest priority Lowest contract price	Enhancement
7	205787	Items in FL/LOF sort by item description if the Location Ranking is blank	Enhancement
8	206438	Increase LOF and Favorite List Name field to 60 characters.	Enhancement
9	206478	Clicking the MSS Mobile Android hyperlink in Approval Request Email will take the user directly to the Approval Inbox and display the requisition.	Enhancement





# Work Items in September 2019 Revision

Release Date: Version		24-Sep-19 v1.8.24	
#	Work Item #	Work Item Description	Type
10	128629	Limit the number of characters in search term at Requisition Management screen to 64 characters when sending the search term to back-end	Bug Fixed
11	204398	When a VIM item is selected from the New Non-Catalog screen the item's corporation and cost center is pulled from the requisition header.	Bug Fixed
12	204475	Users can now export LOF if LOF name include hyphen or "/"	Bug Fixed
13	204935	Inventory location names are now displayed when user hovers over the house icon in the VIM.	Bug Fixed
14	205025	The approver who approved requisition in the approval path is now displayed when the requisition is split from original requisition because of the bypass setting	Bug Fixed
15	205030	After user updated an item-corp relationship, sync_changed_items records are correctly processed to outbound files	Bug Fixed
16	205418	Users can now export from the VIM when filtering items by select a MFR	Bug Fixed
17	205783	Improved performance of the Item outbound interface.	Bug Fixed
18	205864	Approved Pending Approval Item Descriptions and Pending Approval Vendor Item IDs generates Item file update to MMIS without failures.	Bug Fixed
19	205870	The contract Number field now accepts the following special characters: : ; " /	Bug Fixed
20	205873	[VVM/Edit Column Settings] The button "Reset To Default" is now disabled when the settings are already set to the default selections.	Bug Fixed
21	205884	For Local Agreements a user can now add the packaging for Contract Item which is Non Catalog Item.	Bug Fixed
22	206030	System no longer adds ~cr into requisition file for item description when the break line note flag is true	Bug Fixed



# Questions?