

Meperia Strategic Sourcing Quarterly Customer Training

January 2021

Presenter: Michele Fox-Hoke



Agenda

- Welcome

- Review Enhancements

 - Requisition Management

 - View Corp/CC associated with a favorite List

 - Reports

 - Requisition Print

 - Formulary Override Report

 - Extend Price field

 - Improved “Allow adding items not valid for Corp/CC”

 - Content Management

 - GTIN Maintenance and integration

 - Screen color changes

 - Administration

 - Additional information in User Management Export



REQUISITION MANAGEMENT

Favorite List Management

Current Challenge – Users are unable to easily see a complete list of the corporations and cost centers with access to a specific favorite list.

Edit List

Note: * Indicates required field

List Name (*)

Dons Orders

List Type

☒ Favorite List

☐ Location Order Form

Security

☐ Private

☐ Publish this list on all Corporations and Cost Centers that you are authorized to manage

☒ Publish this list on the Corporation(s), Cost Center(s) specified as below

Search

Enter the search term

No.	Account Number	Corporation	Select All Cost Centers
1	100	MCKESSON MEDICAL CEN...	<input type="checkbox"/>
2	200	COMMUNITY MEDICAL CE...	<input type="checkbox"/>
3	300	COUNTY HOSPITAL	<input type="checkbox"/>

Total no. of Corporations: 3

Search

Enter the search term

No.	<input type="checkbox"/>	Account Number	Cost Center
1	<input checked="" type="checkbox"/>	2100	I/P SURGERY
2	<input checked="" type="checkbox"/>	8030	TELECOMMUNICATIONS
3	<input type="checkbox"/>	1610	3 EAST
4	<input type="checkbox"/>	1620	4 EAST
5	<input type="checkbox"/>	1640	5 EAST
6	<input type="checkbox"/>	1630	7SW
7	<input type="checkbox"/>	8470	ADMIN DELIVERY SERVICES
8	<input type="checkbox"/>	8200	ADMINISTRATION
9	<input type="checkbox"/>	8490	ADMIN PROFESSIONAL SERVICES
10	<input type="checkbox"/>	1070	ADMITTING
11	<input type="checkbox"/>	3250	AMBULANCE SVC

Total no. of Cost Centers: 140

Save


Cancel


Favorite List Management

Enhancement – a view option has been added to display a list of corporations and cost centers associated with a published favorite list.



View list of Corps & Cost Centers





















 Favorite List Management

Welcome [Admin](#) at [GENERAL_TRAINING](#) | [Preferences](#) | [About](#) | [What's New](#) | [Learning Center](#) | [Sign Out](#)

The Matrix • The Library • Administration • Content Mgmt. • VAP Summaries • Requisition & Procurement Mgmt. • Insight Driven

Requisition Mgmt. • Item Family Mgmt. • **Favorite Lists** • Approval Inbox • Purchasing Inbox • 855 Viewer • Activity Log

View By Favorite Lists Search [Email Notification Settings](#) [Print](#) [New](#) [Delete](#)

No.	<input type="checkbox"/>	Published	List Name	No. of Items	No. of Corporations	No. of Cost Centers	Created Date	Created By	Action
1	<input type="checkbox"/>		01IOQ	4	0	0	Nov 21, 2015	Admin Training	 
2	<input type="checkbox"/>		1FOR_ITEM_MANAGEMENT_ONLY	31	0	0	Jul 31, 2015	Admin Training	 
3	<input type="checkbox"/>		3 East	62	3	411	Aug 10, 2015	Admin Training	  
4	<input type="checkbox"/>		4 East	1	2	273	Aug 10, 2015	Admin Training	  
5	<input type="checkbox"/>		5 East	0	3	412	Aug 10, 2015	Admin Training	  
6	<input type="checkbox"/>		7SW	1	3	413	Aug 10, 2015	Admin Training	  

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Favorite List Management

List of Corps & Cost Centers - Lab_Supplies

Favorite List Name

Search

Search by Cost Center Number(F)/Name (P) or Corporation Number(F)/Name(P)

No.	Cost Center Account Number	Cost Center Name	Corporation Account Number	Corporation Name
1	1610	3 EAST	200	COMMUNITY MEDICAL CENTER
2	1620	4 EAST	200	COMMUNITY MEDICAL CENTER
3	1640	5 EAST	200	COMMUNITY MEDICAL CENTER

The default sort is by cost Center Account Number then by Corporation Account Number in ascending order.

20 lines per page.

[1 - 3 of 3] | Page 1 of 1

Close



Printed Requisition

Enhancement – additional fields have been added to provide all necessary information needed for downtime processes.

Requisition MIMS-817746266

Corporation: COMMUNITY MEDICAL CENTER

Cost Center: GENERAL (0000)

Delivery Location: 100 4 EAST A TRACTION

Requester: Admin Training

Req. Date: Oct 13, 2020

Req. Total: \$30,218.8000

Status: PO Requested

Phone: 1234567890

REQ Header Comment:

Line	Org.	Item ID	Item Description	Expense Account	GL Account	Vendor	Vendor Item ID	Mfr. Item ID	Qty	UOM/ QOE	Price	Extended Cost	Current Status
1			IMPLANT LOWER EXTREMITY FEMORAL; HIP CONSTRUCT CAPITATED CERAMIC HEAD	CASH \T\ CASH EQUIVALEN TS (11000)	200-0000-11000	Z0001002-ZIMMER INC	98000132053	98000132053	1	ST/1	\$8,400.0000	\$8,400.0000	PO Requested
2			IMPLANT LOWER EXTREMITY FEMORAL; HIP CONSTRUCT CAPITATED COMPOSITION-TM=TRABECULAR METAL STANDARD HEAD; XLPE LINER	CASH \T\ CASH EQUIVALEN TS (11000)	200-0000-11000	Z0001002-ZIMMER INC	98000100034	98000100034	1	ST/1	\$9,050.0000	\$9,050.0000	PO Requested
3			SYSTEM ORTHOPEDIC FIXATION IMPLANT ORTHOPEDIC COMPLETE; ZIMCODE BUCKS EXTENSION	CASH \T\ CASH EQUIVALEN TS (11000)	200-0000-11000	Z0001002-ZIMMER INC	00-0619-000-00	00-0619-000-00	4	EA/1	\$247.2000	\$988.8000	PO Requested
4			STEM UPPER EXTREMITY BIGLIANI/FLATOW CO-CR-MO HUMERAL; SHOULDER 130 MM 6 MM MODULAR STERILE COMPOSITION-TM=ZIMALLOY IMPLANT; REVISION	CASH \T\ CASH EQUIVALEN TS (11000)	200-0000-11000	Z0001002-ZIMMER INC	00-4300-006-13	00-4300-006-13	4	EA/1	\$2,945.0000	\$11,780.0000	PO Requested

Requisition MIMS-817746266 Comments

Corporation: COMMUNITY MEDICAL CENTER

Requester: Admin Training

Status: PO Requested

Cost Center: GENERAL (0000)

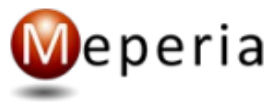
Req. Date: Oct 13, 2020

Phone: 1234567890

Delivery Location: 100 4 EAST A TRACTION

Req. Total: \$30,218.8000

Level/Line	Org. Item ID	Item Description	Comment Code	Comments	Comment Date
Line 3		SYSTEM ORTHOPEDIC FIXATION IMPLANT ORTHOPEDIC COMPLETE; ZIMCODE BUCKS EXTENSION	Comments to print on Requisitions	TYP1:BO SER1:245545 LOT1:DA545454 EXP1:10/22/2021 STA1:US TYP2:BO SER2:211545 LOT2:DA54454 EXP2:10/20/2021 STA2:US TYP3:BO SER3:532456 LOT3:DA5454 EXP3:10/15/2021 STA3:US TYP4:BO SER4:12554554 LOT4:S56565 EXP4:10/13/2021 STA4:US	Oct 13, 2020 11:18:05 AM
Line 4		STEM UPPER EXTREMITY BIGLIANI/FLATOW CO-CR- MO HUMERAL; SHOULDER 130 MM 6 MM MODULAR STERILE COMPOSITION- TM=ZIMALLOY IMPLANT; REVISION	Comments to print on Requisitions	TYP1:BO SER1:545454 LOT1:As4787 EXP1:10/16/2021 STA1:US TYP2:BO SER2:232535 LOT2:DA45454 EXP2:10/28/2021 STA2:US TYP3:BO SER3:5646464 LOT3:DSd6545 EXP3:10/08/2021 STA3:US TYP4:BO	Oct 13, 2020 11:18:05 AM



Requisition MIMS-817746266 Summary

Corporation: COMMUNITY MEDICAL CENTER

Requester: Admin Training

Status: PO Requested

Cost Center: GENERAL (0000)

Req. Date: Oct 13, 2020

Phone: 1234567890

Delivery Location: 100 4 EAST A TRACTION

Req. Total: \$30,218.8000

Source Supply Location	Total # of Lines	Req. Total	Stock	Non- Stock	Non -Catalog	Notes
100 4 EAST A TRACTION	4	\$30,218.8000	\$0.0000	\$30,218.8000	\$30,218.8000	

Saving Opportunity – Formulary Override Report

Current Functionality – While users can view potential saving opportunities during the requisitioning process, there is no reporting to show if the user took advantage of the opportunity.










Saving Opportunity – Formulary Override Report

Enhancement – A new report called *MSS Requisition Report Formulary Override Detail* has been added to the Report function in Requisition Management. It provides information about the requisitioned item and the recommended alternative based on Target Price or functional equivalence.

Name

-  MSS_Requisition_Report_Formulary_Override_Detail_04_01_2021_06_18_42_PM.xlsx
-  MSS_Requisition_Report_Requisition_Details_04_01_2021_06_18_42_PM.csv
-  MSS_Requisition_Report_Requisition_History_04_01_2021_06_18_42_PM.csv
-  MSS_Requisition_Report_Requisition_Item_Details_04_01_2021_06_18_42_PM.csv
-  MSS_Requisition_Report_Requisition_Summary_04_01_2021_06_18_42_PM.xlsx

Expanded Price Field

Current Functionality – In New Non-Catalog, the price field is limited to 9,999,999.0000 which didn't support pricing needs for some items.

Enhancement– In New Non-Catalog, the price field is expanded to 13 characters 99,999,999.9900.

Edit Price

NON-CATALOG

PLEASE
UPLOAD
PICTURE

[dafaafadfadfaf](#)
UOM/QOE/VCN = EA/1
Supplied By 3M-HEALTHCARE SERVICE (afdafdfadf)
Mfr. By 3M COMPANY (fdafdafd)

Note: * Indicates required field

If this Item is a Non-Catalog or it doesn't have any UOM, the list of UOMs below will contain all UOMs in MSS application. Otherwise, the list will contain the one(s) belonging to this Item.

UOM/QOE (*): EA / 1 ISO Currency Code: USD - U.S. Dollar

Estimated Unit Price (*): 999999999.99

Price of non-catalog item must be from \$0.00 to \$99,999,999.9900

Save Cancel

Allow adding items not valid for Corp/CC

	Current Logic when the flag = false	Enhancement Logic when the flag = false	
	Apply for ASCS, Infor, Paragon	Apply for ASCS (PMM)	Apply for Infor, Paragon
Case 1: When adding an IM item with an org item id to a requisition and the IM item is not valid on the requisition's cost center	The warning pop-up is displayed, and the IM item is not added to the requisition	Keep the current logic	Keep the current logic
Case 2: When adding a contract item that has a valid org item id (not start with ~[], ~PO[])	The warning pop-up is displayed, and the contract item is not added to the requisition	Keep the current logic	The same behavior as Case 4: The item is added to requisition without a warning message and will not be inactivated. When the user submits the requisition, the item will be submitted successfully.
Case 3: When adding a POH item that has a valid org item id (not start with ~[], ~PO[])	The item is added to the requisition without the warning message, but the item is inactivated and highlighted in gray. Then when the user submits the requisition, the item is removed from requisition.	The warning pop-up will display, and the item is not added to the requisition	
Case 4: When adding a contract item, POH item that has an invalid org item id (start with ~[], ~PO[], non-catalog) or has blank org item id.	The item is added to requisition without a warning message and will not be inactivated. When the user submits the requisition, the item will be submitted successfully.	Keep the current logic	Keep the current logic
Case 5: Exceptional Case Adding a valid IM item (valid CC) to the requisition. Then, this item is not valid on CC before Submitting. When users hit Submit button, system will:	Remove items from the requisition	Remove items from the requisition	Still keep items in the requisition when submitting.



CONTENT MANAGEMENT

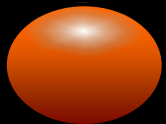


Global Trade Item Numbers(GTIN)

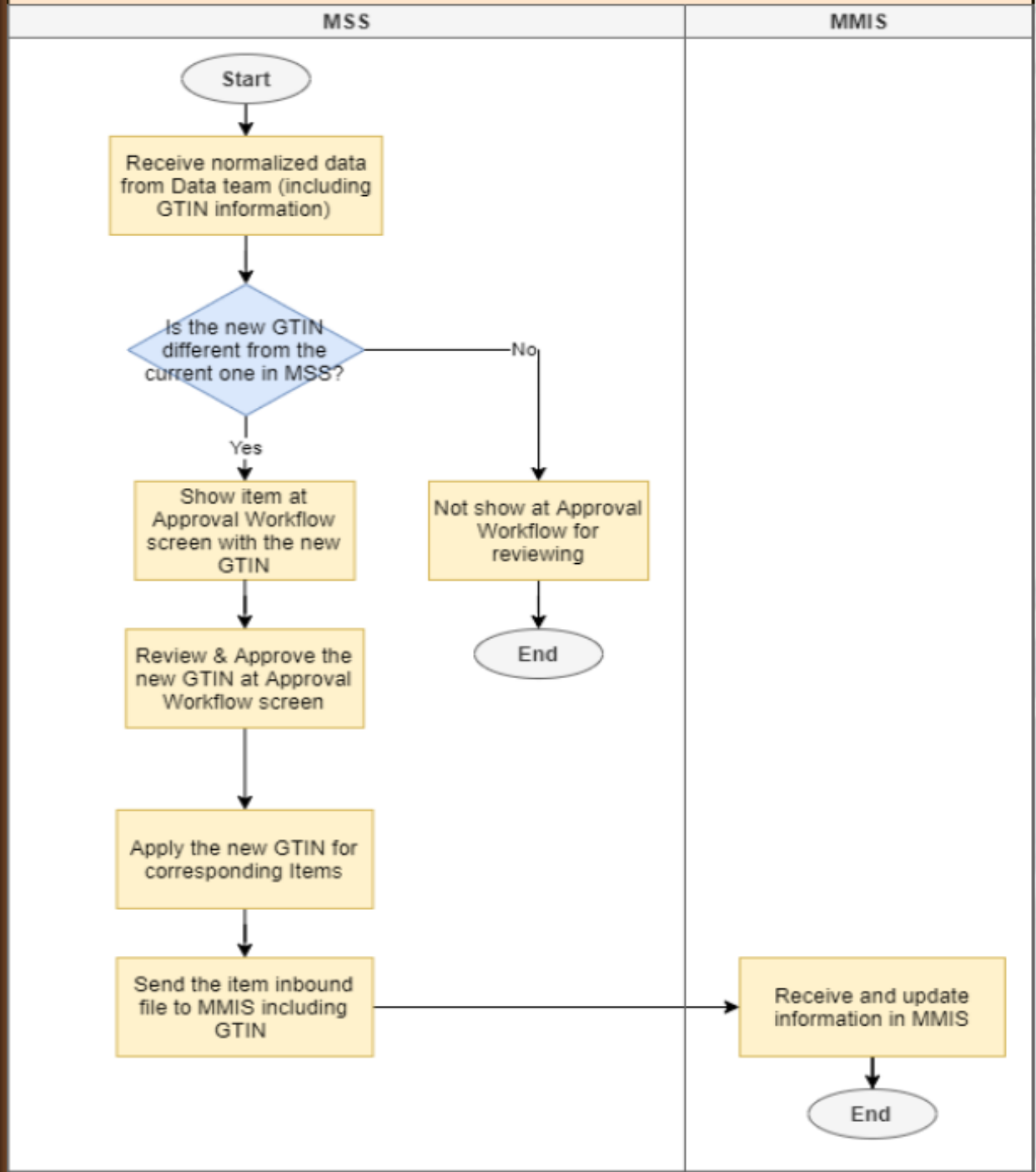
Current Functionality – GTIN information can be viewed and exported in the VIM but is not integrated to the MMIS.

Enhancement– GTIN information will be included in item integration to all supported MMIS. An integrator upgrade is required.*

**Note: Integrator release is delayed to the first week in February.*

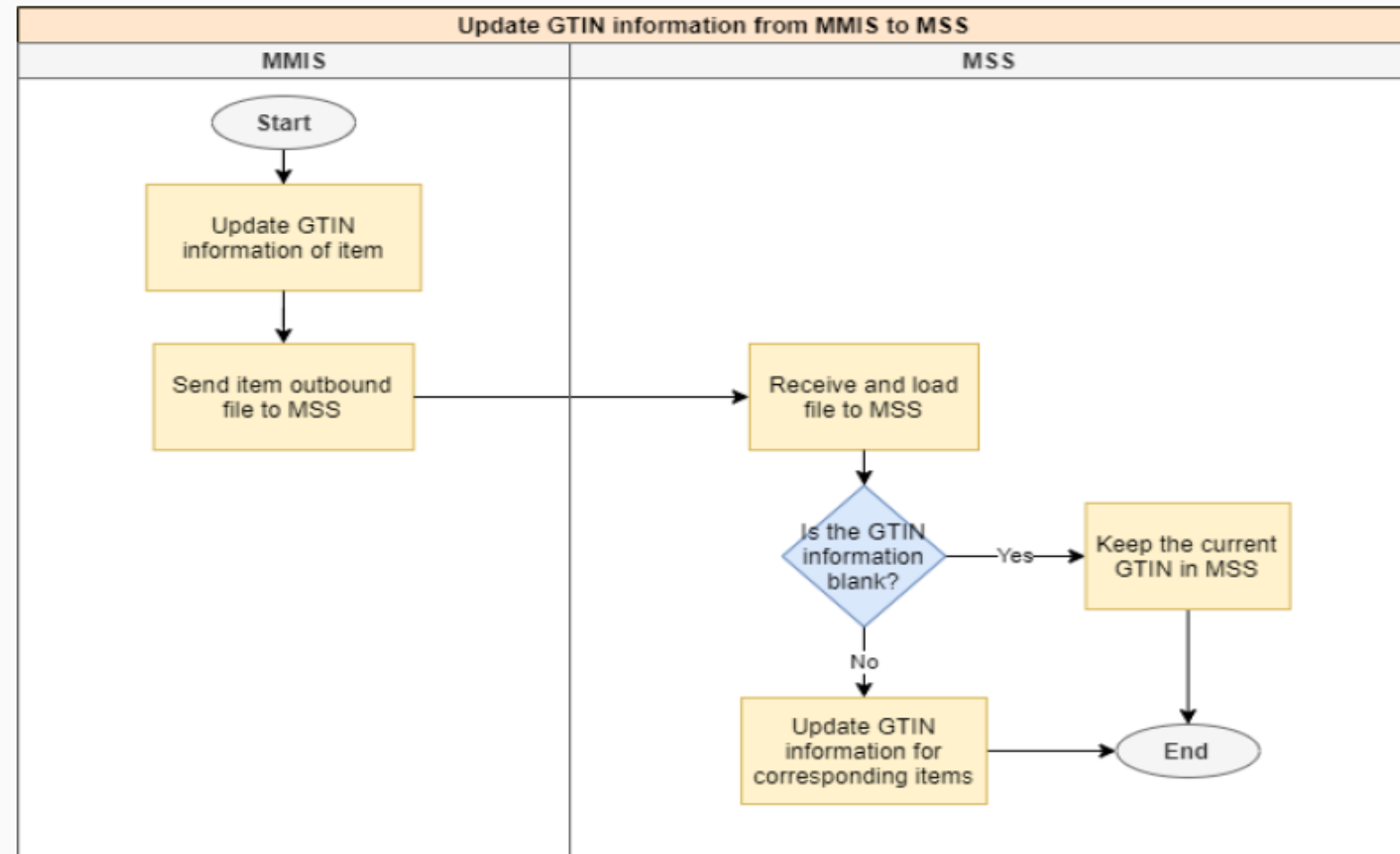
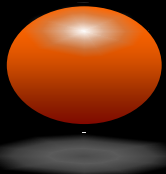


Sync GTIN information to MMIS



Describe Workflow

- MSS will receive normalized data from the Data team (including GTIN information).
- If the new GTIN information is the same as the one in the database, it won't be shown at Approval workflow screen.
- If new GTIN information is different from the one in the database, the new data will be displayed at Approval Workflow for reviewing.
- Users will review and approve the new GTIN at Approval Workflow screen.
- After approving, MSS will apply the new GTIN information for corresponding item and send item inbound file to MMIS for updating.



Describe Workflow:

- Users update GTIN information at MMIS
- MMIS sends item outbound file to MSS
- MSS receives that file and load into the system.
- If the GTIN information in that file is blank, MSS will keep the current GTIN in MSS. Otherwise, MSS will update the new GTIN information for the corresponding item.



Approval Workflow Screen

- Other Attributes includes GTIN.
- An item with multiple QOE will be displayed on separate lines with the same line number.
- An item with a QOE with multiple UOMs will be displayed on the same line and separated by a comma.
- Additional QOE not used by the organization will be displayed with a blank UOM. These values will be stored in the DB and used if these UOMs are subsequently added.
- Approved GTIN will be recorded in the Sync Log in Attribute Refinement.

[Item Description](#) | [Other Attributes](#)Facility All Facilities Hide left panelAttribute GTIN← Client Vendor MSS Vendor →Search

Vendor Name	# Items
All Vendors	2
COOK UROLOGICAL/VPI	1
VALLEY LAB	1

Search

No.		Pending Approval GTIN	Current GTIN	QOE	UOM	Org. Item ID	Current Item Description	Current Vendor Name	Current Vendor Item ID	Current Mfr. Name	Current Mfr. Item ID
1		10884521713321		1	EA	10458	ELECTRODE ELECTROSURG NEEDLE 1 IN	VALLEY LAB	E1552	VALLEYLAB INC	E1552
1		20884521175614		50	CS	10458	ELECTRODE ELECTROSURG NEEDLE 1 IN	VALLEY LAB	E1552	VALLEYLAB INC	E1552
1		30884521175611		150		10458	ELECTRODE ELECTROSURG NEEDLE 1 IN	VALLEY LAB	E1552	VALLEYLAB INC	E1552
1		10884521175617		1200		10458	ELECTRODE ELECTROSURG NEEDLE 1 IN	VALLEY LAB	E1552	VALLEYLAB INC	E1552
2		00827002141193	00827002023277	1	EA	11100	TUBE URETERAL CATH CONNECTING 14FR 30CM	COOK UROLOGICAL/VPI	G14119	COOK UROLOGICAL INC	050040



Approval Workflow – Display Logic

1. Show the new recommend GTIN for QOE of item which has been approved

Step	Upload Date	Pending Approval GTIN	Current GTIN	UOM	QOE	Show at Approval Workflow?	User's Action
1	Jan 01	GTIN2	GTIN1	EA	1	Yes	Approve
2	Jan 10	GTIN3	GTIN2	EA	1	Yes	

2. Do not show the rejected value at Approval Workflow if that value has been rejected in the previous review of user

Step	Upload Date	Pending Approval GTIN	Current GTIN	UOM	QOE	Show at Approval Workflow?	User's Action
1	Jan 01	GTIN2	GTIN1	EA	1	Yes	Reject
2	Jan 10	GTIN2	GTIN1	EA	1	No	

3. The Current GTIN value will be blank when Data Team send Recommended GTIN for QOE which doesn't have GTIN in MSS.

Pending Approval GTIN	Current GTIN	UOM	QOE	Show at Approval Workflow?
GTIN1		EA	1	Yes

Attribute Refinement – Sync Log

View Sync Log

Sync Log contains history of Items that have been sent to MMIS.

Action	Performed By	Performed Date	Action Type	Sync Result	Sync Note
Update information of the Org. Item ID 149854 as below: <ul style="list-style-type: none">• Change Approved GTIN from 22222222 to 11223344 for QOE 1• Add 12222222 to Approved GTIN for QOE 2	QuynhNNN	Nov 20, 2020 17:20:22	Modified	Successful	
Update information of the Org. Item ID 2248564 as below: <ul style="list-style-type: none">• Change Approved GTIN from 42311505 to 11223344 for QOE 10	QuynhNNN	Nov 20, 2020 16:20:22	Modified	Successful	
Update information of the Org. Item ID 26945 associated to the Vendor V26600 as below: <ul style="list-style-type: none">• Change Approved Vendor Item ID from H8457 to I5457	QuynhNNN	Nov 19, 2020 17:01:02	Modified	Successful	
Update information of the Org. Item ID 2248544 as below: <ul style="list-style-type: none">• Add 12345678 to Approved GTIN for QOE 10• Add 33221144 to Approved GTIN for QOE 20	QuynhNNN	Nov 19, 2020 16:08:16	New	Successful	







Item Inbound – GTIN Information

- If the GTIN field is “blank” and a GTIN is present on the item in MSS the MSS GTIN value will not be changed to “blank”. It will retain the current value.

GUI Changes – Colors and Pictures

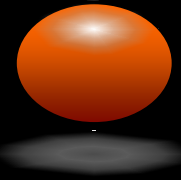
- Brightened screen appearance by removing brown banding in the VIM and Requisition list.
- Improved picture image by removing background shading

View by Cost Center Search Ven/Mfr CatNum Description Add Selected Item(s) To Filter Export VIM View Set

<input type="checkbox"/>  GLOVE EXAM TRIFLEX VINYL SM PWDR EXAM NS LF BEAD CUF UOM/QOE/VCN = CS/1000; BX/100; EA/1 Organization Item ID: 10500 Supplied By ALLEGIANCE HEALTHCARE MED SURG DIVISION (2D7086) Mfr. By ALLEGIANCE HEALTHCARE CORP (2D7086) UNSPSC = 42132203 HCPCS = N/A Contract Price: \$0.04 (EA/1) Item Master Price: \$36.00 (CS/1000); \$3.60 (BX/100); \$0.04 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase	<input type="checkbox"/>  BANDAGE BAND-AID X-LG TEST UOM/QOE/VCN = BX/50; EA/1 Organization Item ID: 29 Supplied By ABBOTT LAB (JJ5716) Mfr. By JOHNSON & JOHNSON (776) UNSPSC = 42311546 HCPCS = N/A Contract Price: No Effective Contract Item Master Price: \$4.50 (BX/50); \$0.09 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase
<input type="checkbox"/>  CATH BROVIAC 27FR UOM/QOE/VCN = EA/1 Organization Item ID: 10244 Supplied By BARD ACCESS SYSTEM (0600040) Mfr. By BARD ACCESS SYSTEM (0600040) UNSPSC = 42221503 HCPCS = C1750 Contract Price: No Effective Contract Item Master Price: \$104.00 (EA/1) IDN's Last PO Price: \$94.00 (EA) Last Price Paid: No Prior Purchase	<input type="checkbox"/>  FORMULA RCF ROSS CARBO-FREE SOY W/IRON UOM/QOE/VCN = CS/6; EA/1 Organization Item ID: 10015 Supplied By ABBOTT LABS C/O ROSS (00108) Mfr. By ABBOTT LABS/ROSS (00108) UNSPSC = 42231804 HCPCS = N/A Contract Price: No Effective Contract Item Master Price: \$36.00 (CS/6); \$6.00 (EA/1) IDN's Last PO Price: \$34.50 (CS) Last Price Paid: \$36.00 (CS)
<input type="checkbox"/> TRAY EPDRL PERIFIX UOM/QOE/VCN = CS/1 Organization Item ID: 11010 Supplied By OWENS & MINOR, INC (1088-555066) Mfr. By B. BRAUN MEDICAL INC. (555066) UNSPSC = 42142509 Contract Price: No Effective Contract Item Master Price: \$213.00 (CS/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Prior Purchase	<input type="checkbox"/> AVITENE SHEET 2X3 UOM/QOE/VCN = EA/1 Organization Item ID: 2969 Supplied By ABBOTT LAB (938488) Mfr. By ABBOTT CRITICAL CARE SYSTEMS (938488) UNSPSC = 42311606 Contract Price: No Effective Contract Item Master Price: \$14.00 (EA/1) IDN's Last PO Price: \$14.87 (EA) Last Price Paid: \$0.00 (EA)

Show my history 0 marked item(s)

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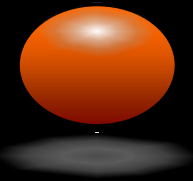
ADMINISTRATION



User Management Export

- The following fields have been added to the User Export
 - User defaults
 - Direct login Setting
 - FDA Recall Setting

No.	Full Name	Email	Status	Phone Number	Default Facility	Default Delivery Location	Default Corporation Name	Default Corporation Number	Default Cost Center Name	Default Cost Center Account Number	Default Home Page View	FDA Recall	Direct Login
3	Adam Bosquez	adam.bosquez@meperia.com	Enabled	8005551212		100 CATH LAB						No	No
4	Admin Training	admin@training.meperia.com	Enabled	1234567890	DEFAULT	100 DIABETES ED CTR	REGIONAL MEDICAL CENTER	100	ICU	1650	Shortcut	No	Yes
5	Administrator	smoynihan78@yahoo.com	Enabled	1234567890								No	Yes
7	ALICIA THE APPROVER	ALICIA.TRAIN@MEPERIA.COM	Disabled	5555557080		100 2 EAST CCU						No	Yes
8	Andy Jane	andyjane@email.com	Enabled	222-338-9898	DEFAULT	100 2 EAST CCU	COMMUNITY MEDICAL CENTER	200	ICU	1650		No	No



DEMONSTRATION



SUMMARY OF JANUARY 2021 ENHANCEMENTS



Enhancement Work Items

Work Item #	Description	Type
167804	Users can view the corporations and cost centers associated with a favorite list in Favorite List Management.	Enhancement
204074	Users can add price greater than 99,999,999.0000 for individual non-catalog and new non-catalog items.	Enhancement
208345	Special characters in vendor and manufacturer names sent from MMIS are decoded and displayed correctly in MSS.	Enhancement
209607	User can compare prices in the report with the lowest/median/highest price of FS items and view the potential savings opportunity.	Enhancement
209608	The User Management Report was enhanced to include the user defaults and the Direct Login setting.	Enhancement
209609	An additional report has been added to the Requisition Management Reports to show saving opportunities and if they were used.	Enhancement
210403	Enhanced logic when the MyOS setting "Allow Adding Items not Valid for CC as Non-Cat" is set to false.	Enhancement
210415	Changed the line color from orange to white in VIM module and the image column is now blank when there is no image for the item.	Enhancement
210416	Change the line color from orange to white in Requisition module	Enhancement
210476	Users can approve GTINs added through the data normalization process in Approval Workflow.	Enhancement



SUMMARY OF JANUARY 2021 BUG FIXES



Bug Fixes

Work Item #	Description	Type
209635	In some cases, item images were displayed in the Item Detail View but not at the VIM View. Item images now display consistently between the VIM View and the Item Detail View.	Bug Fixed
209844	In some cases, when additional corporations were manually added to a contract were missing Item Descriptions in the Contract Item View. This is resolved.	Bug Fixed
209967	Loading Item Master files that don't contain HCPCS/UNSPSC no longer deletes the HCPCS or UNSPSC in MSS.	Bug Fixed
210402	Item images were not consistently displaying in Item Family. This is resolved and item images are displayed appropriately.	Bug Fixed
211057	A validation check was preventing some requisitions from submitting in the LOF screen. This is resolved.	Bug Fixed



RELEASE SCHEDULE



January 2021 Release Schedule

- Test – 1/5
- SProduction – 1/12
- Production – 1/19

