



MSS Release Training – January 2025

MEPERIA STRATEGIC SOURCING



Today's Discussion

- VIM
- Insight Dashboard
- Rebate Management
- Release Schedule



VIM

VIM FILTER – VIEWABLE/NOT VIEWABLE ITEMS



VIM – Functional User Group Setting

Manage VIM		
87	<input checked="" type="checkbox"/>	Manage item in Par Form
88	<input checked="" type="checkbox"/>	Modify VIM filter criteria
89	<input checked="" type="checkbox"/>	Select The View To Be Synced
90	<input checked="" type="checkbox"/>	View Favorite List icon in VIM
91	<input checked="" type="checkbox"/>	View Full Functional Equivalent Items in VIM Details
92	<input type="checkbox"/>	Viewable / Not Viewable Items in VIM



VIM – Filter

Filter Criteria ✕

Items come from
☒ Item Master ☒ POH ☒ The Matrix ☒ Contract

Item's Vendor
☒ Primary Vendor ☒ Non-Primary Vendor







Items are marked as
☒ Preferred Items ☒ Not Preferred Items

Process Status
☒ Unidentified ☒ Enriched

Viewable / Not Viewable Items
☐ Viewable ☒ Not Viewable



VIM – Not Viewable Icon

View by Cost Center		Search	Ver/Mfr CatNum	Description	Add Selected Item(s) To		Filter	Export	VIM View	Settings
<input type="checkbox"/>		TUBE TRACH DISP CANN CUFF FEN 6 UOM/QOE/VCN = EA/1 Organization Item ID: 11088 Supplied By OWENS & MINOR, INC (5940-06DFEN) Mfr. By MALLINKRODT, INC. (6DFEN) Contract Price: No Effective Contract Item Master Price: \$36.00 (EA/1) IDN's Last PO Price: \$36.00 (EA) Last Price Paid: \$36.00 (EA)				TUBE TRACH CUFFLESS FEN 6 UOM/QOE/VCN = EA/1 Organization Item ID: 11081 Supplied By OWENS & MINOR, INC (5940-006CFN) Mfr. By MALLINKRODT MEDICAL/ANES PROD (6CFN) Contract Price: No Effective Contract Item Master Price: \$31.00 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Invoice History				
<input type="checkbox"/>		TUBE TRACH DISP CANN CUFF 4 UOM/QOE/VCN = EA/1 Organization Item ID: 11083 Supplied By OWENS & MINOR, INC (5940-004DCT) Mfr. By MALLINKRODT MEDICAL/ANES PROD (4DCT) Contract Price: No Effective Contract Item Master Price: \$34.00 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Invoice History				TUBE TRACH CUFFLESS 4 UOM/QOE/VCN = EA/1 Organization Item ID: 11076 Supplied By OWENS & MINOR, INC (5940-004CFS) Mfr. By MALLINKRODT MEDICAL/ANES PROD (4CFS) Contract Price: No Effective Contract Item Master Price: \$31.00 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Invoice History				
<input type="checkbox"/>		TUBE TRACH CUFFLESS 6 UOM/QOE/VCN = EA/1 Organization Item ID: 11077 Supplied By OWENS & MINOR, INC (5940-006CFS) Mfr. By MALLINKRODT MEDICAL/ANES PROD (6CFS) Contract Price: No Effective Contract Item Master Price: \$31.00 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Invoice History				TUBE TRACH CUFFLESS 10 UOM/QOE/VCN = EA/1 Organization Item ID: 11079 Supplied By OWENS & MINOR, INC (5940-010CFS) Mfr. By MALLINKRODT MEDICAL/ANES PROD (10CFS) Contract Price: No Effective Contract Item Master Price: \$29.00 (EA/1) IDN's Last PO Price: No Prior Purchase Last Price Paid: No Invoice History				





VIM – Item Detail










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MSS Full Description

IMPLANT FEMORAL STEM 40       

MSS Short Description

IMPLANT FEMORAL STEM 40

Primary Item Description

IMPLANT FEMORAL STEM 40

Contract Price: \$4,103.63 (EA/1)
Item Master Price: \$4,103.63 (EA/1)
IDN's Last PO Price: \$4,103.63 (EA)
Last Price Paid: \$0.00 (EA)

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Manufacturer Name: ZIMMER INC
Manufacturer Item ID: 900103-2

More Choices

[Add Item to Favorite List](#)

[Mark as Preferred Item](#)

[Mark Construct Item](#)

[Mark Item as Not Viewable](#)



VIM – Item Detail



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The MatrixThe LibraryAdministrationContent Mgmt. Value AnalysisRequisition & Procurement Mgmt. Insight Driven

Load DataAudit ContractDesc. Mgmt. Abbr. Dict. Aprv. WorkflowAttr. RefinementVIMContract Mgmt. Issue Mgmt. Contract Issue Mgmt. VVMVMM

View byAll ViewsSearchVen/Mfr CatNum Search



See all 1 image(s) for this item
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MSS Full Description
TUBE RESPIRATORY SHILEY PVC TRACHEAL RESPIRATORY CARE 6.4 MM CUFF STERILE 6 FENESTRATED; LOW PRESSURE LATEX-FREE 10.8 MM 74 MM TRACHEOSTOMY DISPOSABLE CHILD INNER CANNULA     

MSS Short Description
TUBE RESPIRATORY SHILEY PVC 6 74 MM 6.4 MM 10.8 MM TRACHEAL RESPIRATORY CARE CUFF STERILE

Primary Item Description
TUBE TRACH DISP CANN CUFF FEN 6

Contract Price: **No Effective Contract**
Item Master Price: **\$36.00 (EA/1)**
IDN's Last PO Price: **\$36.00 (EA)**
Last Price Paid: **\$36.00 (EA)**

Manufacturer Name: **MALLINCKRODT, INC.**
Manufacturer Item ID: **6DFEN**
Vendor Name: **OWENS & MINOR, INC**

More Choices

Add Item to Favorite List

Mark as Preferred Item

Mark Construct Item

Mark Item as Viewable



Insight Dashboard

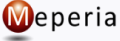


Insight Dashboard

Add Global Functions to User Group: Organization Administrator			
No.	<input type="checkbox"/>	Global Function	
Full Access Insight Report			
1	<input checked="" type="checkbox"/>	Full Access Insight Settings	
2	<input checked="" type="checkbox"/>	Full Access Market Intelligence	
3	<input checked="" type="checkbox"/>	Full Access Product Report	
4	<input checked="" type="checkbox"/>	Full Access Savings Capture	
5	<input checked="" type="checkbox"/>	Full Access Vendor Report	
6	<input type="checkbox"/>	Mark items and spend as applicable/non-applicable	



Insight Dashboard

 Back to Savings Capture Vendor Summary Report Insight Export at GENERAL_TRAINING | Admin Training

Vendor Summary > Item Summary (Total Spend)

Total Spend Report

☐ Select All 1 selected Mark as Applicable Mark as Non-applicable

☒

No.	Org.	Item ID	Item Description	Vendor Name	Vendor Item ID	MFR Name	MFR Item ID	Spend	Applicable
1	~[4997067]	TESTITEM	ALLEGIANCE - HOSPITEX DIVISI...	TESTITEM	UNKNOWN1_UPDATE TEST	TESTITEM	\$500.00	NO	



Rebate Management



Rebate Management

Contact your Client Services Directors for a demo

The MatrixThe LibraryAdministrationContent Mgmt.Value AnalysisRequisition & Procurement Mgmt.Insight Driven

Load DataAudit ContractDesc. Mgmt.Abb. Dict.Aprv. WorkflowAttr. RefinementVIMContract Mgmt.Issue Mgmt.Contract Issue Mgmt.VVMVMM

Contract: DEPCAP

Contract Header InformationItem List

Note: * Indicates required field

Contract Number (*)DEPCAP

Description (*)DEPUY CAPITATED

Contract Owner

Created By

Created DateSep 21, 2023

Status

☒ Active

☐ Inactive

Start Date (*)Jan 01, 2023

End Date (*)Dec 31, 2026

Attachments

[Attach a file](#)
Maximum 99 files, 100 MB each.





Rebate

☐ Apply rebate to this contract



Rebate Management

Contact your Client Services Directors for a demo

The Matrix The Library Administration Content Mgmt. Value Analysis Requisition & Procurement Mgmt. Insight Driven								
Load Data Audit Contract Desc. Mgmt. Abbr. Dict. Aprv. Workflow Attr. Refinement VIM Contract Mgmt. Issue Mgmt. Contract Issue Mgmt. VVM VMM								
Contract: DEPCAP								
Contract Header Information Item List Rebate List								
<input type="checkbox"/> Select All					Search <input type="text"/>		 	
No.		Rebate Number (*)	Rebate Name (*)	Rebate Status (*)	Apply To(*)	No. of Satisfied Level	Rebate Cycle (*)	Rebate Type (*)
1	 	DEPCAP_1	DEPCAP_1	Active	All Products	0/1	Annually	Cumulative Spend



Work Items

ENHANCEMENTS & DEFECTS



Work Items – New Features/Enhancements

219483	[Insight Dashboard] As a user, I want the contract filters of reports in Vendor Summary to have a new option for contracts from MMIS	New feature
220256	[Insight Dashboard] As a user, I want the MMIS contract information captured from POH files to be displayed and Contract Compliance is calculated in Vendor Summary report	New feature
219979	[Insight Dashboard] As a user, I want to mark items as applicable while using Vendor Summary Report so that I can update the items' applicable status	Enhancement
219980	[Insight Dashboard] As a user, I want to mark items as non-applicable while using Vendor Summary Report so that I can update the items' non-applicable status	Enhancement
219981	[Insight Dashboard] As a user, I want to filter the data in the Applicable Item column so that I can get the desired data	Enhancement
219983	[Insight Dashboard] As a user, I want to mark spend as applicable while using Vendor Summary Report so that I can re-distribute the spend	Enhancement
219984	[Insight Dashboard] As a user, I want to mark spend as non-applicable while using Vendor Summary Report so that I can re-distribute the spend	Enhancement
220226	[Insight Dashboard] As a user, I want the option to change the spend type of item's purchases as the default in the Mark Item As Applicable/Mark Item As Non-applicable popup so that it takes less action	Enhancement
220535	[Old Insight] Hide the Spend Audit tab in Saving Capture	Enhancement
219933	Hide / unhide item in VIM - permission, filter	Enhancement
220347	Allow user search contract type in Contract Mgmt.	Enhancement



Work Items - Defects

219485	[Contract -Mgmt]: The item is invisible on Vim but re-shows up on Vim when the user edits the [end date] of the contract.	Defect
198991	Users can delete Requisitions that have been sent to the MMIS - PO Requested	Defect



Release Schedule



Release Schedule

- January 2: Testing Environment
- January 21: Release to Production Environment



Demo



Questions
